

**THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>SEMCRUDE, L.P., et al.,<sup>1</sup></b>	)	<b>Case No. 08-11525 (BLS)</b>
	)	
<b>Debtors.</b>	)	<b>(Jointly Administered)</b>
<hr/>		
<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>SEMGROUP HOLDINGS, L.P.,</b>	)	<b>Case No. 08-12504 (BLS)</b>
	)	
<b>Debtor.</b>	)	<b>(Joint Administration Requested)</b>
<hr/>		
<b>CONOCO PHILIPS COMPANY,</b>	)	
	)	
<b>Plaintiff,</b>	)	
	)	
<b>v.</b>	)	<b>Adv. Proc. No. 08-51457 (BLS)</b>
	)	
<b>SEMCRUDE, L.P., et al.,</b>	)	
	)	
<b>Defendants</b>	)	
<hr/>		
<b>SEMCRUDE, L.P., et al.,</b>	)	
	)	
<b>Plaintiffs,</b>	)	
	)	
<b>v.</b>	)	<b>Adv. Proc. No. 08-51601 (BLS)</b>
	)	
<b>BRENT C. COOPER,</b>	)	
	)	
<b>Defendant.</b>	)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MARCH 12, 2009 AT 10:00 A.M.**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada L.P. (1091), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering LLC (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, LP. (5355), Steuben Development Company, L.L.C. (9042) and SemCap, L.L.C. (5317). To date, SemGroup Holdings, L.P. (Case No. 08-12504) has not been consolidated with the Debtors' aforementioned chapter 11 cases for procedural purposes through joint administration.

## **CONTINUED/RESOLVED MATTERS**

1. Motion Pursuant to Bankruptcy Rule 1015(b) for Joint Administration of Chapter 11 Cases [SemCrude, L.P., *et al.*; Bankr. Case No. 08-11525; Docket No. 1850; SemGroup Holdings, L.P.; Bankr. Case No. 08-12504; Docket No. 2; SemCap, L.L.C.; Bankr. Case No. 08-12505; Docket No. 2 - filed October 22, 2008]

Objection/Response Deadline: March 26, 2009

Objections/Responses Received:

- A. Limited Objection of Manchester Securities Corp. and Alerian Finance Partners, LP to Certain Relief Sought by SemGroup Holdings, L.P., a New Debtor [Case No. 08-12504 - Docket No. 19 - filed December 5, 2008]

Status: The hearing on this matter is continued to March 26, 2009 at 10:00 a.m.

2. Motion for Order (I) Authorizing New Debtors to Maintain Existing Bank Accounts and Business Forms and (II) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [SemCrude, L.P., *et al.*; Bankr. Case No. 08-11525; Docket No. 1852; SemGroup Holdings, L.P.; Bankr. Case No. 08-12504; Docket No. 4; SemCap, L.L.C.; Bankr. Case No. 08-12505; Docket No. 4 - filed October 22, 2008]

Objection/Response Deadline: March 26, 2009

Objections/Responses Received:

- A. Limited Objection of Manchester Securities Corp. and Alerian Finance Partners, LP to Certain Relief Sought by SemGroup Holdings, L.P., a New Debtor [Case No. 08-12504 - Docket No. 19 - filed December 5, 2008]

Status: The hearing on this matter is continued to March 26, 2009 at 10:00 a.m.

3. Motion for Order Pursuant to Section 105(a) of the Bankruptcy Code Directing that Certain Orders in the Chapter 11 Cases of SemCrude, L.P., *et al.*, be Made Applicable to New Debtors [SemCrude, L.P., *et al.*; Bankr. Case No. 08-11525; Docket No. 1851; SemGroup Holdings, L.P.; Bankr. Case No. 08-12504; Docket No. 3; SemCap, L.L.C.; Bankr. Case No. 08-12505; Docket No. 3 - filed October 22, 2008]

Objection/Response Deadline: March 26, 2009

Objections/Responses Received:

- A. Limited Objection of Manchester Securities Corp. and Alerian Finance Partners, LP to Certain Relief Sought by SemGroup Holdings, L.P., a New Debtor [Case No. 08-12504 - Docket No. 19 - filed December 5, 2008]

Status: The hearing on this matter is continued to March 26, 2009 at 10:00 a.m. with respect to the relief requested for SemGroup Holdings, L.P. An order regarding the relief requested for SemCap, L.L.C. was entered on November 6, 2008.

4. SemCrude L.P., *et al.*, v. Brent C. Cooper [Adversary Proceeding No. 08-51601]
  - A. Complaint for Turnover of Company Property [Docket No. 1 - filed October 24, 2008]
  - B. Summons and Notice of Pretrial Conference [Docket No. 2 - filed October 24, 2008]

Status: The pretrial conference is continued to a date to be determined.

5. Baby Oil, Inc.'s Motion for Relief from Automatic Stay to (1) Proceed with District Court Action to Rule on Motion to Remand and (2) Allow Baby Oil, Inc. to Dismiss Debtor [Docket No. 2958 - filed February 3, 2009]

Objection/Response Deadline: February 19, 2009 at 4:00 p.m., extended to March 9, 2009 at 4:30 p.m.

Objections/Responses Received:

- A. Debtor SemCrude, L.P.'s Opposition to Motion of Baby Oil, Inc. for Relief from Automatic Stay to (1) Proceed with District Court Action to Rule on Motion to Remand and (2) Allow Baby Oil, Inc. to Dismiss Debtor [Docket No. 3337 - filed March 9, 2009]
- B. Joinder of Bank of America, N.A., as Agent, to Debtor SemCrude L.P.'s Opposition to Motion of Baby Oil, Inc. for Relief from the Automatic Stay [Docket No. 3339 - filed March 9, 2009]
- C. Joinder of Official Committee of Unsecured Creditors of SemCrude, L.P., et al., in Debtors' Opposition to Motion of Baby Oil, Inc. for Relief from Automatic Stay to Proceed with District Court Action on Rule on Motion to Remand and Allow Baby Oil, Inc. to Dismiss Debtor [Docket No. 3340 - filed March 9, 2009]

Related Documents:

- i. Notice of Filing of Stipulation to Extend Time re: Baby Oil, Inc.'s Motion for Relief from Automatic Stay to (1) Proceed with District Court Action to Rule on Motion to Remand and (2) Allow Baby Oil, Inc. to Dismiss Debtor [Docket No. 3107 - filed February 17, 2009]
- ii. Re-Notice of Motion re: Baby Oil, Inc.'s Motion for Relief from Automatic Stay to (1) Proceed with District Court Action to Rule on Motion to Remand and (2) Allow Baby Oil, Inc. to Dismiss Debtor [Docket No. 3117 - filed February 18, 2009]
- iii. Notice of Filing of Stipulation to Extend Time [Docket No. 3304 - filed March 5, 2009]

Status: This matter has been resolved. The parties intend to submit an agreed form of order under certification of counsel. No hearing is required.

6. Motion to Compel Debtor to Accept or Reject Executory Contract by RBS Asset Finance, Inc. [Docket No. 2988]

Objection/Response Deadline: March 4, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Related Documents:

- i. Notice of Withdrawal of Motion of RBS Asset Finance, Inc. re: Motion for an Order Pursuant to 11 U.S.C. § 105(A) and 11 U.S.C. § 365(A) Compelling Debtor to Accept or Reject Executory Contract [Docket No. 3122 - filed February 19, 2009]

Status: This matter has been withdrawn. No hearing is required.

7. Toyota Motor Credit Corporation's Motion for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) [Docket No. 2982 - filed February 4, 2009]

Objection/Response Deadline: February 19, 2009 at 4:00 p.m., extended to March 6, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Related Documents:

- i. Re-Notice of Motion of Toyota Motor Credit Corporation for Order Granting Relief from the Section 362 Automatic Stay [Docket No. 3112 - filed February 18, 2009]
- ii. Notice of Filing of Stipulation to Extend Time [Docket No. 3209 - filed February 23, 2009]
- iii. Notice of Withdrawal Of Motion of Toyota Motor Credit Corporation for Relief from Automatic Stay Pursuant to 11 U.S.C. § 362(d)(1) for Lack of Adequate Protection [Docket No. 3308 - filed March 6, 2009]

Status: This matter has been withdrawn. No hearing is required.

8. Amended Motion of Debtors for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2590 - filed December 18, 2008]

Objection/Response Deadline: December 31, 2008 at 4:00 p.m., extended to January 14, 2009 at 4:00 p.m. for all parties, extended to March 5, 2009 at 5:00 p.m. for J. Aron &

Company, ConocoPhillips Company, and BP Products North America Inc., further extended to March 9, 2009 for ConocoPhillips Company and March 10, 2009 at 10:00 a.m. for J. Aron & Company

Objections/Responses Received:

- A. Objection of Tidal Energy Marketing (U.S.) L.L.C. to Amended Motion of Debtors for Authorization to Establish Procedures for (I) the Resolution of Setoff Rights Asserted by Counterparties and their Affiliates Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2665 - filed December 30, 2008]
- B. Objection of Shell Energy North America (US), L.P., Shell Canada Energy and Shell Trading (US) Company to Amended Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362 and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 2666 - filed December 30, 2008]
- C. Objection of Hess Energy Trading Company LLC to Amended Motion of Debtors to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2667 - filed December 30, 2008]
- D. Limited Objection of Chevron Products Company, a Division of Chevron U.S.A. Inc., to Amended Motion of Debtors to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2669 - filed December 30, 2008]
- E. The Official Producers' Committee's Response to Amended Motion of Debtors for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2677 - filed December 31, 2008]
- F. Joinder of Morgan Stanley Capital Group Inc. to the Objection of Hess Energy Trading Company LLC to Amended Motion of Debtors for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2679 - filed December 31, 2008]

- G. Sunoco Partners Marketing & Terminals L.P.'s Objection to Amended Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates [Docket No. 2680 - filed December 31, 2008]
- H. Objection of Samson Resources Company, *et al.*, to Amended Motion of Debtors for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Related to Docket No. 2590] [Docket No. 2681 - filed December 31, 2008]
- I. Objection of SemGroup Energy Partners, L.P. to Debtors' Amended Motion for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2683 - filed December 31, 2008]
- J. Valero Marketing and Supply Company's Objection to Amended Motion of Debtors for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2684 - filed December 31, 2008]
- K. Objection and Joinder of Husky Marketing and Supply Company to Objections to Amended Motion of Debtors for Authorization to Establish Procedures for (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2698 - filed January 5, 2009]
- L. Objection of Cimmarron Gathering, L.P., to the Debtors' Amended Motion for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code and Joinder in Objection of Tidal Energy Marketing (U.S.) L.L.C. [Docket No. 2708 - filed January 6, 2009]
- M. Limited Objection of Fortis Bank, SA/NV and Fortis Capital Corp. to Amended Motion for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2776 - filed January 14, 2009]

- N. Plains Marketing, LP's Objection to Amended Motion of Debtors for Authorization to Establish Procedures for (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2778 - filed January 14, 2009]
- O. Limited Objection and Joinder of BP Oil Supply Company Inc. to Amended Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Bankruptcy Rules [Docket No. 2963 - filed February 3, 2009]

Related Documents:<sup>2</sup>

- i. Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and their Affiliates Pursuant to Sections 105(a), 362 and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 1783 - filed October 15, 2008]
- ii. Objection of Cargill, Incorporated to Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 1909 - filed October 30, 2008]
- iii. Objection of Shell Energy North America (US), L.P., Shell Canada Energy and Shell Trading (US) Company to Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 1910 - filed October 30, 2008]
- iv. Limited Objection of Bank of America, N.A., as Agent, to Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 1913 - filed October 30, 2008]

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<sup>2</sup> Objections (the "Original Objections") to the Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and their Affiliates Pursuant to Sections 105(a), 362 and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 1783] and amended by the Amended Motion of Debtors for Authorization to Establish Procedures for (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2590] (the "Amended Motion") are listed as "Related Documents" on this agenda as the Amended Motion attempted to resolve those Original Objections.

- v. Sunoco Logistics Partners, L.P.'s Objection to Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates [Docket No. 1916 - filed October 30, 2008]
- vi. Limited Objection of Samson Resources Company, *et al.*, to Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Related to Docket No. 1783] [Docket No. 1917 - filed October 30, 2008]
- vii. Joinder of Fortis Bank, SA/NV and Fortis Capital Corp. to Limited Objection of Bank of America, N.A., as Agent, to Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 1918 - filed October 30, 2008]
- viii. Objection of Tidal Energy Marketing (U.S.) L.L.C. to Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 1919 - filed October 30, 2008]
- ix. Limited Objection of BP Products North America Inc. and BP Oil Supply Company to Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 1920 - filed October 30, 2008]
- x. Limited Opposition of Titan Energy, Inc. and Related Interest Owners to the Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates [Docket No. 1978 - filed November 3, 2008]
- xi. Objection of Cimmarron Gathering, L.P., to Debtors' Motion for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure and Joinder in Objection of Sunoco Logistics Partners, L.P. [Docket No. 2111 - filed November 17, 2008]
- xii. Joinder of Husky Marketing and Supply Company to Objections to the Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362 and 553(a) of the Bankruptcy Code [Docket No. 2125 - filed November 17, 2008]
- xiii. Limited Objection of the Official Producers Committee to Motion of the Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553 of

the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 2136 - filed November 17, 2008]

- xiv. New Dominion, L.L.C.'s Limited Objection to Debtors' Motion or Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 2183 - filed November 18, 2008]
- xv. Objection of Hess Energy Trading Company, LLC to Motion of Debtors to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 2402 - filed December 2, 2008]
- xvi. Notice of Withdrawal of Objection of Cimmarron Gathering, L.P., to Debtors' Amended Motion for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code and Joinder in Objection of Tidal Energy Marketing (U.S.) L.L.C. (Docket No. 2707) [Docket No. 2710 - filed January 6, 2009]
- xvii. Supplemental Exhibits to the Amended Motion of Debtors for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2970 - filed February 3, 2009]
- xviii. Notice of Withdrawal [Docket No. 3326 - filed March 6, 2009]

Status: This matter has been withdrawn. No hearing is required.

- 9. Motion of the Debtors for an Order Establishing Procedures for Reconciliation of Reclamation Claims Pursuant to Section 546(c) of the Bankruptcy Code [Docket No. 2860 - filed January 20, 2009]

Objection/Response Deadline: February 10, 2009 at 4:00 p.m., extended to February 17, 2009 for the Official Committee of Unsecured Creditors, Trinity Containers, extended to February 18, 2009 for Anadarko Energy Services Company, Kerr McGee Gathering LLC, Kerr McGee Oil & Gas Onshore, L.P., Western Gas Resources, Inc., Concho Resources, Inc, and TKE Engineering, Protégé Engineering, Inc., further extended to March 5, 2009 for Trinity Containers and the Official Producers' Committee, extended to April 7, 2009, for the Official Producers' Committee

Objections/Responses Received:

- A. Objections of St. Mary Land & Exploration Company to Debtors' Motion for an Order Establishing Procedures for the Reconciliation of Reclamation Claims [Docket No. 3051 - filed February 10, 2009]
- B. Objection of Anadarko Energy Services Company, Kerr McGee Gathering, L.L.C., Kerr McGee Oil & Gas Onshore, L.P. and Western Gas Resources, Inc. to Motion of the Debtors for an Order Establishing Procedures for Reconciliation of Reclamation Claims Pursuant to Section 546(c) of the Bankruptcy Code [Docket No. 3116 - filed February 18, 2009]

Status: The hearing on this matter is continued to April 14, 2009 at 12:00 p.m.

- 10. SemStream L.P.'s Motion Pursuant to 11 U.S.C. §§ 362 and 105 to Enforce the Automatic Stay Against DCP NGL Services, Inc. [Docket No. 2343 - filed November 24, 2008]

Objection/Response Deadline: December 8, 2008 at 4:00 p.m., extended to February 19, 2009 at 4:00 p.m., further extended to March 19, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Status: The hearing on this matter is continued to March 26, 2009 at 10:00 a.m.

- 11. Debtors' Motion to Assume Agreements with Kaneb Pipe Line Operating Partnership, L.P. (n/k/a NuStar Pipeline Operating Partnership, L.P.) Pursuant to Section 365 of the Bankruptcy Code [Docket No. 3159 - filed February 20, 2009]

Objection/Response Deadline: March 5, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Status: The hearing on this matter is continued to April 23, 2009 at 10:00 a.m.

### **UNCONTESTED MATTERS WITH CERTIFICATIONS OF NO OBJECTION**

- 12. Third Motion of the Debtors Pursuant to Bankruptcy Rules 4007 and 7001 and Section 105(a) of the Bankruptcy Code for Entry of an Order (I) Further Extending the Time Within Which the United States Securities and Exchange Commission May Seek a Determination under Section 1141(d)(6) and (II) Extending the Time for the Securities and Exchange Commission to File Proofs of Claims *Nunc Pro Tunc* to March 2, 2009 [Docket. No. 3217 - filed February 9, 2009]

Objection/Response Deadline: March 5, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Related Documents:

- i. Certification of No Objection [Docket No. 3338 - filed March 9, 2009]

- ii. Proposed form of order

Status: A Certification of No Objection was filed March 9, 2009. A hearing is required only to the extent the Court has any questions or concerns.

- 13. Motion to Extend SemGroup Holdings, L.P.'s Exclusive Period to File Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121(d) of the Bankruptcy Code [Docket No. 55 - filed February 17, 2009]

Objection/Response Deadline: March 7, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Related Documents:

- i. Certification of No Objection [Docket No. 65 - filed March 9, 2009]
- ii. Proposed form of order

Status: A Certification of No Objection was filed March 9, 2009. A hearing is required only to the extent the Court has any questions or concerns.

#### **UNCONTESTED MATTERS GOING FORWARD**

- 14. Motion of Geneva Rock Products, Inc. for an Order Authorizing the Filing Under Seal of Certain Exhibits to the Declaration of Waylund Ludlow in Support of Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3039 - filed February 9, 2009]

Objection/Response Deadline: March 5, 2009 at 4:00 p.m., extended to March 6, 2009 at 5:00 p.m. for the Debtors

Objections/Responses Received: None to date

Related Documents:

- i. Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3038 - filed February 9, 2009]

Status: The hearing on this matter will go forward.

- 15. Application of the Debtors Pursuant to Sections 327(e) and 328(e) of the Bankruptcy Code and Rule 2014 of the Federal Rules of Bankruptcy Procedure for Authority to Employ and Retain Hunton & Williams LLP as Special Counsel to the Debtors *Nunc Pro Tunc* to January 28, 2009 [Docket No. 3104 - filed February 17, 2009]

Objection/Response Deadline: March 7, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Status: The hearing on this matter will go forward.

16. Motion by SemGroup Energy Partners, L.P. to File Under Seal the Objection of SemGroup Energy Partners, L.P. to Debtors' Motion for an Order Approving the Auction and Sale of Assets of SemMaterials, or, in the Alternative, Authorizing the Wind-Down of SemMaterials and Rejection of the Terminalling and Storage Agreement with SemGroup Energy Partners, L.P. [Docket No. 3173 - filed February 23, 2009]

Objection/Response Deadline: February 24, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Status: The hearing on this matter will go forward.

### **CONTESTED MATTERS**

17. ConocoPhillips Company v. SemCrude, L.P., *et al.* [Adversary Proceeding No. 08-51457]

- A. Complaint for Declaratory Relief, to Determine the Extent of the Estate's Ownership of Property and to Determine the Validity, Priority and Extent of the Competing Secured Claims [Docket No. 1 - filed October 6, 2008]
- B. First Amended Complaint for Declaratory Relief, to Determine the Extent of the Estate's Ownership of Property, to Determine the Validity, Priority and Extent of the Competing Secured Claims, and or Interpleader [Docket No. 3 - filed February 2, 2009]
- C. Summons and Notice of Pretrial Conference [Docket No. 4 - filed February 3, 2009]
- D. Motion of Samson Resources Company, *et al.*, for Partial Dismissal of Adversary Complaint, or in the Alternative Abstain From Presiding Over Adversary Proceeding and Brief in Support Thereof [Docket No. 5 - filed March 4, 2009]

Status: The pretrial conference will go forward.

18. Motion of Davis Operating Company (I) to Compel Debtor to Assume or Reject Executory Contracts with Davis Operating Company Under Section 365(d) or, Alternatively, (II) for Relief from the Stay Under Section 362(d)(1) to Allow Davis Operating Company to Terminate the Executory Contracts with the Debtor [Docket No. 2036 - filed November 7, 2008]

Objection/Response Deadline: December 2, 2008 at 4:00 p.m., extended to January 15, 2009 at 4:00 p.m.

Objections/Responses Received:

- A. SemGas, L.P.'s Objection to the Motion of Davis Operating Company to Compel Debtor to Assume or Reject Executory Contracts or Alternatively for Relief from the Stay to Terminate Executory Contracts with the Debtor [Docket No. 2792 - filed January 15, 2009]
- B. Joinder of Bank of America, N.A., as Agent, to Debtors' Objection to Motion of Davis Operating Company (I) to Compel Debtor to Assume or Reject Executory Contracts with Davis Operating Company Under Section 365(d) or, Alternatively, (II) for Relief from the Stay Under Section 362(d)(1) to Allow Davis Operating Company to Terminate the Executory Contracts with the Debtor [Docket No. 2794 - filed January 15, 2009]
- C. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P., *et al.* in SemGas, L.P.'s Objection to the Motion of Davis Operating Company to Compel Debtor to Assume or Reject Executory Contracts or Alternatively for Relief from the Stay to Terminate the Executory Contracts with the Debtor [Docket No. 2796 - filed January 15, 2009]

Related Documents:

- i. Notice of Filing of Stipulation to Extend Time [Docket No. 2455 - filed December 5, 2008]
- ii. Notice of Filing Stipulation to Extend Time [Docket No. 2705 - filed January 6, 2009]
- iii. Notice of Filing of Stipulation to Extend Time [Docket No. 2886 - filed January 22, 2009]
- iv. Notice of Filing of Stipulation to Extend Time [Docket No. 3254 - filed February 26, 2009]

Status: The hearing on this matter will go forward as a status and scheduling conference.

- 19. Chevron Products Company's Motion for Reconsideration of This Court's Opinion Dated January 9, 2009 Regarding Contractual Netting [Docket No. 2853 - filed January 20, 2009]

Objection/Response Deadline: February 26, 2009 at 4:00 p.m.

Objections/Responses Received:

- A. Response to Chevron Products Company's Motion for Reconsideration of This Court's Opinion and Order Dated January 9, 2009 Regarding Triangular Setoff [Docket No. 3141 - filed February 20, 2009]
- B. Debtors' Objection to Motion of Chevron Products Company, for Reconsideration of This Court's Opinion Dated January 9, 2009 Regarding Contractual Netting [Docket No. 3142 - filed February 20, 2009]
- C. The OPC's Response to Chevron Products Company's Motion for Reconsideration of This Court's Opinion and Order Dated January 9, 2009 Regarding Triangular Setoff [Docket No. 3143 - filed February 20, 2009]
- D. Motion for Leave to File "Brief and Memorandum of Law of FPL Energy Power Marketing, LLC, as *Amicus Curiae*, in Support of Chevron Products Company's Motion for Reconsideration of This Court's Opinion Dated January 9, 2009 Regarding Contractual Netting" [Docket No. 3144 - filed February 20, 2009]
- E. Objection of Official Committee of Unsecured Creditors of SemGroup, L.P., *et al.* to Motion of Chevron Products Company for Reconsideration of This Court's Opinion Dated January 9, 2009 Regarding Contractual Netting [Docket No. 3146 - filed February 20, 2009]
- F. Motion of Tenaska Marketing Ventures for Leave to Join in Brief and Memorandum of Law of FPL Energy Power Marketing, LLC, as *Amicus Curiae*, in Support of Chevron Products Company's Motion for Reconsideration of This Court's Opinion Dated January 9, 2009 Regarding Contractual Netting [Docket No. 3150 - filed February 20, 2009]
- G. Motion of Luminant Energy Company LLC for Leave to Join in Brief and Memorandum of Law of FPL Energy Power Marketing, LLC, as *Amicus Curiae*, in Support of Chevron Products Company's Motion for Reconsideration of This Court's Opinion Dated January 9, 2009 Regarding Contractual Netting [Docket No. 3151 - filed February 20, 2009]
- H. Joinder of BP Energy Company and BP Products North America Inc. to Brief and Memorandum of Law of FPL Energy Power Marketing, LLC, as *Amicus Curiae*, in Support of Chevron Products Company's Motion for Reconsideration of This Courts Opinion Dated January 9, 2009 Regarding Contractual Netting [Docket No. 3156 - filed February 20, 2009]
- I. Motion for Leave to File Memorandum of Law of G. Eric Brunstad, Jr., as *Amicus Curiae*, in Support of Chevron Products Company's Motion for Reconsideration of This Court's Opinion Dated January 9, 2009 Regarding Contractual Netting [Docket No. 3312 - filed March 6, 2009]

- J. Chevron Products Company's Reply to Objections to Its Motion for Reconsideration of This Court's Opinion Dated January 9, 2009 Regarding Contractual Netting [Docket No. 3318 - filed March 6, 2009]

Related Documents:

- i. Notice of Chevron Products Company's Motion for Reconsideration of This Court's Opinion Dated January 9, 2009 Regarding Contractual Netting [Docket No. 2873 - filed January 21, 2009]
- ii. Certificate of No Objection (re: Motion for Leave to Join in Brief and Memorandum of Law Of FPL Energy Power Marketing, LLC as Amicus Curiae, in Support of Chevron Products Company's Motion for Reconsideration) [Docket No. 3332 - filed March 9, 2009]
- iii. Letter from Judge Shannon to Counsel Regarding the Motion for Leave to File a Memorandum of Law [Docket No. 3333 - filed March 9, 2009]
- iv. Order Denying Motion for Leave to File Memorandum of Law of G. Eric Brunstad, Jr., as Amicus Curiae, in Support of Chevron Products Company's Motion for Reconsideration of the Court's Opinion Dated January 9, 2009 Regarding Contractual Netting [Docket No. 3335 - filed March 9, 2009]

Status: The hearing on this matter will go forward.

20. Motion of the Debtors for an Order Approving the Auction and Sale of Assets of SemMaterials, or, in the Alternative, Authorizing the Wind-Down of SemMaterials and Rejection of the Terminalling and Storage Agreement with SemGroup Energy Partners, L.P. [Docket No. 3026 - filed February 6, 2009]

Objection/Response Deadline: February 19, 2009 at 4:00 p.m., extended to February 23, 2009 for SemGroup Energy Partners, L.P.

Objections/Responses Received:

- A. BP Products North America Inc.'s (I) Limited Objection to Motion of the Debtors for an Order Approving Auction and Sale of Assets of SemMaterials, or, in the Alternative, Authorizing the Wind-Down of SemMaterials and Rejection of the Terminalling and Storage Agreement with SemGroup Energy Partners, L.P. and (II) Reply to SemMaterials, L.P.'s Opposition to Motion of BP Products North America Inc. for Entry of an Order (A) Granting Relief from the Automatic Stay to Terminate the Thru-Put Agreement with Debtor, or, in the Alternative, (B) Setting an Immediate Deadline and Terms for the Debtor to Assume or Reject the Thru-Put Agreement [Docket No. 3128 - filed February 19, 2009]
- B. Acting United States Trustee's Limited Objection Motion for an Order Approving the Auction and Sale of Assets of SemMaterials, or, in the Alternative Authorizing the Wind-Down of SemMaterials and Rejection of Terminalling and Storage

Agreement with SemGroup Energy Partners, L.P. [Docket No. 3160 - filed February 20, 2009]

- C. Response and Reservation of Rights of Silver Point Capital, L.P. to the Motion of the Debtors for an Order Approving the Auction and Sale of Assets of SemMaterials, or, in the Alternative, Authorizing the Wind-Down of SemMaterials and Rejection of the Terminalling and Storage Agreement with SemGroup Energy Partners, L.P. [Docket No. 3161 - filed February 19, 2009]
- D. LCY Elastomers, L.P. Limited Objection to the Motion of the Debtors for an Order Approving the Auction and Sale of Assets of SemMaterials, or, in the Alternative, Authorizing the Wind-Down of SemMaterials and Rejection of the Terminalling and Storage Agreement with SemGroup Energy Partners, L.P. [Docket No. 3224 - filed February 25, 2009]

Related Documents:

- i. Motion by SemGroup Energy Partners, L.P. to File Under Seal the Objection of SemGroup Energy Partners, L.P. to Debtors' Motion for an Order Approving the Auction and Sale of Assets of SemMaterials, or, in the Alternative, Authorizing the Wind-Down of SemMaterials and Rejection of the Terminalling and Storage Agreement with SemGroup Energy Partners, L.P. [Docket No. 3173 - filed February 23, 2009]
- ii. Debtors' Motion Pursuant to Bankruptcy Rule 9019 for Approval of Compromise and Settlement Agreement with SemGroup Energy Partners, L.P. [Docket No. 3315 - filed March 6, 2009]
- iii. Debtors' Motion Pursuant to Bankruptcy Rule 2002(a) and Local Rules 9006-1(c) and 9006-1(e) for an Order Shortening the Time to Consider Debtors' Motion Pursuant to Bankruptcy Rule 9019 for Approval of Compromise and Settlement Agreement with SemGroup Energy Partners, L.P. [Docket No. 3317 - filed March 6, 2009]
- iv. Order Shortening Time to Consider Debtors' Motion Pursuant to Bankruptcy Rule 9019 for Approval of Compromise and Settlement Agreement with SemGroup Energy Partners, L.P. [Docket No. 3345 - filed March 10, 2009]

Status: The hearing on this matter will go forward.

- 21. Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3038 - filed February 9, 2009]

Objection/Response Deadline: March 5, 2009 at 4:00 p.m., extended to March 6, 2009 at 5:00 p.m. for the Debtors

Objections/Responses Received:

- A. Debtors' Objection to Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoffs [Docket No. 3313 - filed March 6, 2009]
- B. Joinder of Bank of America, N.A. as Agent to Debtors' Objection to Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3316 - filed March 6, 2009]
- C. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P., *et al.*, in Debtors' Objection to Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3320 - filed March 6, 2009]
- D. Reply of Geneva Rock Products, Inc. in Support of Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3346 - filed March 10, 2009]

Related Documents:

- i. Motion of Geneva Rock Products, Inc. for an Order Authorizing the Filing Under Seal of Certain Exhibits to the Declaration of Waylund Ludlow in Support of Motion of Geneva Rock Products, Inc. to Modify Automatic Stay to Permit Setoff of Mutual Obligations with the Debtor SemMaterials, L.P. [Docket No. 3039 - filed February 9, 2009]

Status: The hearing on this matter will go forward as a status and scheduling conference.

- 22. Motion of Official Committee of Unsecured Creditors of SemCrude, L.P., *et al.*, Pursuant to Sections 105(a), 1103(c)(5) and 1109(b) of the Bankruptcy Code for Authority to Commence and Prosecute Certain Actions on Behalf of the Estates and for Related Relief [Docket No. 3108 - filed February 17, 2009]

Objection/Response Deadline: March 6, 2009 at 4:00 p.m.

Objections/Responses Received:

- A. Thomas L. Kivisto's and Westback Purchasing Co., LLC's Response and Objection to Motion of Official Committee of Unsecured Creditors of SemCrude, L.P. *et al.*, Pursuant to Sections 105(a) 1103(c)(5) and 1109(b) of the Bankruptcy Code for Authority to Commence and Prosecute Certain Actions on Behalf of the Estates and for Related Relief [Docket No. 3108] [Docket No. 3311 - filed March 6, 2009]
- B. Statement of the Examiner in Response to Motion of Official Committee of Unsecured Creditors of SemCrude L.P., *et al.*, Pursuant to Sections 105(a), 1103(c)(5) and 1109(b) of the Bankruptcy Code for Authority to Commence and Prosecute Certain Actions on Behalf of the Estates and for Related Relief [Docket No. 3309 - filed March 6, 2009]

- C. Objection of Vess Oil Corporation to Motion of Official Committee of Unsecured Creditors of SemCrude, L.P., *et al.*, Pursuant to Sections 105(a), 1103(c)(5) and 1109(b) of the Bankruptcy Code for Authority to Commence and Prosecute Certain Actions on Behalf of the Estates and for Related Relief [Docket No. 3307 - filed March 6, 2009]
- D. Response of Official Committee of Unsecured Creditors of SemCrude, L.P., *et al.*, to the Objections of Thomas L. Kivisto, Westback Purchasing Co., LLC, and Vess Oil Corporation to Motion for Authority to Commence and Prosecute Certain Actions on Behalf of the Estates and for Related Relief Pursuant to Sections 105(a), 1103(c)(5) and 1109(b) of the Bankruptcy Code [Docket No. 3343 - filed March 9, 2009]

Related Documents:

- i. Motion to Shorten Time for Notice and Response to Motion of Official Committee of Unsecured Creditors of SemCrude, L.P., *et al.*, Pursuant to Sections 105(a), 1103(c)(5) and 1109(b) of the Bankruptcy Code for Authority to Commence and Prosecute Certain Actions on Behalf of the Estates and for Related Relief [Docket No. 3109 - filed February 17, 2009]
- ii. Objection of Thomas L. Kivisto and Westback Purchasing Co., LLC to Motion to Shorten Time for Notice and Response to Motion of Official Committee of Unsecured Creditors of SemCrude, L.P. *et al.*, Pursuant to Sections 105, 1103(c)(5) and 1109(b) of the Bankruptcy Code for Authority to Commence and Prosecute Certain Actions on Behalf of the Estates and for Related Relief [Docket No. 3149 - filed February 20, 2009]
- iii. Re-Notice of Motion of Official Committee of Unsecured Creditors of SemCrude, L.P., *et al.*, Pursuant to Sections 105(A), 1103(C)(5) and 1109(B) of the Bankruptcy Code for Authority to Commence and Prosecute Certain Actions on Behalf of the Estates and for Related Relief [Docket No. 3213 - filed February 24, 2009]
- iv. Order Denying Motion to Shorten Time for Notice and Response to Motion of Official Committee of Unsecured Creditors of SemCrude, L.P., *et al.*, Pursuant to Sections 105, 1103 (c)(5) and 1109(b) of the Bankruptcy Code for Authority to Commence and Prosecute Certain Actions on Behalf of the Estates and for Related Relief [Docket No. 3222 - filed February 25, 2009]

Status: The hearing on this matter will go forward.

- 23. Debtors' Motion Pursuant to Bankruptcy Rule 9019 for Approval of Compromise and Settlement Agreement with SemGroup Energy Partners, L.P. [Docket No. 3315 - filed March 6, 2009]

Objection/Response Deadline: March 10, 2009 at 10:00 a.m. (requested).

Objections/Responses Received: None to date

Related Documents:

- i. Debtors' Motion Pursuant to Bankruptcy Rule 2002(a) and Local Rules 9006-1(c) and 9006-1(e) for an Order Shortening the Time to Consider Debtors' Motion Pursuant to Bankruptcy Rule 9019 for Approval of Compromise and Settlement Agreement with SemGroup Energy Partners, L.P. [Docket No. 3317 - filed March 6, 2009]
- ii. Order Shortening Time to Consider Debtors' Motion Pursuant to Bankruptcy Rule 9019 for Approval of Compromise and Settlement Agreement with SemGroup Energy Partners, L.P. [Docket No. 3345 - filed March 10, 2009]

Status: The hearing on this matter will go forward.

**STATUS CONFERENCE**

24. Preliminary Work Plan of Louis J. Freeh, Esq. Examiner [Docket No. 2230]

Status: A status conference on this matter will go forward.

Dated: March 10, 2009  
Wilmington, Delaware

Respectfully submitted,

/s/ L. Katherine Good  
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