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MULL DRILLING)
COMPANY, INC., <i>et al.</i> ,)
)
	Plaintiffs,)
)
v.)
)
SEMCRUDE, L.P., <i>et al.</i> ,)
)
	Defendants.)
<hr/>)
SEMGROUP, L.P., <i>et al.</i> ,)
)
	Plaintiffs,)
)
v.)
)
JOHN A. CATSIMATIDIS, <i>et al.</i> ,)
)
	Defendants.)
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Adv. Proc. No. 08-51446 (BLS)

Adv. Proc. No. 09-50121 (BLS)

AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MARCH 26, 2009 AT 10:00 A.M.

CONTINUED/RESOLVED MATTERS

1. SemStream L.P.'s Motion Pursuant to 11 U.S.C. §§ 362 and 105 to Enforce the Automatic Stay Against DCP NGL Services, Inc. [Docket No. 2343 - filed November 24, 2008]

Objection/Response Deadline: December 8, 2008 at 4:00 p.m., extended to February 19, 2009 at 4:00 p.m., further extended to March 19, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Status: The hearing on this matter is continued to April 14, 2009 at 12:00 p.m.

2. Motion (of Andra Mayer) for Relief from Automatic Stay [Docket No. 2788 - filed January 5, 2009]

² Amended items appear in bold

Objection/Response Deadline: January 27, 2009 at 4:00 p.m., extended to February 20, 2009 for the Debtors and all other interested parties, further extended to March 20, 2009 at 4:00 p.m., **further extended to April 7, 2009 at 4:00 p.m.** for all parties

Objections/Responses Received: None to date

Related Documents:

- i. Notice of Filing of Stipulation to Extend Time re: Motion for Relief from Automatic Stay Filed by Andra Mayer [Docket No. 2915 - filed January 27, 2009]
- ii. Notice of Filing of Stipulation to Extend Time re: Motion for Relief from Automatic Stay Filed by Andra Mayer [Docket No. 3118 - filed February 18, 2009]
- iii. Notice of Filing of Stipulation to Extend Time re: Motion for Relief from Automatic Stay Filed by Andra Mayer [Docket No. 3451 - filed March 19, 2009]

Status: The hearing on this matter is continued to April 14, 2009 at 12:00 p.m.

3. BP Oil Supply vs. SemGroup, L.P., *et al.* Adversary Case No. 09-50105 (BLS)
 - A. Complaint for Declaratory Judgment Authorizing BP Oil Supply Company to Tender the Final Settlement Amount to the Estate of SemGroup, L.P. (or Others if the Court so Determines) [Docket No. 1 - filed February 4, 2009]
 - B. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 3 - filed February 8, 2009]
 - C. Certification of Counsel Regarding Proposed Order Granting BP Oil Supply Company Authority to Proceed with Declaratory Judgment Action [Docket No. 8 - filed March 5, 2009]
 - D. Motion of Samson Resources Company, *et al.*, for Partial Dismissal of Adversary Complaint, or in the Alternative Abstain from Presiding Over Adversary Proceeding and Brief in Support Thereof [Docket No. 9 - filed March 6, 2009]
 - E. Certification of Counsel Regarding Proposed Scheduling Order with Respect to the Tender Adversary Complaint [Docket No. 10 - filed March 12, 2009]
 - F. Scheduling Order With Respect to the Tender Complaint [Docket No. 11 - filed March 20, 2009]

Status: The pretrial conference is continued by agreement of the parties until the *Motion of Samson Resources Company, et al., for Partial Dismissal of Adversary Complaint, or in the Alternative Abstain from Presiding Over Adversary Proceeding and Brief in Support Thereof* [Docket No. 9] and any other motions to dismiss filed in this adversary proceeding are ruled upon by the Court or otherwise resolved.

4. Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3038 - filed February 9, 2009]

Objection/Response Deadline: March 5, 2009 at 4:00 p.m., extended to March 6, 2009 at 5:00 p.m. for the Debtors

Objections/Responses Received:

- A. Debtors' Objection to Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoffs [Docket No. 3313 - filed March 6, 2009]
- B. Joinder of Bank of America, N.A. as Agent to Debtors' Objection to Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3316 - filed March 6, 2009]
- C. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P., *et al*, in Debtors' Objection to Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3320 - filed March 6, 2009]
- D. Reply of Geneva Rock Products, Inc. in Support of Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3346 - filed March 10, 2009]

Related Documents:

- i. Motion of Geneva Rock Products, Inc. for an Order Authorizing the Filing Under Seal of Certain Exhibits to the Declaration of Waylud Ludlow in Support of Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3039 - filed February 9, 2009]

Status: The status and scheduling conference with respect to this matter is continued to April 14, 2009 at 12:00 p.m.

UNCONTESTED MATTERS WITH CERTIFICATIONS OF NO OBJECTIONS

5. Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Bankruptcy Rule 6004(g) Requesting Authority to (I) Enter into Crude Oil Storage Services Agreement and (II) Segregate the Storage Fees Thereunder for Construction of the Cushing Receipt/Delivery Pipeline [Docket No. 3327 - filed March 6, 2009]

Objection/Response Deadline: March 19, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Related Documents:

- i. Certification of No Objection [Docket No. 3483 - filed March 23, 2009]
- ii. Proposed form of order

Status: A Certification of No Objection has been filed. A hearing on this matter is necessary only to the extent the Court has any questions or concerns.

UNCONTESTED MATTERS GOING FORWARD

6. Application of the Debtors Pursuant to Sections 327(e) and 328(e) of the Bankruptcy Code and Rule 2014 of the Federal Rules of Bankruptcy Procedure for Authority to Employ and Retain Hunton & Williams LLP as Special Counsel to the Debtors *Nunc Pro Tunc* to January 28, 2009 [Docket No. 3104 - filed February 17, 2009]

Objection/Response Deadline: March 7, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Related Documents:

- i. Supplemental Declaration of Lisa J. Sotto in Connection with the Employment and Retention of Hunton & Williams LLP as Special Counsel to the Debtors [Docket No. 3485 - filed March 24, 2009]
- ii. Certification of No Objection [Docket No. 3503 - filed March 25, 2009]
- iii. Proposed form of order

Status: A Certification of No Objection was filed March 25, 2009. A hearing is required only if the Court has any questions or concerns.

CONTESTED MATTERS

7. Motion Pursuant to Bankruptcy Rule 1015(b) for Joint Administration of Chapter 11 Cases [SemCrude, L.P., *et al*; Bankr. Case No. 08-11525; Docket No. 1850; SemGroup Holdings, L.P.; Bankr. Case No. 08-12504; Docket No. 2; SemCap, L.L.C.; Bankr. Case No. 08-12505; Docket No. 2 - filed October 22, 2008]

Objection/Response Deadline: April 23, 2009

Objections/Responses Received:

- A. Limited Objection of Manchester Securities Corp. and Alerian Finance Partners, LP to Certain Relief Sought by SemGroup Holdings, L.P., a New Debtor [Case No. 08-12504 - Docket No. 19 - filed December 5, 2008]

Status: The hearing on this matter is continued to April 23, 2009 at 10:00 a.m.

8. Motion for Order (I) Authorizing New Debtors to Maintain Existing Bank Accounts and Business Forms and (II) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [SemCrude, L.P., *et al.*; Bankr. Case No. 08-11525; Docket No. 1852; SemGroup Holdings, L.P.; Bankr. Case No. 08-12504; Docket No. 4; SemCap, L.L.C.; Bankr. Case No. 08-12505; Docket No. 4 - filed October 22, 2008]

Objection/Response Deadline: April 23, 2009

Objections/Responses Received:

- A. Limited Objection of Manchester Securities Corp. and Alerian Finance Partners, LP to Certain Relief Sought by SemGroup Holdings, L.P., a New Debtor [Case No. 08-12504 - Docket No. 19 - filed December 5, 2008]

Status: **The hearing on this matter is continued to April 23, 2009 at 10:00 a.m.**

9. Motion for Order Pursuant to Section 105(a) of the Bankruptcy Code Directing that Certain Orders in the Chapter 11 Cases of SemCrude, L.P., *et al.*, be Made Applicable to New Debtors [SemCrude, L.P., *et al.*; Bankr. Case No. 08-11525; Docket No. 1851; SemGroup Holdings, L.P.; Bankr. Case No. 08-12504; Docket No. 3; SemCap, L.L.C.; Bankr. Case No. 08-12505; Docket No. 3 - filed October 22, 2008]

Objection/Response Deadline: April 23, 2009

Objections/Responses Received:

- A. Limited Objection of Manchester Securities Corp. and Alerian Finance Partners, LP to Certain Relief Sought by SemGroup Holdings, L.P., a New Debtor [Case No. 08-12504 - Docket No. 19 - filed December 5, 2008]

Status: **The hearing on this matter is continued to April 23, 2009 at 10:00 a.m.**

10. Motion of Martin Brothers for Order Pursuant to Section 362(d) of the Bankruptcy Code, Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1 Modifying the Automatic Stay to Allow Continuation of Prepetition Litigation [Docket No. 2975 - filed February 3, 2009]

Objection/Response Deadline: February 18, 2009 at 4:00 p.m., extended to March 23, 2009 at 4:00 p.m. for all parties

Objections/Responses Received:

- A. Debtor SemMaterials L.P.'s Opposition to Motion of Martin Brothers for Order Pursuant to Section 362(d) of the Bankruptcy Code, Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1 Modifying the Automatic Stay to Allow Continuation of Prepetition Litigation [Docket No. 3480 - filed March 23, 2009]
- B. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P., *et al.* in Debtor SemMaterials L.P.'s Opposition to Motion of Martin Brothers for Order Pursuant to Section 362(d) of the Bankruptcy Code, Bankruptcy Rule 4001 and Local

Bankruptcy Rule 4001-1 Modifying the Automatic Stay to Allow Continuation of Pre-Petition Litigation [Docket No. 3484 - filed March 23, 2009]

Related Documents:

- i. Notice of Filing of Stipulation to Extend Time re: Motion Of Martin Brothers for Order Pursuant to Section 362(d) of the Bankruptcy Code, Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1 Modifying the Automatic Stay to Allow Continuation of Prepetition Litigation [Docket No. 3132 - filed February 19, 2009]

Status: The preliminary hearing on this matter is going forward.

11. Motion of the State of Kansas, Department of Health and Environment for an Order Pursuant to Rule 9006(b) Enlarging the Period to Submit a Proof of Claim [Docket No. 3272 - filed March 2, 2009]

Objection/Response Deadline: March 19, 2009 at 4:00 p.m.

Objections/Responses Received:

- A. Debtors' Objection to the Motion of the State of Kansas, Department of Health and Environment for an Order Pursuant to Rule 9006(b) Enlarging the Period to Submit a Proof of Claim [Docket No. 3444 - filed March 19, 2009]
- B. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P., et al. in Debtors' Objection to the Motion of the State of Kansas, Department of Health and Environment for an Order Pursuant to Rule 9006(b) Enlarging the Period to Submit a Proof of Claim [Docket No. 3447 - filed March 19, 2009]

Status: The hearing on this matter is going forward.

12. Debtors' Motion Pursuant to Bankruptcy Rule 9019 for Approval of Compromise and Settlement Agreement with SemGroup Energy Partners, L.P. [Docket No. 3315 - filed March 6, 2009]

Objection/Response Deadline: March 10, 2009 at 4:00 p.m.

Objections/Responses Received:

- A. Limited Objection to Debtors' Motion Pursuant to Bankruptcy Rule 9019 for Approval of Compromise and Settlement Agreement with SemGroup Energy Partners, L.P. [Docket No. 3390 - filed March 11, 2009]
- B. Response of the Official Producers' Committee to Debtors' Motion Pursuant to Bankruptcy Rule 9019 for Approval of Compromise and Settlement Agreement with SemGroup Energy Partners, L.P. [Docket No. 3397 - filed March 12, 2009]

- C. Reservation of Rights with Respect to Proposed Order Submitted under Certification of Counsel at Docket No. 3433 and Related to Docket No. 3315 [Docket No. 3448 - filed March 19, 2009]

Related Documents:

- i. Debtors' Motion Pursuant to Bankruptcy Rule 2002(a) and Local Rules 9006-1(c) and 9006-1(e) for an Order Shortening the Time to Consider Debtors' Motion Pursuant to Bankruptcy Rule 9019 for Approval of Compromise and Settlement Agreement with SemGroup Energy Partners, L.P. [Docket No. 3317 - filed March 6, 2009]
- ii. Order Shortening Time to Consider Motion of the Debtors Pursuant to Bankruptcy Rule 2002(a) and Local Rules 9006-1(c) and 9006-1(e) for an Order Shortening the Time to Consider Debtors' Motion Pursuant to Rule 9019 for Approval of Compromise and Settlement Agreement with SemGroup Energy Partners, L.P. [Docket No. 3345 - filed March 10, 2009]
- iii. Order Approving a Compromise and Settlement Agreement with SemGroup Energy Partners, L.P. [Docket No. 3464- filed March 20, 2009]
- iv. **Notice of Filing of Contracts [Docket No. 3500 - filed March 24, 2009]**
- v. **Certification of Counsel [Docket No. 3501 - filed March 24, 2009]**

Status: The Court has entered an order on the motion. Pursuant to that order, a hearing with respect to approval of the releases to be filed in accordance with paragraph 4 of the *Order Approving a Compromise and Settlement Agreement with SemGroup Energy Partners, L.P.* [Docket No. 3464] will go forward.

13. Bank of America, N.A.'s Motion *In Limine* to Exclude the Testimony of Plaintiffs' Expert Witnesses [Adv. Case No. 08-51444 - Docket No. 101; Adv. Case No. 08-51445 - Docket No. 106; Adv. Case No. 08-51446 - Docket No. 103 - filed March 18, 2009]

Objection/Response Deadline: March 24, 2009 at 12:00 p.m.; **extended to March 27, 2009 at 12:00 p.m.**

Objections/Responses Received: None to date

Related Documents:

- i. Bank of America, N.A.'s Memorandum of Law in Support of Its Motion *In Limine* to Exclude the Testimony of Plaintiffs' Expert Witnesses [Adv. Case No. 08-51444 - Docket No. 102; Adv. Case No. 08-51445 - Docket No. 107; Adv. Case No. 08-51446 - Docket No. 104 - filed March 18, 2009]
- ii. Affidavit of Laurie Selber Silverstein In Support of Bank of America, N.A.'s Motion *In Limine* to Exclude the Testimony of Plaintiffs' Expert Witnesses [Adv. Case No.

08-51444 - Docket No. 103; Adv. Case No. 08-51445 - Docket No. 108; Adv. Case No. 08-51456 - Docket No. 105 - filed March 18, 2009]

- iii. Notice of Hearing [Adv. Case No. 08-51444 - Docket No. 105; Adv. Case No. 08-51445 - Docket No. 110; Adv. Case No. 08-51446 - Docket No. 106 - filed March 20, 2009]
- iv. Plaintiffs' Request for Continuance and Hearing Date on Discovery Dispute [Adv. Case No. 51444 - Docket No. 106; Adv. Case No. 08-51445 - Docket No. 111; Adv. Case No. 08-51456 - Docket No. 108 - filed March 23, 2009]
- v. J. Aron & Company's and BP Oil Company's Joinder in and Statement in Support of Bank of America, N.A.'s Motion *in Limine* to Exclude the Testimony of Plaintiffs' Expert Witnesses [Adv. Case No. 51444 - Docket No. 110; Adv. Case No. 08-51445 - Docket No. 114; Adv. Case No. 08-51456 - Docket No. 112 - filed March 23, 2009]
- vi. Re-Notice of Hearing [Adv. Case No. 51444 - Docket No. 113; Adv. Case No. 08-51445 - Docket No. 118; Adv. Case No. 08-51446 - Docket No. 115 - filed March 25, 2009]

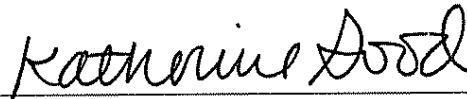
Status: The hearing on this matter is continued to April 1, 2009 at 1:00 p.m. However, a status conference with respect to discovery in adversary proceedings 08-51445, 08-51446 and 08-51444 will go forward at this hearing.

- 14. SemGroup, L.P. v. John A. Catsimatidis [Adversary Proceeding No. 09-50121]
 - A. Debtors' Verified Complaint for Breach of Contract, Declaratory Judgment, breach of Fiduciary Duty, Injunctive Relief, and Violation of the Automatic Stay [Docket No. 1 - filed February 11, 2009]
 - B. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 2 - filed February 11, 2009]
 - C. Debtors' First Amended Verified Complaint for Breach of Contract, Declaratory Judgment, breach of Fiduciary Duty, Injunctive Relief, and Violation of the Automatic Stay [Docket No. 4 - filed February 17, 2009]
 - D. Alias Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 5 - filed February 17, 2009]
 - E. Alias Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 6 - filed February 19, 2009]
 - F. Alias Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 7 - filed March 25, 2009]

Status: The pretrial conference is continued to a date to be determined.

Dated: March 25, 2009
Wilmington, Delaware

Respectfully submitted,



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