

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) **Chapter 11**
)
SEMCRUDE, L.P., et al.,¹) **Case No. 08-11525 (BLS)**
)
Debtors.) **(Jointly Administered)**
)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 22, 2008 AT 9:30 A.M.**

CONTESTED MATTER

1. Application of the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 2014(a) for Authorization to Retain and Employ Blackstone Advisory Services L.P. as Investment Banker and Financial Advisor *Nunc Pro Tunc* to the Commencement Date [Docket No. 181 - filed July 29, 2008]

Response/Objection Deadline: August 11, 2008 at 4:00 p.m., extended to August 13, 2008 for the United States Trustee, Bank of America as agent for the Debtors' prepetition and postpetition secured lenders, and the Official Committee of Unsecured Creditors

Responses/Objections Received:

- A. Informal comments from the United States Trustee, Bank of America as agent for the Debtors' prepetition and postpetition secured lenders, and the Official Committee of Unsecured Creditors
- B. Objection of the Official Committee of Unsecured Creditors to Application of the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 2014(a) for Authorization to Retain and Employ Blackstone Advisory Services L.P. as Investment Banker and Financial Advisor *Nunc Pro Tunc* to the Commencement Date [Docket No. 780 - filed August 15, 2008]

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada L.P. (1091), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering LLC (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, L.P. (5355), and Steuben Development Company, L.L.C. (9042).



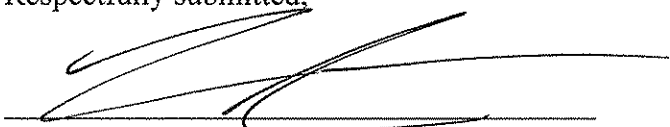
- C. Acting United States Trustee's Objection to Debtors' Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 2014(a) for Authorization to Retain and Employ Blackstone Advisory Services L.P. as Investment Banker and Financial Advisor *Nunc Pro Tunc* to the Commencement Date [Docket No. 781 - filed August 15, 2008]

- D. Joinder of the Titan Creditors to the Creditors Committee's Objection to the Application of the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 2014(a) for Authorization to Retain and Employ Blackstone Advisory Services L.P. as Investment Banker and Financial Advisor *Nunc Pro Tunc* to the Commencement Date [Docket No. 788 - filed August 15, 2008]

Status: Closing arguments regarding this matter will go forward.

Dated: August 20, 2008
Wilmington, Delaware

Respectfully submitted,



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