

**THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
SEMCRUDE, L.P., <i>et al.</i> , <sup>1</sup>	)	Case No. 08-11525 (BLS)
	)	
Debtors.	)	(Jointly Administered)
<hr/>		
In re:	)	Chapter 11
	)	
SEMGROUP HOLDINGS, L.P.,	)	Case No. 08-12504 (BLS)
	)	
Debtor.	)	(Joint Administration Requested)
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SEMGROUP, L.P., <i>et al.</i> ,	)	
	)	
Plaintiffs,	)	
	)	
v.	)	Adv. Proc. No. 09-50892 (BLS)
	)	
JOHN A. CATSIMATIDIS, <i>et al.</i> ,	)	
	)	
Defendant.	)	
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**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON APRIL 23, 2009 AT 10:00 A.M.**

**CONTINUED/RESOLVED MATTERS**

1. Motion Pursuant to Bankruptcy Rule 1015(b) for Joint Administration of Chapter 11 Cases [SemCrude, L.P., *et al.*; Bankr. Case No. 08-11525; Docket No. 1850; SemGroup Holdings, L.P.; Bankr. Case No. 08-12504; Docket No. 2; SemCap, L.L.C.; Bankr. Case No. 08-12505; Docket No. 2 - filed October 22, 2008]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada L.P. (1091), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering LLC (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, L.P. (5355), Steuben Development Company, L.L.C. (9042) and SemCap, L.L.C. (5317). To date, SemGroup Holdings, L.P. (Case No. 08-12504) has not been consolidated with the Debtors' aforementioned chapter 11 cases for procedural purposes through joint administration.

Objection/Response Deadline: May 11, 2009

Objections/Responses Received:

- A. Limited Objection of Manchester Securities Corp. and Alerian Finance Partners, LP to Certain Relief Sought by SemGroup Holdings, L.P., a New Debtor [Case No. 08-12504 - Docket No. 19 - filed December 5, 2008]

Status: The hearing on this matter is continued to May 11, 2009 at 11:00 a.m.

- 2. Motion for Order (I) Authorizing New Debtors to Maintain Existing Bank Accounts and Business Forms and (II) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [SemCrude, L.P., *et al.*; Bankr. Case No. 08-11525; Docket No. 1852; SemGroup Holdings, L.P.; Bankr. Case No. 08-12504; Docket No. 4; SemCap, L.L.C.; Bankr. Case No. 08-12505; Docket No. 4 - filed October 22, 2008]

Objection/Response Deadline: May 11, 2009

Objections/Responses Received :

- A. Limited Objection of Manchester Securities Corp. and Alerian Finance Partners, LP to Certain Relief Sought by SemGroup Holdings, L.P., a New Debtor [Case No. 08-12504 - Docket No. 19 - filed December 5, 2008]

Status: The hearing on this matter is continued to May 11, 2009 at 11:00 a.m.

- 3. Motion for Order Pursuant to Section 105(a) of the Bankruptcy Code Directing that Certain Orders in the Chapter 11 Cases of SemCrude, L.P., *et al.*, be Made Applicable to New Debtors [SemCrude, L.P., *et al.*; Bankr. Case No. 08-11525; Docket No. 1851; SemGroup Holdings, L.P.; Bankr. Case No. 08-12504; Docket No. 3; SemCap, L.L.C.; Bankr. Case No. 08-12505; Docket No. 3 - filed October 22, 2008]

Objection/Response Deadline: May 11, 2009

Objections/Responses Received :

- A. Limited Objection of Manchester Securities Corp. and Alerian Finance Partners, LP to Certain Relief Sought by SemGroup Holdings, L.P., a New Debtor [Case No. 08-12504 - Docket No. 19 - filed December 5, 2008]

Status: The hearing on this matter is continued to May 11, 2009 at 11:00 a.m.

- 4. Motion of the Debtors for an Order Establishing Procedures for Reconciliation of Reclamation Claims Pursuant to Section 546(c) of the Bankruptcy Code [Docket No. 2860 - filed January 20, 2009]

Objection/Response Deadline: February 10, 2009 at 4:00 p.m., extended to February 17, 2009 for the Official Committee of Unsecured Creditors, Trinity Containers, extended to

February 18, 2009 for Anadarko Energy Services Company, Kerr McGee Gathering LLC, Kerr McGee Oil & Gas Onshore, L.P., Western Gas Resources, Inc., Concho Resources, Inc, and TKE Engineering, Protégé Engineering, Inc., further extended to March 5, 2009 for Trinity Containers and the Official Producers' Committee, extended to April 7, 2009, for the Official Producers' Committee, further extended to May 26, 2009, for the Official Producers' Committee

Objections/Responses Received:

- A. Objections of St. Mary Land & Exploration Company to Debtors' Motion for an Order Establishing Procedures for the Reconciliation of Reclamation Claims [Docket No. 3051 - filed February 10, 2009]
- B. Objection of Anadarko Energy Services Company, Kerr McGee Gathering, L.L.C., Kerr McGee Oil & Gas Onshore, L.P. and Western Gas Resources, Inc. to Motion of the Debtors for an Order Establishing Procedures for Reconciliation of Reclamation Claims Pursuant to Section 546(c) of the Bankruptcy Code [Docket No. 3116 - filed February 18, 2009]

Status: The hearing on this matter is continued to June 2, 2009 at 11:00 a.m.

- 5. Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3038 - filed February 9, 2009]

Objection/Response Deadline: March 5, 2009 at 4:00 p.m., extended to March 6, 2009 at 5:00 p.m. for the Debtors

Objections/Responses Received:

- A. Debtors' Objection to Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoffs [Docket No. 3313 - filed March 6, 2009]
- B. Joinder of Bank of America, N.A. as Agent to Debtors' Objection to Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3316 - filed March 6, 2009]
- C. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P., *et al.*, in Debtors' Objection to Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3320 - filed March 6, 2009]
- D. Reply of Geneva Rock Products, Inc. in Support of Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3346 - filed March 10, 2009]

Related Documents:

- i. Motion of Geneva Rock Products, Inc. for an Order Authorizing the Filing Under Seal of Certain Exhibits to the Declaration of Waylund Ludlow in Support of Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3039 - filed February 9, 2009]

Status: The hearing on this matter is continued to May 11, 2009 at 11:00 a.m.

6. Debtors' Motion to Assume Agreements with Kaneb Pipe Line Operating Partnership, L.P. (n/k/a NuStar Pipeline Operating Partnership, L.P.) Pursuant to Section 365 of the Bankruptcy Code [Docket No. 3159 - filed February 20, 2009]

Objection/Response Deadline: March 5, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Status: The hearing on this matter is continued until June 25, 2009 at 11:30 a.m.

7. Motion by Official Committee of Producers Under Fed. R. Civ. P. 37 as Made Applicable by Fed. R. Bankr. P. 7037 and 9014 for a Motion to Compel ConocoPhillips to Appropriately Respond to the Committee's First Set of Discovery Requests [Docket No. 3587 - filed March 30, 2009]

Objection/Response Deadline: April 7, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Related Documents:

- i. Notice of Filing Proposed Order Regarding Motion by Official Committee of Producers Under Fed. R. Civ. P. 37 as Made Applicable by Fed. R. Bankr. P. 7037 and 9014 for a Motion to Compel ConocoPhillips to Appropriately Respond to the Committee's First Set of Discovery Requests [Docket No. 3617 - filed April 2, 2009]

Status: The hearing on this matter is continued to May 11, 2009 at 11:00 a.m.

**UNCONTESTED MATTERS GOING FORWARD**

8. Debtors' Motion for an Order Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004 and 6006, (I)(A) Authorizing and Scheduling an Auction at Which the Debtors Will Solicit Higher and Better Offers in Connection with the Sale of Certain Residual Fuel Business Assets, (B) Approving the Bidding Procedures for Such Assets, and (C) Approving the Form and Scope of Procedures Notice of the Bidding Procedures and Auction; (II) Approving the Sale of the Assets Free and Clear of All Liens, Claims, and Encumbrances; and (III) Granting Related Relief as Requested Herein [Docket No. 3619 - filed April 2, 2009]

Objection/Response Deadline: April 10, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Related Documents:

- i. Order Shortening the Time to Consider Debtors' Motion for an Order Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004 and 6006, (I)(A) Authorizing and Scheduling an Auction at Which the Debtors Will Solicit Higher and Better Offers in Connection with the Sale of Certain Residual Fuel Business Assets, (B) Approving the Bidding Procedures for Such Assets, and (C) Approving the Form and Scope of Notice of the Bidding Procedures and Auction; (II) Approving the Sale of the Assets Free and Clear of All Liens, Claims, and Encumbrances; and (III) Granting Related Relief as Requested Herein [Docket No. 3623 - filed April 3, 2009]
- ii. Notice of Filing of (I) Proposed Order (A) Authorizing and Scheduling an Auction at Which the Debtors Will Solicit Higher and Better Offers in Connection with the Sale of Certain Residual Fuel Business Assets, (B) Approving the Form and Scope of Notices of the Bidding Procedures and (II) Cure Schedule [Docket No. 3641 - filed April 6, 2009]
- iii. Order (A) Authorizing and Scheduling an Auction at Which the Debtors Will Solicit Higher and Better Offers in Connection With the Sale of Certain Residual Fuel Business Assets, (B) Approving the Bidding Procedures for Such Assets, and (C) Approving the Form and Scope of Notices of the Bidding Procedures [Docket No. 3690 - filed April 14, 2009]
- iv. **Notice of Filing of Proposed Order Approving the Auction and Sale of Certain Residual Fuel Business Assets of SemMaterials, L.P. [Docket No. 3773 - filed April 21, 2009]**

Status: The hearing on this matter is going forward.

9. Debtors' Motion for Entry of an Order Pursuant to Sections 105, 361, 362, 363(c), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) of the Bankruptcy Code and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors to Enter into DIP Extension Amendment Extending Maturity of Postpetition Financing, (II) Authorizing Debtors to Continue to Use Cash Collateral and (III) Continuing Adequate Protection Granted to Prepetition Secured Parties [Docket No. 3663 - filed April 8, 2009]

Objection/Response Deadline: April 16, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Related Documents:

- i. Notice of Revised Order [Docket No. 3766 - filed April 21, 2009]

Status: The hearing on this matter is going forward.

10. Motion for Entry of an Order Approving Stipulation to Extend Time to Assume or Reject Unexpired Lease of Nonresidential Real Property Pursuant to Section 365(d)(4) of the Bankruptcy Code [Docket No. 3702 - filed April 15, 2009]

Objection/Response Deadline: April 20, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Related Documents:

- i. Order Shortening the Motion for Entry of an Order Approving Stipulation to Extend Time to Assume or Reject Unexpired Lease of Nonresidential Real Property Pursuant to Section 365(d)(4) of the Bankruptcy Code [Docket No. 3715 - Date filed April 16, 2009]

Status: The hearing on this matter is going forward.

### **CONTESTED MATTERS**

11. Motion of Martin Brothers for Order Pursuant to Section 362(d) of the Bankruptcy Code, Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1 Modifying the Automatic Stay to Allow Continuation of Prepetition Litigation [Docket No. 2975 - filed February 3, 2009]

Objection/Response Deadline: February 18, 2009 at 4:00 p.m., extended to March 23, 2009 at 4:00 p.m. for all parties

Objections/Responses Received:

- A. Debtor SemMaterials L.P.'s Opposition to Motion of Martin Brothers for Order Pursuant to Section 362(d) of the Bankruptcy Code, Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1 Modifying the Automatic Stay to Allow Continuation of Pre-Petition Litigation [Docket No. 3480 - filed March 23, 2009]
- B. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P., *et al.* in Debtor SemMaterials L.P.'s Opposition to Motion of Martin Brothers for Order Pursuant to Section 362(d) of the Bankruptcy Code, Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1 Modifying the Automatic Stay to Allow Continuation of Pre-Petition Litigation [Docket No. 3484 - filed March 23, 2009]
- C. Martin Brothers' Reply to SemMaterials L.P.'s Opposition to Motion of Martin Brothers for Order Pursuant to Section 362(d) of the Bankruptcy Code, Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1 Modifying the Automatic Stay to Allow Continuation of Pre-Petition Litigation [Docket No 3756 - filed April 20, 2009]

Related Documents:

- i. Notice of Filing of Stipulation to Extend Time re: Motion Of Martin Brothers for Order Pursuant to Section 362(d) of the Bankruptcy Code, Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1 Modifying the Automatic Stay to Allow Continuation of Prepetition Litigation [Docket No. 3132 - filed February 19, 2009]
- ii. **Notice of Filing of Stipulation to Extend Time [Docket No. 3774 - filed April 22, 2009]**

Status: **The hearing on this matter is continued to June 2, 2009 at 11:00 a.m.**

12. Keystone Gas Company's Protective Motion to Reconsider the Court's Order at Docket No. 3464 [Docket No. 3586 - filed March 30, 2009]

Objection/Response Deadline: April 16, 2009 at 4:00 p.m.

Objections/Responses Received:

- A. Debtors' Objection to Keystone Gas Company's Protective Motion to Reconsider the Court's Order at Docket 3464 [Docket No. 3721 - filed April 16, 2009]

Status: The hearing on this matter is going forward.

13. Debtors' Motion for Enforcement of the Automatic Stay Under 11 U.S.C. Section 362 and Preliminary Injunction Under 11 U.S.C. Section 105 and Bankruptcy Rule 7065 [Adv. Pro. No. 09-50892 Docket No. 5 - filed April 14, 2009]

Responses/Replies:

- A. Brief in Support of the Debtors' Motion for Enforcement of the Automatic Stay Under 11 U.S.C. Section 362 and Preliminary Injunction Under 11 U.S.C. Section 105 and Bankruptcy Rule 7065 [Adv. Pro. Docket No. 6 - filed April 14, 2009]
- B. Memorandum of Law In Opposition to Debtors' Motion for Enforcement of the Automatic Stay and Preliminary Injunction [Adv. Pro. Docket No. 9 - filed April 20, 2009]
- C. Memorandum in Support of the Debtors' Motion for Enforcement of the Automatic Stay under 11 U.S.C. § 362 and Preliminary Injunction under 11 U.S.C. § 105 and Bankruptcy Rule 7065 [Adv. Pro. Docket No. 10 - filed April 20, 2009]
- D. **Debtors' Reply in Support of Their Motion for Enforcement of the Automatic Stay Under 11 U.S.C. § 362 and Preliminary Injunction Under 11 U.S.C. § 105 and Bankruptcy Rule 7065 [Adv. Pro. Docket No. 12 - filed April 22, 2009]**
- E. **Defendants' Responsive Brief to Bank of America, N.A.'s Memorandum in Support of the Debtors' Motion for Enforcement of the Automatic Stay under 11**

**U.S.C. § 362 and Preliminary Injunction under 11 U.S.C. 105 and Bankruptcy Rule 7065 [Adv. Pro. Docket No. 13 - filed April 22, 2009]**

Related Documents:

- i. Debtors' Verified Complaint for Injunctive Relief Under 11 U.S.C. 105 and Violation of the Automatic Stay [Adv. Pro. Docket No. 1 - filed April 13, 2009]
- ii. Agreed Scheduling Order [Adv. Pro. Docket No. 8 - filed April 16, 2009]
- iii. **Notice of Completion of Briefing [Docket No. 3777, Adv. Pro. Docket No. 14 - filed April 22, 2009]**

Status: The hearing on this matter is going forward.

Dated: April 22, 2009  
Wilmington, Delaware

Respectfully submitted,



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