

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) **Chapter 11**
)
SEMCRUDE, L.P., et al.,¹) **Case No. 08-11525 (BLS)**
)
Debtors.) **(Jointly Administered)**
)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 2, 2008 AT 2:00 P.M.**

UNCONTESTED MATTERS

1. Motion of Debtors Pursuant to Sections 105, 363, 1107, and 1108 of the Bankruptcy Code for Authorization to Pay Prepetition Claims of Certain Construction Contractors [Docket No. 804 - filed August 18, 2008]

Objection Deadline: August 29, 2008 at 4:00 p.m.

Objections/Responses Received: none to date

Related Documents:

- a. Order Shortening Notice with Respect to Motion of Debtors Pursuant to Sections 105, 363, 1107, and 1108 of the Bankruptcy Code for Authorization to Pay Prepetition Claims of Certain Construction Contractors [Docket No. 847 - filed August 20, 2008]

Status: The hearing on this matter is going forward.

2. Motion of the Official Committee of Unsecured Creditors for Entry of an Order Permitting Securities Trading Upon Establishment of an Ethical Wall [Docket No. 806 - filed August 19, 2008]

Objection Deadline: August 29, 2008 at 4:00 p.m.

Objections/Responses Received: none to date

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada L.P. (1091), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering LLC (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, L.P. (5355), and Steuben Development Company, L.L.C. (9042).



Related Documents:

- a. Order Granting Motion to Shorten Time for Notice and Response to Motion of the Official Committee of Unsecured Creditors for Entry of an Order Permitting Securities Trading Upon Establishment of an Ethical Wall [Docket No. 880 - filed August 21, 2008]

Status: The hearing on this matter is going forward.

CONTESTED MATTERS

3. Motion by SemGroup Energy Partners, LP (I) to Compel Debtors to Provide Adequate Protection and (II) to Modify the Automatic Stay [Docket No. 790 - filed August 15, 2008]

Objection Deadline: August 26, 2008 at 12:00 p.m. extended to August 27, 2008

Objections/Responses Received:

- A. Objection of Bank of America, N.A. as Agent, to the Motion by SemGroup Energy Partners, LP (I) to Compel Debtors to Provide Adequate Protection and (II) to Modify the Automatic Stay [Docket No. 957 - filed August 27, 2008]
- B. Objection of Official Committee of Unsecured Creditors to Motion by SemGroup Energy Partners, LP (I) to Compel Debtors to Provide Adequate Protection and (II) to Modify the Automatic Stay [Docket No. 962 - filed August 27, 2008]
- C. Debtors' Response to the Motion by SemGroup Energy Partners, L.P. (I) to Compel Debtors to Provide Adequate Protection and (II) to Modify the Automatic Stay [Docket No. 966 - filed August 27, 2008]

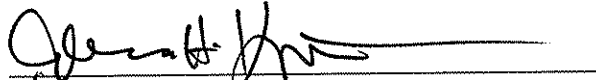
Related Documents:

- a. Motion by SemGroup Energy Partners, L.P. for Expedited Hearing on Motion (I) to Compel Debtors to Provide Adequate Protection and (II) Modify the Automatic Stay [Docket No. 791 - filed August 15, 2008]
- b. Notice of Motion and Hearing [Docket No. 836 - filed August 19, 2008]

Status: The hearing on this matter is going forward.

Dated: August 28, 2008
Wilmington, Delaware

Respectfully submitted,



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