

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>SEMCRUDE, L.P., et al.,<sup>1</sup></b>	)	<b>Case No. 08-11525 (BLS)</b>
	)	<b>(Jointly Administered)</b>
<b>Debtors.</b>	)	
	)	
<hr/> <b>JMA ENERGY COMPANY, L.L.C.,</b>	)	
	)	<b>Adv. Pro. No. 08-51106 (BLS)</b>
<b>Plaintiff,</b>	)	
v.	)	
	)	
<b>SEMCRUDE, L.P.,</b>	)	
	)	
<b>Defendant.</b>	)	
	)	
<hr/> <b>ALON USA, LP</b>	)	
	)	<b>Adv. Pro. No. 08-51107 (BLS)</b>
<b>Plaintiff,</b>	)	
v.	)	
	)	
<b>SEMMATERIALS, L.P.</b>	)	
	)	
<b>Defendant.</b>	)	
	)	
<hr/> <b>LCS PRODUCTION CO.,</b>	)	
	)	<b>Adv. Pro. No. 08-51118 (BLS)</b>
<b>Plaintiff,</b>	)	
v.	)	
	)	
<b>SEMCRUDE, L.P.,</b>	)	
	)	
<b>Defendant.</b>	)	
	)	
	)	
	)	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada L.P. (1091), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering LLC (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, L.P. (5355), and Steuben Development Company, L.L.C. (9042).



BOMINFLOT ATLANTIC, L.L.C.	)	
	)	
Plaintiff,	)	Adversary No. 08-51145 (BLS)
	)	
v.	)	
	)	
SEMMATERIALS, L.P.	)	
	)	
Defendant.	)	

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON AUGUST 22, 2008 AT 10:00 A.M.**

**MATTERS NOT GOING FORWARD**

1. Motion of Bominflot Atlantic, L.L.C. for Relief from the Automatic Stay or, in the Alternative, for Adequate Protection [Docket No. 110 - filed July 25, 2008]

Objection Deadline: August 4, 2008 at 12:00 p.m.

Objections/Responses Received:

- A. Response of Debtor SemMaterials in Opposition to Motion of Bominflot Atlantic LLC for Relief from the Automatic Stay or, in the Alternative, for Adequate Protection [Docket No. 327 - filed August 4, 2008]
- B. Opposition of Bank of America, N.A., as Administrative Agent, to the Motion of Bominflot Atlantic, L.L.C. for Relief from the Automatic Stay or, in the Alternative, for Adequate Protection & Exhibits [Docket Nos. 342, 344 & 348 - filed August 4, 2008]

Related Documents:

- a. Motion of Bominflot Atlantic, L.L.C. for an Order Shortening Notice on Motion for Relief From the Automatic Stay or, in the Alternative, for Adequate Protection and Granting Expedited Hearing Thereon [Docket No. 142 - filed July 28, 2008]

Status: The hearing on this matter is not going forward. The moving party has agreed to withdraw this motion.

2. Emergency Motion of Alon USA, LP for a Temporary Restraining Order and Preliminary Injunction [Adv. Pro. No. 08-51107, Docket No. 6 - filed July 29, 2008]

Objection Deadline: August 4, 2008 at 5:00 p.m.

Objections/Responses Received:

- A. Response of Debtor SemMaterials, L.P. in Opposition to the Emergency Motion of Alon USA, L.P. for a Temporary Restraining Order and Preliminary Injunction [Docket No. 9 - filed August 4, 2008]
- B. Opposition of Bank of America, N.A., as Administrative Agent, to the Emergency Motion of Alon USA, LP for a Temporary Restraining Order and Preliminary Injunction and Exhibits [Docket Nos. 10-12 - filed August 4, 2008]

Related Documents:

- a. Complaint Against SemMaterials, L.P. for Reclamation of Goods [Docket No. 1 - filed July 28, 2008]
- b. Notice of Hearing [Docket No. 6 - filed July 29, 2008]
- c. First Amended Complaint Against SemMaterials, L.P. for Reclamation of Goods [Docket No. 13 - filed August 5, 2008]

Status: The hearing on this matter is not going forward.

- 3. Motion for Temporary Restraining Order and Preliminary Injunction (LCS Production Co.) [Adv. Pro. No. 08-51118, Docket No. 3 - filed July 30, 2008]

Objection Deadline: August 15, 2008 at 4:00 p.m., extended to August 19, 2008 at 4:00 p.m. for all parties

Objections/Responses Received: None to date

Related Documents:

- a. Plaintiff's Verified Original Complaint and Application for Temporary Restraining Order and Injunctive Relief [Docket No. 1 - filed July 30, 2008]
- b. Re-Notice of Hearing [Docket No. 8 - filed August 18, 2008]

Status: The hearing on this matter is not going forward.

- 4. Emergency Motion of Bominflot Atlantic, L.L.C. for a Temporary Restraining Order and Preliminary Injunction [Adv. Pro. No. 08-51145, Docket No. 3 - filed August 11, 2008]

Objection Deadline: To be determined

Objections/Responses Received: None to date

Related Documents:

- a. Complaint Against SemMaterials, L.P. [Docket No. 1 - filed August 8, 2008]

- b. Motion of Bominflot Atlantic, L.L.C. for an Order Shortening Notice With Respect to Emergency Motion of Bominflot Atlantic, L.L.C. for a Temporary Restraining Order and Preliminary Injunction [Docket No. 4 - filed August 11, 2008]
- c. Affidavit and Request of Shannon D. Leight Esquire for Entry of Summons and Notice of Pretrial Hearing *Nunc Pro Tunc* to August 8, 2008 [Docket No. 5 - filed August 13, 2008]

Status: The hearing on this matter is not going forward. The moving party has agreed to withdraw this motion.

### **CONTESTED MATTERS**

- 5. Motion for Temporary Restraining Order and Preliminary Injunction (JMA Energy) [Adv. Pro. No. 08-51106, Docket No. 2 - filed July 25, 2008]

Objection Deadline: August 4, 2008 at 4:00 p.m., extended to August 19, 2008 at 4:00 p.m. for all parties

#### Objections/Responses Received:

- A. Opposition of Bank of America, N.A. as Administrative Agent, to the Emergency Motion of JMA Energy Company, L.L.C. for a Temporary Restraining Order and Preliminary Injunction and Exhibits [Docket Nos. 8-10 - filed August 4, 2008]
- B. Response of Debtor SemCrude, L.P. in Opposition to JMA Energy Company, L.L.C.'s Motion for Temporary Restraining Order and Preliminary Injunction [Docket No. 13 - filed August 19, 2008]
- C. Affidavit of Paul Crow (in support of SemCrude's response in opposition) [Docket No. 14 - filed August 19, 2008]
- D. Joinder of Bank of America, N.A., as Agent, to Response of Debtor SemCrude, L.P. in Opposition to JMA Energy Company, L.L.C.'s Motion for a Temporary Restraining Order and Preliminary Injunction [Docket No. 15 - filed August 19, 2008]
- E. **Reply to Opposition of Debtor SemCrude, L.P. to Motion of JMA Energy Company, L.L.C. for a Temporary Restraining Order and Preliminary Injunction [Docket No. 18 - filed August 21, 2008]**
- F. **Notice of Completion of Briefing [Docket No. 19 - filed August 21, 2008]**

#### Related Documents:

- a. Plaintiff's Verified Original Complaint [Docket No. 1 - filed July 25, 2008]

- b. Notice of Hearing [Docket No. 6 - filed July 30, 2008]
- c. Re-Notice of Hearing [Docket No. 12 - filed August 13, 2008]

Status: The hearing on this matter is going forward only as to trust issues under Oklahoma law.

- 6. Motion of Alon USA, LP for an Order Allowing and Directing Immediate Payment of its Section 503(b)(9) Administrative Expense Claim [Docket No. 381 - filed August 5, 2008]

Objection Deadline: August 19, 2008 at 5:00 p.m.

Objections/Responses Received:

- A. Response of Debtor SemMaterials, L.P. in Opposition to Alon USA LP's Motion for an Order Allowing and Directing Immediate Payment of its Section 503(b)(9) Administrative Expense Claim [Docket No. 827 - filed August 19, 2008]
- B. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P., *et al.* in Response of Debtor SemMaterials, L.P. in Opposition to Alon USA LP's Motion for an Order Allowing and Directing Immediate Payment of its Sections 503(b)(9) Administrative Expense Claim [Docket No. 829 - filed August 19, 2008]

Related Documents:

- a. Notice of Hearing [Docket No. 708 - filed August 13, 2008]

Status: **The hearing on this matter has been continued to September 8, 2008 at 10:00 a.m.**

- 7. Motion of Alon USA, LP for an Order (i) Authorizing the Filing Under Seal of the Declaration in Support of its Motion for an Order Allowing and Directing Immediate Payment of its Section 503(b)(9) Administrative Expense Claim and (ii) Establishing Certain Procedures in Respect Thereto [Docket No. 383 - filed August 5, 2008]

Objection Deadline: August 19, 2008 at 5:00 p.m.

Objections/Responses Received: None to date

Related Documents:

- a. Notice of Hearing [Docket No. 708 - filed August 13, 2008]

Status: **The hearing on this matter has been continued to September 8, 2008 at 10:00 a.m.**

- 8. Motion to Compel Debtor in Possession to Assume and Assign or Reject and Executory Contract (CSI) [Docket No. 428 - filed August 7, 2008]

Objection Deadline: August 15, 2008 at 4:00 p.m. extended to August 19, 2008 at 4:00 p.m. for the Debtors and the Official Committee of Unsecured Creditors

Objections/Responses Received: None to date

Status: The parties are attempting to resolve this matter prior to the hearing. This matter will go forward as a status conference.

Dated: August 21, 2008  
Wilmington, Delaware

Respectfully submitted,



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John H. Knight (No. 3848)  
L. Katherine Good (No. 5101)  
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