

**THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
SEMCRUDE, L.P., et al.,¹)	Case No. 08-11525 (BLS)
)	
Debtors.)	(Jointly Administered)
)	
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In re:)	Chapter 11
)	
SEMGROUP HOLDINGS, L.P.,)	Case No. 08-12504 (BLS)
)	
Debtor.)	(Joint Administration Requested)
)	
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ARROW OIL & GAS, et al.,)	
)	
Plaintiffs,)	
v.)	Adv. Proc. No. 08-51444 (BLS)
)	
SEMCRUDE, L.P., et al.,)	
)	
Defendants.)	
)	
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¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada L.P. (1091), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering LLC (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, LP. (5355), Steuben Development Company, L.L.C. (9042) and SemCap, L.L.C. (5317). To date, SemGroup Holdings, L.P. (Case No. 08-12504) has not been consolidated with the Debtors' aforementioned chapter 11 cases for procedural purposes through joint administration.

**SAMSON RESOURCES
COMPANY, *et al.*,**

Plaintiffs,

v.

SEMCRUDE, L.P., *et al.*,

Defendants.

Adv. Proc. No. 08-51445 (BLS)

**MULL DRILLING
COMPANY, INC., *et al.*,**

Plaintiffs,

v.

SEMCRUDE, L.P., *et al.*,

Defendants.

Adv. Proc. No. 08-51446 (BLS)

**SAMSON RESOURCES
COMPANY, *et al.*,**

Plaintiffs,

v.

SEMCRUDE, L.P., *et al.*,

Defendants.

Adv. Proc. No. 08-51448 (BLS)

with Non-Debtor Affiliates and (ii) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket No. 16 - filed July 22, 2008]

Objection/Response Deadline: August 11, 2008 at 4:00 p.m., extended to January 29, 2009 for the United States Trustee and the Official Committee of Unsecured Creditors, further extended to Tuesday, February 3, 2009 at 11:00 a.m. for the Official Committee of Unsecured Creditors

Objections/Responses Received:

- A. Limited Objection of Official Committee of Unsecured Creditors to Final Approval of Debtors' Motion for Order (i) Authorizing Debtors to (A) Continue Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms, and (C) Continue Intercompany Arrangements, Including Intercompany Loans, and Historical Practices with Non-Debtor Affiliates and (ii) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket No. 2956 - filed February 2, 2009]
- B. Limited Objection of the Official Producers' Committee to, and Reply to Creditors' Committee Regarding, Debtors' Motion for Order (i) Authorizing Debtors to (A) Continue Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms, and (C) Continue Intercompany Arrangements, Including Intercompany Loans, and Historical Practices with Non-Debtor Affiliates and (ii) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket No. 2961 - filed February 3, 2009]

Related Documents:

- i. Interim Order (I) Authorizing Debtors to (A) Continue Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms, and (C) Continue Intercompany Arrangements, Including Intercompany Loans, and Historical Practices with Non-Debtor Affiliates and (II) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket No. 59 - filed July 23, 2008]
- ii. Notice of Entry of Interim Order and Final Hearing on Debtors' Motion for Order (I) Authorizing Debtors to (A) Continue Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms, and (C) Continue Intercompany Arrangements, Including Intercompany Loans, and Historical Practices with Non-Debtor Affiliates and (II) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket No. 16]; to be Held on August 18, 2008 at 12:00 p.m. [Docket No. 85 - filed July 24, 2008]

- iii. Notice of Supplement to Debtors' Motion for Order (I) Authorizing Debtors to (A) Continue Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms, and (C) Continue Intercompany Arrangements, Including Intercompany Loans, and Historical Practices with Non-Debtor Affiliates and (II) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket No. 2413 - filed December 2, 2008]
- iv. Notice of Second Supplement to Debtors' Motion for Order (I) Authorizing Debtors to (A) Continue Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms, and (C) Continue Intercompany Arrangements, Including Intercompany Loans, and Historical Practices with Non-Debtor Affiliates and (II) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket No. 2501 - filed December 9, 2008]
- v. Third Supplement to Debtors' Motion for Order (I) Authorizing Debtors to (A) Continue Existing Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms, and (C) Continue Intercompany Arrangements, Including Intercompany Loans, and Historical Practices with Non-Debtor Affiliates and (II) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket No. 2950 - filed February 2, 2009]

Status: The hearing on this matter is continued to the omnibus hearing scheduled for May 28, 2009 at 11:30 a.m.

- 2. Motion of Magellan Entities Pursuant to Rule 9023 and Rule 9024 of the Federal Rules of Bankruptcy Procedure for Reconsideration of the Court's September 19, 2008 Order Denying the Magellan Entities Motion for Adequate Protection [Docket No. 1583 - filed September 29, 2008]

Objection/Response Deadline: October 13, 2008 at 4:00 p.m.

Objections/Responses Received:

- A. Debtors' Objection to the Motion of the Magellan Entities Pursuant to Rule 9023 and Rule 9024 of the Federal Rules of Bankruptcy Procedure for Reconsideration of the Court's September 19, 2008 Order Denying the Magellan Entities Motion for Adequate Protection [Docket No. 1737 - filed October 13, 2008]
- B. Joinder of Official Committee of Unsecured Creditors of SemCrude, L.P., *et al.*, in Debtors' Objection to the Motion of the Magellan Entities Pursuant to Rule 9023 and Rule 9024 of the Federal Rules of Bankruptcy Procedure for Reconsideration of the Court's September 19, 2008 Order Denying the Magellan Entities Motion for Adequate Protection [Docket No. 1743 - filed October 13, 2008]

- C. Consolidated Joinder of Bank of America, N.A., as Agent, to Debtors' Objections to (A) Motion of Magellan Entities Pursuant to Rule 9023 and Rule 9024 of the Federal Rules of Bankruptcy Procedure for Reconsideration of the Court's September 19, 2008 Order Denying the Magellan Entities Motion for Adequate Protection [D.I. 1583] and (B) Motion of Magellan Entities (I) to Compel Debtors to Assume or Reject the Executory Contracts with Magellan Entities Under Section 365(d) or, Alternatively, (II) for Relief from the Stay Under Section 362(d)(1) to Allow Magellan Entities to Terminate Its Executory Contracts with the Debtors [D.I. 1639] [Docket No. 1762 - filed October 14, 2008]

Related Documents

- i. Order Denying the Magellan Entities' Motion for Adequate Protection [Docket No. 1458 - filed September 22, 2008]

Status: The hearing on this matter is continued to April 6, 2009 at 10:00 a.m.

3. Motion of Magellan Entities (I) to Compel Debtors to Assume or Reject the Executory Contracts with Magellan Entities Under Section 365(d) or, Alternatively, (II) for Relief from the Stay Under Section 362(d)(1) to Allow Magellan Entities to Terminate Its Executory Contracts with the Debtors [Docket No. 1639 - filed October 2, 2008]

Objection/Response Deadline: October 13, 2008 at 4:00 p.m.

Objections/Responses Received:

- A. Debtors' Objection to the Motion of the Magellan Entities (I) to Assume or Reject Executory Contracts with Magellan Entities Under Section 365(d) or, Alternatively, (II) for Relief from the Stay Under Section 365(d)(1) to Allow Magellan Entities to Terminate Their Executory Contracts with the Debtors [Docket No. 1736 - filed October 13, 2008]
- B. Joinder to Debtors' Objection to the Motion of the Magellan Entities (I) to Assume or Reject Executory Contracts with Magellan Entities Under Section 365(d) or, Alternatively, (II) for Relief from the Stay Under Section 365(d)(1) to Allow Magellan Entities to Terminate Their Executory Contracts with the Debtors [Docket No. 1742 - filed October 13, 2008]
- C. Consolidated Joinder of Bank of America, N.A., as Agent, to Debtors Objections to (A) Motion of Magellan Entities Pursuant to Rule 9023 and Rule 9024 of the Federal Rules of Bankruptcy Procedure for Reconsideration of the Court's September 19, 2008 Order Denying the Magellan Entities Motion for Adequate Protection (D.I. 1583) and (B) Motion of Magellan Entities (I) to Compel Debtors to Assume or Reject the Executory Contracts with Magellan Entities Under Section 365(d) or, Alternatively, (II) for Relief from the Stay Under Section 362(d)(1) to Allow Magellan Entities to Terminate Its Executory Contracts with the Debtors (D.I. 1639) [Docket No. 1762 - filed October 14, 2008]

Status: The hearing on this matter is continued to April 6, 2009 at 10:00 a.m.

4. Statewide Crude, Inc. v. SemCrude, L.P., *et al.* [Adversary Proceeding No. 08-51456]
 - A. Complaint for Determining Validity, Priority and Extent of Lien Pursuant to Tex. Prop. Code Section 56.001 by Statewide Crude, Inc. Against SemCrude, L.P., Bank of America, N.A. Individually and as Agent for Pre-Petition and Post-Petition Lenders [Docket No. 1 - filed October 6, 2008]
 - B. Summons and Notice of Pretrial Conference in an Adversary Proceeding; to be Held on December 9, 2008 at 10:00 a.m. [Docket No. 3 - filed October 21, 2008]
 - C. Motion of Defendant Bank of America, N.A., as Administrative Agent, to Dismiss the Complaint for Failure to State a Claim or for Violating the Court's Procedures Order for the Resolution of Producers' Liens [Docket No. 4 - filed November 20, 2008]
 - D. Memorandum of Law in Support of the Motion of Defendant Bank of America, N.A., as Administrative Agent, to Dismiss the Complaint for Failure to State a Claim or for Violating the Court's Procedures Order for the Resolution of Producers' Liens [Docket No. 5 - filed November 20, 2008]
 - E. Appendix of Defendant Bank of America, N.A., as Administrative Agent, in Support of Its Motion to Dismiss the Complaint for Failure to State a Claim or for Violating the Court's Procedures Order for the Resolution of Producers' Liens [Docket No. 6 - filed November 20, 2008]
 - F. Debtor SemCrude, L.P.'s Motion to Dismiss Statewide Crude, Inc.'s Complaint [Docket No. 8 - filed November 20, 2008]
 - G. Debtor SemCrude, L.P.'s Opening Brief in Support of its Motion to Dismiss Statewide Crude, Inc.'s Complaint [Docket No. 9 - filed November 20, 2008]
 - H. Plaintiff Statewide Crude, Inc.'s Reply to Bank of America, N.A.'s Motion to Dismiss the Complaint for Failure to State a Claim or for Violating the Court's Procedures Order for the Resolution of Producer's Liens [Docket No. 24 - filed January 19, 2009]
 - I. Plaintiff Statewide Crude, Inc.'s Reply to SemCrude, L.P.'s Motion to Dismiss the Complaint for Failure to State a Claim or for Violating the Court's Procedures Order for the Resolution of Producer's Liens [Docket No. 25 - filed January 19, 2009]

Status: The pretrial conference is continued to a date to be determined.

5. Motion Pursuant to Bankruptcy Rule 1015(b) for Joint Administration of Chapter 11 Cases [SemCrude, L.P., *et al.*; Bankr. Case No. 08-11525; Docket No. 1850; SemGroup

Holdings, L.P.; Bankr. Case No. 08-12504; Docket No. 2; SemCap, L.L.C.; Bankr. Case No. 08-12505; Docket No. 2 - filed October 22, 2008]

Objection/Response Deadline: March 12, 2009

Objections/Responses Received:

- A. Limited Objection of Manchester Securities Corp. and Alerian Finance Partners, LP to Certain Relief Sought by SemGroup Holdings, L.P., a New Debtor [Case No. 08-12504 - Docket No. 19 - filed December 5, 2008]

Status: The hearing on this matter is continued to March 12, 2009.

- 6. Motion for Order (I) Authorizing New Debtors to Maintain Existing Bank Accounts and Business Forms and (II) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [SemCrude, L.P., *et al.*; Bankr. Case No. 08-11525; Docket No. 1852; SemGroup Holdings, L.P.; Bankr. Case No. 08-12504; Docket No. 4; SemCap, L.L.C.; Bankr. Case No. 08-12505; Docket No. 4 - filed October 22, 2008]

Objection/Response Deadline: March 12, 2009

Objections/Responses Received:

- A. Limited Objection of Manchester Securities Corp. and Alerian Finance Partners, LP to Certain Relief Sought by SemGroup Holdings, L.P., a New Debtor [Case No. 08-12504 - Docket No. 19 - filed December 5, 2008]

Status: The hearing on this matter is continued to March 12, 2009 at 10:00 a.m.

- 7. Motion by Official Committee of Producers Under 11 U.S.C. § 1103 and Fed. R. Bankr. P. 2004 for Expedited Production of Documents by and Examination of Witnesses at Debtors [Docket No. 2067 - filed November 12, 2008]

Objection/Response Deadline: November 17, 2008 at 4:00 p.m.

Objections/Responses Received:

- A. Debtors' Objection to Motion by Official Committee of Producers Under 11 U.S.C. § 1103 and Fed. R. Bankr. P. 2004 for Expedited Production of Documents by and Examination of Witnesses at Debtors [Docket No. 2124 - filed November 17, 2008]
- B. Response of Official Committee of Unsecured Creditors of SemCrude, L.P., *et al.*, to Motion of Official Committee of Producers Under 11 U.S.C. § 1103 and Fed. R. Bankr. P. 2004 for Expedited Production of Documents by and Examination of Witnesses at Debtors [Docket No. 2151 - filed November 18, 2008]

- C. Response by Official Committee of Producers to Debtors' Objection to Motion by Official Committee of Producers Under 11 U.S.C. § 1103 and Fed. R. Bankr. P. 2004 for Expedited Production of Documents by and Examination of Witnesses at Debtors [Docket No. 2162 - filed November 18, 2008]
- D. Objection of Bank of America, N.A., as Agent, to Motion by Official Committee of Producers Under 11 U.S.C. § 1103 and Fed. R. Bankr. P. 2004 for Expedited Production of Documents by and Examination of Witnesses at Debtors [Docket No. 2178 - filed November 18, 2008]
- E. Supplement to Motion by Official Committee of Producers Under 11 U.S.C. § 1103 and Fed. R. Bankr. P. 2004 for Expedited Production of Documents by and Examination of Witnesses at Debtors [Docket No. 2928 - filed January 28, 2009]
- F. Objection of J. Aron & Company to Motion by Official Committee of Producers Under 11 U.S.C. § 1103 and Fed. R. Bankr. P. 2004 for Expedited Production of Documents by and Examination of Witnesses at Debtors, as Supplemented on January 28, 2009 [Docket No. 2943 - filed February 2, 2009]
- G. Objection to Official Committee of Producers' Supplement to Motion Under 11 U.S.C. § 1103 and Fed. R. Bankr. P. 2004 for Expedited Production of Documents by and Examination of Witnesses at Debtors [Docket No. 2949 - filed February 2, 2009]
- H. Joinder of BP Oil Supply Company to Objection of J. Aron & Company to Motion by Official Committee of Producers Under 11 U.S.C. § 1103 and Fed. R. Bankr. P. 2004 for Expedited Production of Documents by and Examination of Witnesses at Debtors, as Supplemented on January 28, 2009 [Docket No. 2962 - filed February 3, 2009]

Related Document:

- i. Order Shortening Notice Period Concerning the Motion of the Official Producers' Committee, Pursuant to Bankruptcy Rule 2004 to Request Documents and Information from Debtors [Docket No. 2087 - filed November 14, 2008]

Status: The hearing on this matter is continued to a date to be determined.

- 8. SemStream L.P.'s Motion Pursuant to 11 U.S.C. §§ 362 and 105 to Enforce the Automatic Stay Against DCP NGL Services, Inc. [Docket No. 2343 - filed November 24, 2008]

Objection/Response Deadline: December 8, 2008 at 4:00 p.m., extended to February 19, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Status: The hearing on this matter is continued to March 12, 2009 at 10:00 a.m.

9. Amended Motion of Debtors for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2590 - filed December 18, 2008]

Objection/Response Deadline: December 31, 2008 at 4:00 p.m., extended to January 14, 2009 at 4:00 p.m. for all parties, extended to March 5, 2009 at 5:00 p.m. for J. Aron & Company, ConocoPhillips Company, and BP Products North America Inc., **further extended to March 9, 2009 for ConocoPhillips Company and March 10, 2009 at 10:00 a.m. for J. Aron & Company**

Objections/Responses Received:

- A. Objection of Tidal Energy Marketing (U.S.) L.L.C. to Amended Motion of Debtors for Authorization to Establish Procedures for (I) the Resolution of Setoff Rights Asserted by Counterparties and their Affiliates Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2665 - filed December 30, 2008]
- B. Objection of Shell Energy North America (US), L.P., Shell Canada Energy and Shell Trading (US) Company to Amended Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362 and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 2666 - filed December 30, 2008]
- C. Objection of Hess Energy Trading Company LLC to Amended Motion of Debtors to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2667 - filed December 30, 2008]
- D. Limited Objection of Chevron Products Company, a Division of Chevron U.S.A. Inc., to Amended Motion of Debtors to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2669 - filed December 30, 2008]
- E. The Official Producers' Committee's Response to Amended Motion of Debtors for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy

Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2677 - filed December 31, 2008]

- F. Joinder of Morgan Stanley Capital Group Inc. to the Objection of Hess Energy Trading Company LLC to Amended Motion of Debtors for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2679 - filed December 31, 2008]
- G. Sunoco Partners Marketing & Terminals L.P.'s Objection to Amended Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates [Docket No. 2680 - filed December 31, 2008]
- H. Objection of Samson Resources Company, *et al.*, to Amended Motion of Debtors for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Related to Docket No. 2590] [Docket No. 2681 - filed December 31, 2008]
- I. Objection of SemGroup Energy Partners, L.P. to Debtors' Amended Motion for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2683 - filed December 31, 2008]
- J. Valero Marketing and Supply Company's Objection to Amended Motion of Debtors for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2684 - filed December 31, 2008]
- K. Objection and Joinder of Husky Marketing and Supply Company to Objections to Amended Motion of Debtors for Authorization to Establish Procedures for (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2698 - filed January 5, 2009]
- L. Objection of Cimmarron Gathering, L.P., to the Debtors' Amended Motion for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights

Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code and Joinder in Objection of Tidal Energy Marketing (U.S.) L.L.C. [Docket No. 2708 - filed January 6, 2009]

- M. Limited Objection of Fortis Bank, SA/NV and Fortis Capital Corp. to Amended Motion for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2776 - filed January 14, 2009]
- N. Plains Marketing, LP's Objection to Amended Motion of Debtors for Authorization to Establish Procedures for (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2778 - filed January 14, 2009]
- O. Limited Objection and Joinder of BP Oil Supply Company Inc. to Amended Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Bankruptcy Rules [Docket No. 2963 - filed February 3, 2009]

Related Documents:²

- i. Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and their Affiliates Pursuant to Sections 105(a), 362 and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 1783 - filed October 15, 2008]
- ii. Objection of Cargill, Incorporated to Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 1909 - filed October 30, 2008]

² Objections (the "Original Objections") to the Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and their Affiliates Pursuant to Sections 105(a), 362 and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 1783] and amended by the Amended Motion of Debtors for Authorization to Establish Procedures for (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against Any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code [Docket No. 2590] (the "Amended Motion") are listed as "Related Documents" on this agenda as the Amended Motion attempted to resolve those Original Objections.

- iii. Objection of Shell Energy North America (US), L.P., Shell Canada Energy and Shell Trading (US) Company to Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 1910 - filed October 30, 2008]
- iv. Limited Objection of Bank of America, N.A., as Agent, to Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 1913 - filed October 30, 2008]
- v. Sunoco Logistics Partners, L.P.'s Objection to Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates [Docket No. 1916 - filed October 30, 2008]
- vi. Limited Objection of Samson Resources Company, *et al.*, to Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Related to Docket No. 1783] [Docket No. 1917 - filed October 30, 2008]
- vii. Joinder of Fortis Bank, SA/NV and Fortis Capital Corp. to Limited Objection of Bank of America, N.A., as Agent, to Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 1918 - filed October 30, 2008]
- viii. Objection of Tidal Energy Marketing (U.S.) L.L.C. to Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 1919 - filed October 30, 2008]
- ix. Limited Objection of BP Products North America Inc. and BP Oil Supply Company to Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 1920 - filed October 30, 2008]
- x. Limited Opposition of Titan Energy, Inc. and Related Interest Owners to the Motion of Debtors for Authorization to Establish Procedures for the Resolution of

Setoff Rights Asserted by Counterparties and Their Affiliates [Docket No. 1978 - filed November 3, 2008]

- xi. Objection of Cimmarron Gathering, L.P., to Debtors' Motion for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure and Joinder in Objection of Sunoco Logistics Partners, L.P. [Docket No. 2111 - filed November 17, 2008]
- xii. Joinder of Husky Marketing and Supply Company to Objections to the Motion of Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362 and 553(a) of the Bankruptcy Code [Docket No. 2125 - filed November 17, 2008]
- xiii. Limited Objection of the Official Producers Committee to Motion of the Debtors for Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553 of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 2136 - filed November 17, 2008]
- xiv. New Dominion, L.L.C.'s Limited Objection to Debtors' Motion or Authorization to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 2183 - filed November 18, 2008]
- xv. Objection of Hess Energy Trading Company, LLC to Motion of Debtors to Establish Procedures for the Resolution of Setoff Rights Asserted by Counterparties and Their Affiliates Pursuant to Sections 105(a), 362, and 553(a) of the Bankruptcy Code and Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 2402 - filed December 2, 2008]
- xvi. Notice of Withdrawal of Objection of Cimmarron Gathering, L.P., to Debtors' Amended Motion for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against any Debtor Pursuant to the Safe Harbor Provisions of the Bankruptcy Code and Joinder in Objection of Tidal Energy Marketing (U.S.) L.L.C. (Docket No. 2707) [Docket No. 2710 - filed January 6, 2009]
- xvii. Supplemental Exhibits to the Amended Motion of Debtors for Authorization to Establish Procedures for: (I) the Resolution of Setoff Rights Asserted Against Certain Debtors Pursuant to Section 553(a) of the Bankruptcy Code and (II) Notification of Setoff Rights Asserted Against any Debtor Pursuant to the Safe

Harbor Provisions of the Bankruptcy Code [Docket No. 2970 - filed February 3, 2009]

Status: The hearing on this matter is continued to March 12, 2009 at 10:00 a.m.

10. Motion of Davis Operating Company (I) to Compel Debtor to Assume or Reject Executory Contracts with Davis Company Under Section 365(d) or, Alternatively, (II) for Relief from the Stay Under Section 362(d)(1) to Allow Davis Operating Company to Terminate the Executory Contracts with the Debtor [Docket No. 2036 - filed November 7, 2008]

Objection/Response Deadline: December 2, 2008 at 4:00 p.m., extended to January 15, 2009 at 4:00 p.m.

Objections/Responses Received:

- A. SemGas, L.P.'s Objection to the Motion of Davis Operating Company to Compel Debtor to Assume or Reject Executory Contracts or Alternatively for Relief from the Stay to Terminate Executory Contracts with the Debtor [Docket No. 2792 - filed January 15, 2009]
- B. Joinder of Bank of America, N.A., as Agent, to Debtors' Objection to Motion of Davis Operating Company (I) to Compel Debtor to Assume or Reject Executory Contracts with Davis Operating Company Under Section 365(d) or, Alternatively, (II) for Relief from the Stay Under Section 362(d)(1) to Allow Davis Operating Company to Terminate the Executory Contracts with the Debtor [Docket No. 2794 - filed January 15, 2009]
- C. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P., *et al.* in SemGas, L.P.'s Objection to the Motion of Davis Operating Company to Compel Debtor to Assume or Reject Executory Contracts or Alternatively for Relief from the Stay to Terminate the Executory Contracts with the Debtor [Docket No. 2796 - filed January 15, 2009]

Related Documents:

- i. Notice of Filing of Stipulation to Extend Time [Docket No. 2455 - filed December 5, 2008]
- ii. Notice of Filing Stipulation to Extend Time [Docket No. 2705 - filed January 6, 2009]
- iii. Notice of Filing of Stipulation to Extend Time [Docket No. 2886 - filed January 22, 2009]

Status: The hearing on this matter is continued to a date to be determined.

11. SemCrude, *et al.* v. Samson Resources Company, *et al.* [Adversary Proceeding No. 08-51901]
 - A. Complaint for Declaratory and Injunctive Relief Pursuant to Sections 362(a) and 105(a) of the Bankruptcy Code Relating to Lawsuits Filed by Samson Resources Company, Samson Lone Star, LLC, Samson Contour Energy E&P, LLC and New Dominion, LLC [Docket No. 1 - filed December 30, 2008]
 - B. Summons and Notice of Pretrial Conference in an Adversary Proceeding Served on Defendants New Dominion, LLC, Samson Contour Energy E&P, LLC, Samson Lone Star, LLC, Samson Resources Company [Docket No. 2 - filed December 30, 2008]
 - C. Notice of Filing of Exhibits [Docket No. 7 - filed December 31, 2008]
 - D. Alias Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 15 - filed January 6, 2009]
 - E. Order Approving Stipulation Staying Adversary Proceeding [Docket No. 30 - filed February 10, 2009]

Status: This proceeding is being held in abeyance pursuant to the Court's *Order Approving Stipulation Staying Adversary Proceeding* [Docket No. 30].

12. Motion (of Andra Mayer) for Relief from Automatic Stay [Docket No. 2788 - filed January 5, 2009]

Objection/Response Deadline: January 27, 2009 at 4:00 p.m., extended to February 20, 2009 for the Debtors and all other interested parties, further extended to March 20, 2009 at 4:00 p.m. for all parties

Objections/Responses Received: None to date

Related Documents:

- i. Notice of Filing of Stipulation to Extend Time re: Motion for Relief from Automatic Stay Filed by Andra Mayer [Docket No. 2915 - filed January 27, 2009]
- ii. Notice of Filing of Stipulation to Extend Time re: Motion for Relief from Automatic Stay Filed by Andra Mayer [Docket No. 3118 - filed February 18, 2009]

Status: The hearing on this matter is continued to March 26, 2009 at 10:00 a.m.

13. Motion of the Debtors for an Order Establishing Procedures for Reconciliation of Reclamation Claims Pursuant to Section 546(c) of the Bankruptcy Code [Docket No. 2860 - filed January 20, 2009]

Objection/Response Deadline: February 10, 2009 at 4:00 p.m., extended to February 17, 2009 for the Official Committee of Unsecured Creditors, Trinity Containers, extended to February 18, 2009 for Anadarko Energy Services Company, Kerr McGee Gathering LLC, Kerr McGee Oil & Gas Onshore, L.P., Western Gas Resources, Inc., Concho Resources, Inc, and TKE Engineering, Protégé Engineering, Inc., further extended to March 5, 2009 for Trinity Containers and the Official Producers' Committee

Objections/Responses Received:

- A. Objections of St. Mary Land & Exploration Company to Debtors' Motion for an Order Establishing Procedures for the Reconciliation of Reclamation Claims [Docket No. 3051 - filed February 10, 2009]
- B. Objection of Anadarko Energy Services Company, Kerr McGee Gathering, L.L.C., Kerr McGee Oil & Gas Onshore, L.P. and Western Gas Resources, Inc. to Motion of the Debtors for an Order Establishing Procedures for Reconciliation of Reclamation Claims Pursuant to Section 546(c) of the Bankruptcy Code [Docket No. 3116 - filed February 18, 2009]

Status: The hearing on this matter is continued to March 12, 2009 at 10:00 a.m.

- 14. Baby Oil, Inc.'s Motion for Relief from Automatic Stay to (1) Proceed with District Court Action to Rule on Motion to Remand and (2) Allow Baby Oil, Inc. to Dismiss Debtor [Docket No. 2958 - filed February 3, 2009]

Objection/Response Deadline: February 19, 2009 at 4:00 p.m., extended to March 5, 2009

Objections/Responses Received: None to date

Related Documents:

- i. Notice of Filing of Stipulation to Extend Time re: Baby Oil, Inc.'s Motion for Relief from Automatic Stay to (1) Proceed with District Court Action to Rule on Motion to Remand and (2) Allow Baby Oil, Inc. to Dismiss Debtor [Docket No. 3107 - filed February 17, 2009]
- ii. Re-Notice of Motion re: Baby Oil, Inc.'s Motion for Relief from Automatic Stay to (1) Proceed with District Court Action to Rule on Motion to Remand and (2) Allow Baby Oil, Inc. to Dismiss Debtor [Docket No. 3117 - filed February 18, 2009]

Status: The hearing on this matter is continued to March 12, 2009 at 10:00 a.m.

- 15. Motion of Martin Brothers for Order Pursuant to Section 362(d) of the Bankruptcy Code, Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1 Modifying the Automatic Stay

to Allow Continuation of Prepetition Litigation [Docket No. 2975 - filed February 3, 2009]

Objection/Response Deadline: February 18, 2009 at 4:00 p.m., extended to March 19, 2009 at 4:00 p.m. for all parties

Objections/Responses Received: None to date

Related Documents:

- i. Notice of Filing of Stipulation to Extend Time re: Motion Of Martin Brothers for Order Pursuant to Section 362(d) of the Bankruptcy Code, Bankruptcy Rule 4001 and Local Bankruptcy Rule 4001-1 Modifying the Automatic Stay to Allow Continuation of Prepetition Litigation [Docket No. 3132 - filed February 19, 2009]

Status: The hearing on this matter is continued to March 26, 2009 at 10:00 a.m.

16. Toyota Motor Credit Corporation's Motion for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362(d) [Docket No. 2982 - filed February 4, 2009]

Objection/Response Deadline: February 19, 2009 at 4:00 p.m., extended to March 6, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Related Documents:

- i. Re-Notice of Motion of Toyota Motor Credit Corporation for Order Granting Relief from the Section 362 Automatic Stay [Docket No. 3112 - filed February 18, 2009]
- ii. Notice of Filing of Stipulation to Extend Time [Docket No. 3209 - filed February 23, 2009]

Status: The hearing on this matter is continued to March 12, 2009 at 10:00 a.m.

17. Motion of Official Committee of Unsecured Creditors of SemCrude, L.P., *et al.*, Pursuant to Sections 105(a), 1103(c)(5) and 1109(b) of the Bankruptcy Code for Authority to Commence and Prosecute Certain Actions on Behalf of the Estates and for Related Relief [Docket No. 3108 - filed February 17, 2009]

Objection/Response Deadline: At the hearing (requested), continued by agreement of the parties to March 6, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Related Documents:

- i. Motion to Shorten Time for Notice and Response to Motion of Official Committee of Unsecured Creditors of SemCrude, L.P., et al., Pursuant to Sections 105(a), 1103(c)(5) and 1109(b) of the Bankruptcy Code for Authority to Commence and Prosecute Certain Actions on Behalf of the Estates and for Related Relief [Docket No. 3109 - filed February 17, 2009]
- ii. Objection of Thomas L. Kivisto and Westback Purchasing Co., LLC to Motion to Shorten Time for Notice and Response to Motion of Official Committee of Unsecured Creditors of SemCrude, L.P. *et al.*, Pursuant to Sections 105, 1103(c)(5) and 1109(b) of the Bankruptcy Code for Authority to Commence and Prosecute Certain Actions on Behalf of the Estates and for Related Relief [Docket No. 3149 - filed February 20, 2009]
- iii. **Re-Notice of Motion Of Official Committee Of Unsecured Creditors Of SemCrude, L.P., et al., Pursuant To Sections 105(A), 1103(C)(5) And 1109(B) Of The Bankruptcy Code For Authority To Commence And Prosecute Certain Actions On Behalf Of The Estates And For Related Relief [Docket No. 3213 - filed February 24, 2009]**
- iv. **Order Denying Motion to Shorten Time For Notice And Response To Motion Of Official Committee Of Unsecured Creditors Of SemCrude, L.P., et al., For Authority To Commence And Prosecute Certain Actions On Behalf Of The Estates And For Related Relief [Docket No. 3222 - filed February 25, 2009]**

Status: The parties have agreed that the underlying motion will be heard on March 12, 2009 at 10:00 a.m. The motion to shorten notice was denied.

UNCONTESTED MATTER WITH CERTIFICATION OF NO OBJECTION

18. Debtors' Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Rule 2014(a) of the Federal Rules of Bankruptcy Procedures for Authorization to Employ and Retain Jeffery J. Burns *Nunc Pro Tunc* to January 1, 2009 as Tax Accountant and Tax Service Provider to the Debtors [Docket No. 2937 - filed January 30, 2009]

Objection/Response Deadline: February 19, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Related Documents:

- i. Notice of Executed Engagement Letter [Docket No. 2952 - filed February 2, 2009]
- ii. Certification of No Objection [Docket No. 3168 - filed February 23, 2009]

- iii. **Order Authorizing the Employment and Retention of Jeffrey J. Burns Nunc Pro Tunc to January 1, 2009 as Tax Accountant and Tax Service Provider to the Debtors [Docket No. 3221 - filed February 25, 2009]**

Status: The Court entered an order granting the requested relief on February 25, 2009. No hearing is required.

CONTESTED MATTERS

19. Motion of BP Products North America Inc., for Entry of an Order (a) Granting Relief from the Automatic Stay to Terminate the Thru-Put Agreement with the Debtor, or, in the Alternative, (b) Setting an Immediate Deadline and Terms for the Debtor to Assume or Reject the Thru-Put Agreement [Docket No. 905 - filed August 22, 2008]

Response/Objection Deadline: September 3, 2008 at 4:00 p.m.

Responses/Objections Received:

- A. SemMaterials L.P.'s Opposition to Motion of BP Products North America Inc., for Entry of an Order (a) Granting Relief from the Automatic Stay to Terminate the Thru-Put Agreement with the Debtor, or, in the Alternative, (b) Setting an Immediate Deadline and Terms for the Debtor to Assume or Reject the Thru-Put Agreement [Docket No. 1088 - filed September 3, 2008]
- B. Consolidated Objection by Bank of America, N.A., as Agent to: (i) Motion for Order Pursuant to 11 U.S.C. § 105(a) and 11 U.S.C. § 365(a) Compelling Debtor to Accept or Reject Executory Contract; and (ii) Motion for BP Products North America Inc. for Entry of an Order (A) Granting Relief from the Automatic Stay to Terminate the Thru-Put Agreement with the Debtor, or, in the Alternative, (B) Setting Immediate Deadline and Terms for the Debtor to Assume or Reject the Thru-Put Agreement [Docket No. 1036 - filed September 3, 2008]
- C. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P., *et al.*, in Debtors' Opposition to Motion of BP Products North America Inc. for Entry of an Order (A) Granting Relief from the Automatic Stay to Terminate the Thru-Put Agreement with the Debtor, or, in the Alternative, (B) Setting Immediate Deadline and Terms for the Debtor to Assume or Reject the Thru-Put Agreement [Docket No. 1101 - filed September 3, 2008]
- D. BP Products North America Inc.'s (I) Limited Objection to Motion of the Debtors for an Order Approving Auction and Sale of Assets of SemMaterials, or, in the Alternative, Authorizing the Wind-Down of SemMaterials and Rejection of the Terminalling and Storage Agreement with SemGroup Energy Partners, L.P. and Reply to SemMaterials, L.P.'s Opposition to Motion of BP Products North America Inc. for Entry of an Order (A) Granting Relief from the Automatic Stay to Terminate the Thru-Put Agreement with Debtor, or, in the Alternative, (B)

Setting an Immediate Deadline and Terms for the Debtor to Assume or Reject the Thru-Put Agreement [Docket No. 3128 - filed February 19, 2009]

Status: The hearing on this matter is going forward.

20. Motion [of ConocoPhillips Company] for Authority to Tender Sums Due under Crude Oil Trading Contracts to Estate of SemCrude, L.P. for Recognition of Administrative Claims, for Relief from the Automatic Stay to the Extent Necessary, and for Related Relief [Docket No. 1666 - filed October 6, 2008]

Objection/Response Deadline: October 30, 2008 at 4:00 p.m., extended to December 2, 2008 for the Bank of America, N.A. as the Debtors' Prepetition Administrative Agent and DIP Agent and the Producers' Committee

Objections/Responses Received:

- A. Objection on Behalf of the Producers' Committee by Members of the Producers' Committee to Motion of ConocoPhillips Company for Authority to Tender Sums Due Under Crude Oil Trading Contracts to Estate of SemCrude, L.P., for Recognition of Administrative Claims, for Relief from the Automatic Stay to the Extent Necessary, and for Related Relief [Docket No. 1911 - filed October 30, 2008]
- B. Objection of Samson Resources Company, *et al.*, to Motion of ConocoPhillips Company for Authority to Tender Sums Due Under Crude Oil Trading Contracts to Estate of SemCrude, L.P., for Recognition of Administrative Claims, for Relief from the Automatic Stay to the Extent Necessary, and for Related Relief [Docket No. 1914 - filed October 30, 2008]
- C. Opposition of Titan Energy, Inc. and Related Interest Owners to the Motion for Authority to Tender Sums Due Under Crude Oil Trading Contracts to Estate of SemCrude, L.P., for Recognition of Administrative Claims, for Relief from the Automatic Stay to the Extent Necessary, and for Related Relief and Joinder in the Objection Filed by Samson Resources Company, *et al.* [Docket No. 1923 - filed October 30, 2008]
- D. Amended Objection of Samson Resources Company, *et al.*, to Motion of ConocoPhillips Company for Authority to Tender Sums Due Under Crude Oil Trading Contracts to Estate of SemCrude, L.P., for Recognition of Administrative Claims, for Relief from the Automatic Stay to the Extent Necessary, and for Related Relief [Docket No. 1924 - filed October 30, 2008]
- E. ConocoPhillips' Report as to Status Regarding its Motion for Authority to Tender Sums Due to Estate of SemCrude, L.P. for Recognition of Administrative Claims, for Relief from the Automatic Stay to the Extent Necessary, and for Related Relief [Docket No. 1977 - filed November 3, 2008]

- F. Status Report and Request to Set for Hearing Motion for Authority to Tender Sums Due Under Crude Oil Trading Contracts [Docket No. 2505 - filed December 10, 2008]
- G. **The Official Producers' Committee's Report to the Court Concerning the Procedural Infirmities to and Continuing Discovery Disputes with the ConocoPhillips Company's Motion for Authority to Tender Sums Due Under Crude Oil Trading Contracts to Estate of Semcrude, L.P., for Recognition of Administrative Claims, for Relief from the Automatic Stay to the Extent Necessary, and for Related Relief [Docket No. 3214 - filed February 24, 2009]**

Status: The hearing on this matter is going forward as a status conference.

- 21. Motion for Order Pursuant to Section 105(a) of the Bankruptcy Code Directing that Certain Orders in the Chapter 11 Cases of SemCrude, L.P., *et al.*, be Made Applicable to New Debtors [SemCrude, L.P., *et al.*; Bankr. Case No. 08-11525; Docket No. 1851; SemGroup Holdings, L.P.; Bankr. Case No. 08-12504; Docket No. 3; SemCap, L.L.C.; Bankr. Case No. 08-12505; Docket No. 3 - filed October 22, 2008]

Objection/Response Deadline: February 26, 2009

Objections/Responses Received:

- A. Limited Objection of Manchester Securities Corp. and Alerian Finance Partners, LP to Certain Relief Sought by SemGroup Holdings, L.P., a New Debtor [Case No. 08-12504 - Docket No. 19 - filed December 5, 2008]

Status: The hearing on this matter is going forward with respect to the relief requested for SemGroup Holdings, L.P. regarding retention of professionals by the Debtor. The remainder of the relief requested for SemGroup Holdings, L.P. will be continued to March 12, 2009 at 10:00 a.m. An order regarding the relief requested for SemCap, L.L.C. was entered on November 6, 2008.

- 22. J. Aron & Company's Motion to Intervene in State-Specific Adversary Proceedings [Docket No. 2850 - filed January 20, 2009; Adv. Pro. No. 08-51454 - Docket No. 29; Adv. Pro. No. 08-51446 - Docket No. 39; Adv. Pro. No. 08-51453 - Docket No. 29; Adv. Pro. No. 08-51448 - Docket No. 30; Adv. Pro. No. 08-51455 - Docket No. 36; Adv. Pro. No. 08-51445 - Docket No. 42; Adv. Pro. No. 08-51444 - Docket No. 33; Adv. Pro. No. 08-51458 - Docket No. 30]

Objection/Response Deadline: February 10, 2009 at 4:00 p.m., extended to February 16, 2009 for the Debtors

Objections/Responses Received:

- A. Objection of Samson Resources Company, *et al.*, to J. Aron & Company's Motion to Intervene in State-Specific Adversary Proceedings and Motion to Strike Purported Answer and Amended Counterclaims of J. Aron & Company [Docket

No. 3025 - filed February 6, 2009; Adv. Pro. No. 08-51446 - Docket No. 46; Adv. Pro. No. 08-51448 - Docket No. 37; Adv. Pro. No. 08-51445 - Docket No. 49; Adv. Pro. No. 08-51444 - Docket No. 39; Adv. Pro. No. 08-51458 - Docket No. 36]

- B. Opposition of Titan Energy, Inc. to J. Aron & Company's Motion to Intervene in State-Specific Adversary Proceedings [Docket No. 3043 - filed February 10, 2009 Adv. Pro. No. 08-51446 - Docket No. 47; Adv. Pro. No. 08-51448 - Docket No. 38; Adv. Pro. No. 08-51445 - Docket No. 50; Adv. Pro. No. 08-51444 - Docket No. 40; Adv. Pro. No. 08-51458 - Docket No. 37]
- C. Objection of Certain Kansas Complaint Plaintiffs to J. Aron's Motion to Intervene in State Specific Producer Actions [Adv. Pro. No. 08-51446 - Docket No. 48 - filed February 10, 2009]
- D. Objection of Certain Missouri Complaint Plaintiffs to J. Aron's Motion to Intervene in State Specific Producer Actions [Adv. Pro. No. 08-51453 - Docket No. 35 - filed February 10, 2009]
- E. Objection of Certain Colorado Complaint Plaintiffs to J. Aron's Motion to Intervene in State Specific Producer Actions [Adv. Pro. No. 08-51454 - Docket No. 35 - filed February 10, 2009]
- F. BP Oil Supply Company's Statement in Support of J. Aron & Company's Motion to Intervene in State-Specific Adversary Proceedings [Docket No. 3048 - filed February 10, 2009; Adv. Pro. No. 08-51454 - Docket No. 36; Adv. Pro. No. 08-51446 - Docket No. 49; Adv. Pro. No. 08-51453 - Docket No. 36; Adv. Pro. No. 08-51448 - Docket No. 39; Adv. Pro. No. 08-51455 - Docket No. 42; Adv. Pro. No. 08-51445 - Docket No. 51; Adv. Pro. No. 08-51444 - Docket No. 41; Adv. Pro. No. 08-51458 - Docket No. 38]
- G. Response and Objection of St. Mary Land & Exploration Company to J. Aron & Company's Motion for Leave to Intervene in State-Specific Adversary Proceedings [Docket No. 3049 - filed February 10, 2009; Adv. Pro. No. 08-51455 - Docket No. 43; Adv. Pro. No. 08-51445 - Docket No. 52; Adv. Pro. No. 08-51444 - Docket No. 42]
- H. The Official Producers' Committee's (I) Response to J. Aron & Company's Motion to Intervene in State-Specific Adversary Proceedings and (II) Motion to Dismiss and/or Strike J. Aron & Company's Intervenor's Answer and Counterclaims and Amended Counterclaims [Docket No. 3050 - filed February 10, 2009; Adv. Pro. No. 08-51454 - Docket No. 38; Adv. Pro. No. 08-51446 - Docket No. 52; Adv. Pro. No. 08-51453 - Docket No. 38; Adv. Pro. No. 08-51448 - Docket No. 41; Adv. Pro. No. 08-51445 - Docket No. 55; Adv. Pro. No. 08-51444 - Docket No. 44; Adv. Pro. No. 08-51458 - Docket No. 40]
- I. New Dominion, L.L.C.'s Joinder and Objection to J. Aron & Company's Motion to Intervene in State-Specific Adversary Proceedings and Motion to Strike

Purported Answer and Amended Counterclaims of J. Aron & Company [Docket No. 3053 - filed February 10, 2009; Adv. Pro. No. 08-51445 - Docket No. 53]

- J. Joinder of Murfin Drilling Company, Inc., Vess Oil Corporation, LD Drilling, Inc., Davis Petroleum, Inc., and RAMA Operating Co., Inc. in Objections to J. Aron & Company's Motion to Intervene in State-Specific Adversary Proceedings and Motion to Strike Purported Answer and Amended Counterclaims of J. Aron & Company [Docket No. 3055 - filed February 10, 2009; Adv. Pro. No. 08-51446 - Docket No. 50]
- K. Objection of Luke Oil Company, et al. to J. Aron & Company's Motion to Intervene in State-Specific Adversary Proceedings [Docket No. 2850] and Joinder in "The Official Producers' Committee's (I) Response to J. Aron & Company's Motion to Intervene in State Specific Adversary Proceedings and (II) Motion to Dismiss and/or Strike J. Aron & Company's Intervenor's Answer and Counterclaims and Amended Counterclaims" [Docket No. 3060 - filed February 10, 2009; **Adv. Pro. No. 08-51407 - Docket No. 43**]
- L. Response of ConocoPhillips Company in Support of J. Aron & Company's Motion to Intervene in State Specific Adversary Proceedings [Docket No. 3061 - filed February 10, 2009; Adv. Pro. No. 08-51454 - Docket No. 39; Adv. Pro. No. 08-51446 - Docket No. 53; Adv. Pro. No. 08-51453 - Docket No. 39; Adv. Pro. No. 08-51448 - Docket No. 42; Adv. Pro. No. 08-51445 - Docket No. 56; Adv. Pro. No. 08-51444 - Docket No. 45; Adv. Pro. No. 08-51458 - Docket No. 41]
- M. Objection of Arrow Oil & Gas, Inc. to J. Aron & Company's Motion to Intervene in State-Specific Adversary Proceedings and Motion to Strike Prematurely Filed Answer and Amended Counterclaim of J. Aron and Company [Docket No. 3068 - filed February 10, 2009]
- N. Joinder to the Opposition of Titan Energy, Inc. to J. Aron & Company's Motion to Intervene in State-Specific Adversary Proceedings [Docket No. 3069 - filed February 10, 2009; Adv. Pro. No. 08-51446 - Docket No. 56; Adv. Pro. No. 08-51448 - Docket No. 43; Adv. Pro. No. 08-51445 - Docket No. 57; Adv. Pro. No. 08-51444 - Docket No. 46; Adv. Pro. No. 08-51458 - Docket No. 42]
- O. Response in Partial Support of J. Aron & Company's Motion to Intervene in State-Specific Adversary Proceedings [Docket No. 3098 - filed February 16, 2009; Adv. Pro. No. 08-51454 - Docket No. 42; Adv. Pro. No. 08-51446 - Docket No. 58; Adv. Pro. No. 08-51453 - Docket No. 42; Adv. Pro. No. 08-51448 - Docket No. 45; Adv. Pro. No. 08-51455 - Docket No. 46; Adv. Pro. No. 08-51445 - Docket No. 59; Adv. Pro. No. 08-51444 - Docket No. 48; Adv. Pro. No. 08-51458 - Docket No. 44]
- P. Response of Official Committee of Unsecured Creditors of SemCrude, L.P., et. al. to J. Aron & Company's Motion to Intervene in State-Specific Adversary Proceedings [Docket No. 3106 - filed February 17, 2009; Adv. Pro. No. 08-51454]

- Docket No. 44; Adv. Pro. No. 08-51446 - Docket No. 60; Adv. Pro. No. 08-51453 - Docket No. 44; Adv. Pro. No. 08-51448 - Docket No. 47; Adv. Pro. No. 08-51455 - Docket No. 48; Adv. Pro. No. 08-51445 - Docket No. 61; Adv. Pro. No. 08-51444 - Docket No. 50; Adv. Pro. No. 08-51458 - Docket No. 46]

- Q. Response of Bank of America, N.A., as Agent, in Support of J. Aron & Company's Motion to Intervene in State-Specific Adversary Proceedings Against Individual Producers as to the Threshold Questions of Law [Docket No. 3114 - filed February 18, 2009; Adv. Pro. No. 08-51454 - Docket No. 46; Adv. Pro. No. 08-51446 - Docket No. 62; Adv. Pro. No. 08-51453 - Docket No. 46; Adv. Pro. No. 08-51448 - Docket No. 49; Adv. Pro. No. 08-51455 - Docket No. 50; Adv. Pro. No. 08-51445 - Docket No. 63; Adv. Pro. No. 08-51444 - Docket No. 52; Adv. Pro. No. 08-51458 - Docket No. 48]
- R. Plains Marketing's Statement in Support of J. Aron & Company's Motion to Intervene in State-Specific Adversary Proceedings [Docket No. 3138 - filed February 20, 2009; Adv. Pro. No. 08-51454 - Docket No. 49; Adv. Pro. No. 08-51446 - Docket No. 66; Adv. Pro. No. 08-51453 - Docket No. 49; Adv. Pro. No. 08-51448 - Docket No. 53; Adv. Pro. No. 08-51455 - Docket No. 54; Adv. Pro. No. 08-51445 - Docket No. 69; Adv. Pro. No. 08-51444 - Docket No. 57; Adv. Pro. No. 08-51458 - Docket No. 52]
- S. Reply of J. Aron & Company to Objections to its Motion to Intervene in State-Specific Adversary Proceedings Regarding Lien/Trust Claims [Docket No. 3178 - filed February 23, 2009; Adv. Pro. No. 08-51454 - Docket No. 57; Adv. Pro. No. 08-51446 - Docket No. 75; Adv. Pro. No. 08-51453 - Docket No. 57; Adv. Pro. No. 08-51448 - Docket No. 63; Adv. Pro. No. 08-51455 - Docket No. 61; Adv. Pro. No. 08-51445 - Docket No. 78; Adv. Pro. No. 08-51444 - Docket No. 67; Adv. Pro. No. 08-51458 - Docket No. 61]

Related Documents:

- i. Notice of Filing of Amended Exhibit by J. Aron & Company re: J. Aron & Company's Motion to Intervene in State-Specific Adversary Proceedings [Docket No. 2931 - filed January 29, 2009]
- ii. Motion for Leave to Exceed Page Limit for Reply in Further Support of J. Aron & Company's Motion to Intervene in State-Specific Adversary Proceedings [Docket No. 3176 - filed February 23, 2009]

Status: The hearing on this matter is going forward.

23. Motion of J. Aron for: (I) Authority to Tender a Sum Due to the Estate of SemGroup, L.P. (or Others if the Court so Determines) Subject to Appropriate Order Providing Comfort; (II) Relief from the Automatic Stay to the Extent Necessary to File an Adversary Pleading for Declaratory Judgment on Tender; and (III) a Hearing to Address the Issues Raised Herein [Docket No. 2851 - filed January 20, 2009]

Objection/Response Deadline: February 10, 2009 at 4:00 p.m., extended to February 16, 2009 for the Debtors

Objections/Responses Received:

- A. New Dominion, L.L.C.'s Joinder, Response and Objection to Motion of J. Aron for: (I) Authority to Tender a Sum Due to the Estate of SemGroup, L.P. (or Others if the Court so Determines) Subject to Appropriate Order Providing Comfort; (II) Relief from the Automatic Stay to the Extent Necessary to File an Adversary Pleading for Declaratory Judgment on Tender; and (III) a Hearing to Address the Issues Raised Herein [Docket No. 3052 - filed February 10, 2009]
- B. Response of the Official Producers' Committee to Motion of J. Aron for: (I) Authority to Tender a Sum Due to the Estate of SemGroup, L.P. (or Others if the Court so Determines) Subject to Appropriate Order Providing Comfort; (II) Relief from the Automatic Stay to the Extent Necessary to File an Adversary Pleading for Declaratory Judgment on Tender; and (III) a Hearing to Address the Issues Raised Herein [Docket No. 3054 - filed February 10, 2009]
- C. Objection of Samson Resources Company, et al., to Motion of J. Aron For: (I) Authority to Tender a Sum Due to the Estate of SemGroup, L.P. (or Others if the Court So Determines) Subject to Appropriate Order Providing Comfort; (II) Relief From the Automatic Stay to the Extent Necessary to File an Adversary Proceeding for Declaratory Judgment on Tender; and (III) A Hearing to Address the Issues Raised Herein [Docket No. 3056 - filed February 10, 2009]
- D. Limited Objection of Calyon New York Branch to Motion of J. Aron for: (I) Authority to Tender a Sum Due to the Estate of SemGroup, L.P. (or Others if the Court so Determines) Subject to Appropriate Order Providing Comfort; (II) Relief From the Automatic Stay to the Extent Necessary to File an Adversary Proceeding for Declaratory Judgment of Tender; and (III) a Hearing to Address the Issues Raised Herein [Docket No. 3057 - filed February 10, 2009]
- E. Debtors' Response in Partial Support of the Motion of J. Aron for: (I) Authority to Tender a Sum Due to the Estate of SemGroup, L.P. (or Others if the Court so Determines) Subject to Appropriate Order Providing Comfort; (II) Relief from the Automatic Stay to the Extent Necessary to File an Adversary Pleading for Declaratory Judgment on Tender; and (III) a Hearing to Address the Issues Raised Herein [Docket No. 3097 - filed February 16, 2009; Adv. Pro. No. 08-51454 - Docket No. 41; Adv. Pro. No. 08-51446 - Docket No. 57; Adv. Pro. No. 08-51453 - Docket No. 41; Adv. Pro. No. 08-51448 - Docket No. 44; Adv. Pro. No. 08-51455 - Docket No. 45; Adv. Pro. No. 08-51445 - Docket No. 58; Adv. Pro. No. 08-51444 - Docket No. 47; Adv. Pro. No. 08-51458 - Docket No. 43]
- F. Objection of Official Committee of Unsecured Creditors of SemCrude, L.P., et al., to Motion of J. Aron for: (I) Authority to Tender a Sum Due to the Estate of SemGroup, L.P. (Or Others if the Court So Determines) Subject to Appropriate

Order Providing Comfort; (II) Relief from the Automatic Stay to the Extent Necessary to File an Adversary Proceeding for Declaratory Judgment on Tender; and (III) a Hearing to Address the Issues Raised Herein [Docket No. 3105 - filed February 17, 2009]

- G. J. Aron's Reply to the Responses and Objections to its Motion for (I) Authority to Tender a Sum Due to the Estate of SemGroup, L.P. (Or Others if the Court So Determines) Subject to Appropriate Order Providing Comfort; (II) Relief from the Automatic Stay to the Extent Necessary to File an Adversary Proceeding for Declaratory Judgment on Tender; and (III) a Hearing to Address the Issues Raised Herein [Docket No. 3178 - filed February 23, 2009]

Status: The hearing on this matter is going forward.

24. Motion of BP Oil Supply Company to Intervene in Producer Adversary Proceedings [Docket No. 2991 - filed February 4, 2009; Adv. Pro. No. 08-51454 - Docket No. 33; Adv. Pro. No. 08-51446 - Docket No. 44; Adv. Pro. No. 08-51453 - Docket No. 33; Adv. Pro. No. 08-51448 - Docket No. 35; Adv. Pro. No. 08-51455 - Docket No. 40; Adv. Pro. No. 08-51445 - Docket No. 47; Adv. Pro. No. 08-51444 - Docket No. 37; Adv. Pro. No. 08-51458 - Docket No. 34]

Objection/Response Deadline: February 23, 2009 at 4:00 p.m.

Objections/Responses Received:

- A. New Dominion L.L.C.'s Joinder and Objection to Motion of BP Oil Supply Company to Intervene in Producer Adversary Proceedings [Docket No. 3124 - filed February 19, 2009; Adv. Pro. No. 08-51445 - Docket No. 64]
- B. Objection of Samson Resources Company, *et al.* to Motion of BP Oil Supply Company to Intervene in Producer Adversary Proceedings and Motion to Strike Purported Answer and Counterclaims of BP Oil Supply Company [Docket No. 3131 - filed February 19, 2009; Adv. Pro. No. 08-51446 - Docket No. 63; Adv. Pro. No. 08-51448 - Docket No. 50; Adv. Pro. No. 08-51445 - Docket No. 65; Adv. Pro. No. 08-51444 - Docket No. 54; Adv. Pro. No. 08-51458 - Docket No. 49]
- C. Response and Objection of St. Mary Land & Exploration Company to BP Oil Supply Company's Motion for Leave to Intervene in Producer Adversary Proceedings [Docket No. 3133 - filed February 19, 2009; Adv. Pro. No. 08-51455 - Docket No. 51; Adv. Pro. No. 08-51445 - Docket No. 66; Adv. Pro. No. 08-51444 - Docket No. 53]
- D. Debtors' Response in Partial Support of the Motion of BP Oil Supply Company to Intervene in Producer Adversary Proceedings [Docket No. 3137 - filed February 19, 2009; Adv. Pro. No. 08-51454 - Docket No. 47; Adv. Pro. No. 08-51446 - Docket No. 64; Adv. Pro. No. 08-51453 - Docket No. 47; Adv. Pro. No. 08-

51448 - Docket No. 51; Adv. Pro. No. 08-51455 - Docket No. 52; Adv. Pro. No. 08-51445 - Docket No. 67; Adv. Pro. No. 08-51444 - Docket No. 56; Adv. Pro. No. 08-51458 - Docket No. 51]

- E. Objection of Arrow Oil & Gas, Inc., to Motion of BP Oil Supply Company to Intervene in Producer Adversary Proceedings [Docket No. 3139 - filed February 20, 2009; Adv. Pro. No. 08-51444 - Docket No. 58]
- F. The Official Producers' Committee's Response to BP Oil Supply Company's Motion to Intervene in Producer Adversary Proceedings [Docket No. 3147 - filed February 20, 2009]
- G. Response of Official Committee of Unsecured Creditors of SemCrude, L.P., *et al.*, to Motion of BP Oil Supply Company to Intervene in Producer Adversary Proceedings [Docket No. 3148 - filed February 20, 2009; Adv. Pro. No. 08-51454 - Docket No. 50; Adv. Pro. No. 08-51446 - Docket No. 67; Adv. Pro. No. 08-51453 - Docket No. 50; Adv. Pro. No. 08-51448 - Docket No. 55; Adv. Pro. No. 08-51455 - Docket No. 58; Adv. Pro. No. 08-51445 - Docket No. 71; Adv. Pro. No. 08-51444 - Docket No. 59; Adv. Pro. No. 08-51458 - Docket No. 53]
- H. Response of Bank of America, N.A., as Agent, in Support of BP Oil Supply Company's Motion to Intervene in Producer Adversary Proceedings as to the Threshold Questions of Law [Docket No. 3153 - filed February 20, 2009; Adv. Pro. No. 08-51454 - Docket No. 51; Adv. Pro. No. 08-51446 - Docket No. 68; Adv. Pro. No. 08-51453 - Docket No. 51; Adv. Pro. No. 08-51448 - Docket No. 56; Adv. Pro. No. 08-51455 - Docket No. 55; Adv. Pro. No. 08-51445 - Docket No. 72; Adv. Pro. No. 08-51444 - Docket No. 60; Adv. Pro. No. 08-51458 - Docket No. 54]
- I. Opposition of Titan Energy, Inc. to the Motion of BP Oil Supply Company to Intervene in Producer Adversary Proceedings [Docket No. 3177 - filed February 23, 2009; Adv. Pro. No. 08-51446 - Docket No. 76; Adv. Pro. No. 08-51448 - Docket No. 62; Adv. Pro. No. 08-51445 - Docket No. 77; Adv. Pro. No. 08-51444 - Docket No. 66; Adv. Pro. No. 08-51458 - Docket No. 60]
- J. Joinder in Opposition of Titan Energy, Inc. to Motion of BP Oil Supply Company to Intervene in Producer Adversary Proceedings [Docket No. 3183 - filed February 23, 2009; Adv. Pro. No. 08-51445 - Docket No. 79; Adv. Pro. No. 08-51446 - Docket No. 76; Adv. Pro. No. 08-51444 - Docket No. 68; Adv. Pro. No. 08-51458 - Docket No. 62; Adv. Pro. No. 08-51448 - Docket No. 64]
- K. Objection of Luke Oil Company, et al. to Motion of BP Oil Supply Company to Intervene In Producer Adversary Proceedings And (2) Joinder In Response And Objection Of St. Mary Land & Exploration Company To Motion Of BP Oil Supply Company To Intervene In Producer Adversary Proceedings [Docket No. 3170 - filed February 23, 2009; **Adv. Pro. No. 08-51407 - Docket No. 44]**

- L. XTO Energy, Inc.'s (1) Objection to Motion of BP Oil Supply Company to Intervene In Producer Adversary Proceedings And (2) Joinder In Response And Objection Of St. Mary Land & Exploration Company To Motion Of BP Oil Supply Company To Intervene In Producer Adversary Proceedings [Adv. Pro. No. 08-51455 - Docket No. 62 - filed February 23, 2009]
- M. Omnibus Response of BP Oil Supply Company to Certain Objections to BP's Motion to Intervene in Producer Adversary Proceedings [Docket No. 3175 - filed February 23, 2009; Adv. Pro. No. 08-51454 - Docket No. 56; Adv. Pro. No. 08-51446 - Docket No. 73; Adv. Pro. No. 08-51453 - Docket No. 56; Adv. Pro. No. 08-51448 - Docket No. 61; Adv. Pro. No. 08-51455 - Docket No. 60; Adv. Pro. No. 08-51445 - Docket No. 76; Adv. Pro. No. 08-51444 - Docket No. 65; Adv. Pro. No. 08-51458 - Docket No. 59]
- N. **Joinder in Opposition and Objection to Motion of BP Oil Supply Company to Intervene in Producer Adversary Proceedings, and Motion to Strike Purported Answer and Counterclaims of BP Oil Supply Company [Docket No. 3212 - filed February 24, 2009; Adv. Pro. No. 08-51446 - Docket No. 79]**

Status: The hearing on this matter is going forward.

- 25. Motion of BP Oil Supply Company for Authority to Tender the Final Settlement Amount to the Estate of SemGroup, L.P. (or Others if the Court so Determines) [Docket No. 2999 - filed February 4, 2009]

Objection/Response Deadline: February 19, 2009 at 4:00 p.m.

Objections/Responses Received:

- A. Response Of The Official Producers' Committee to Motion of BP Oil Supply Company for Authority to Tender the Final Settlement to the Estate of SemGroup, L.P. (or Others if the Court So Determines) [Docket No. 3125 - filed February 19, 2009]
- B. Objection of Official Committee of Unsecured Creditors of SemCrude, L.P., *et al.*, to Motion of BP Oil Supply Company for Authority to Tender the Final Settlement Amount to the Estate of SemGroup, L.P. (or Others if the Court So Determines) [Docket No. 3126 - filed February 19, 2009]
- C. New Dominion, L.L.C.'s Joinder, Response and Objection to Motion of BP Oil Supply Company for Authority to Tender the Final Settlement Amount to the Estate of SemGroup, L.P. (or Others if the Court So Determines) [Docket No. 3127 - filed February 19, 2009]
- D. Objection of Samson Resources Company, *et al.*, to Motion of BP Oil Supply Company for Authority to Tender the Final Settlement Amount to the Estate of

SemGroup, L.P. (Or Others if the Court So Determines) [Docket No. 3129 - filed February 19, 2009]

- E. Joinder of St. Mary Land & Exploration Company in the Response of the Official Producers' Committee to Motion of BP Oil Supply Company for Authority to Tender the Final Settlement to the Estate of SemGroup, L.P. (Or Others if the Court So Determines) [Docket No. 3130 - filed February 19, 2009]
- F. Debtors' Response in Partial Support of the Motion of BP Oil Supply Company ("BP") for Authority to Tender the Final Settlement Amount to the Estate of SemGroup, L.P. (or Others if the Court So Determines) [Docket No. 3136 - filed February 19, 2009; Adv. Pro. No. 08-51454 - Docket No. 47; Adv. Pro. No. 08-51446 - Docket No. 64; Adv. Pro. No. 08-51453 - Docket No. 47; Adv. Pro. No. 08-51448 - Docket No. 51; Adv. Pro. No. 08-51455 - Docket No. 52; Adv. Pro. No. 08-51445 - Docket No. 67; Adv. Pro. No. 08-51444 - Docket No. 55; Adv. Pro. No. 08-51458 - Docket No. 50]
- G. Omnibus Response in Further Support of BP's Motion for Authority to Tender the Final Settlement Amount to the Estate of SemGroup, L.P. (or Others if the Court So Determines) [Docket No. 3172 - filed February 23, 2009]

Status: The hearing on this matter is going forward.

- 26. Debtor's Motion Pursuant to Bankruptcy Rule 3003(c)(3) and Section 502(b)(9) of the Bankruptcy Code Establishing a Deadline for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof [SemGroup Holdings, L.P. 08-12504; Docket No. 50 - filed February 6, 2009]

Objection/Response Deadline: February 19, 2009 at 4:00 p.m., extended to February 24, 2009 at 10:00 a.m. for the Bank of America, N.A. as the Prepetition Administrative Agent

Objections/Responses Received:

- A. Informal comments from the Bank of America, N.A. as the Prepetition Administrative Agent

Status: The hearing on this matter is going forward.

- 27. Motion of the Debtors for an Order Approving the Auction and Sale of Assets of SemMaterials, or, in the Alternative, Authorizing the Wind-Down of SemMaterials and Rejection of the Terminalling and Storage Agreement with SemGroup Energy Partners, L.P. [Docket No. 3026 - filed February 6, 2009]

Objection/Response Deadline: February 19, 2009 at 4:00 p.m., extended to February 23, 2009 for SemGroup Energy Partners, L.P.

Objections/Responses Received:

- A. BP Products North America Inc.'s (I) Limited Objection to Motion of the Debtors for an Order Approving Auction and Sale of Assets of SemMaterials, or, in the Alternative, Authorizing the Wind-Down of SemMaterials and Rejection of the Terminalling and Storage Agreement with SemGroup Energy Partners, L.P. and Reply to SemMaterials, L.P.'s Opposition to Motion of BP Products North America Inc. for Entry of an Order (A) Granting Relief from the Automatic Stay to Terminate the Thru-Put Agreement with Debtor, or, in the Alternative, (B) Setting an Immediate Deadline and Terms for the Debtor to Assume or Reject the Thru-Put Agreement [Docket No. 3128 - filed February 19, 2009]
- B. Acting United States Trustee's Limited Objection Motion for an Order Approving the Auction and Sale of Assets of SemMaterials, or, in the Alternative Authorizing the Wind-down of SemMaterials and Rejection of Terminalling and Storage Agreement with SemGroup Energy Partners, L.P. [Docket No. 3160 - filed February 20, 2009]
- C. Response and Reservation of Rights of Silver Point Capital, L.P. to the Motion of the Debtors for an Order Approving the Auction and Sale of Assets of SemMaterials, or, in the Alternative, Authorizing the Wind-Down of SemMaterials and Rejection of the Terminalling and Storage Agreement with SemGroup Energy Partners, L.P. [Docket No. 3161 - filed February 19, 2009]
- D. **LCY Elastomers, L.P. Limited Objection to the Motion of the Debtors for an Order Approving the Auction and Sale of Assets of SemMaterials, or, in the Alternative, Authorizing the Wind-Down of SemMaterials and Rejection of the Terminalling and Storage Agreement with SemGroup Energy Partners, L.P. [Docket No. 3224 - filed February 25, 2009]**

Related Documents

- i. Motion by SemGroup Energy Partners, L.P. to File Under Seal the Objection of SemGroup Energy Partners, L.P. to Debtors' Motion for an Order Approving the Auction and Sale of Assets of SemMaterials, or, in the Alternative, Authorizing the Wind-Down of SemMaterials and Rejection of the Terminalling and Storage Agreement with SemGroup Energy Partners, L.P. [Docket No. 3173 - filed February 23, 2009]

Status: **The hearing on this matter is going forward as a status conference only.**

- 28. Motion by SemGroup Energy Partners, L.P. to File Under Seal the Objection of SemGroup Energy Partners, L.P. to Debtors' Motion for an Order Approving the Auction and Sale of Assets of SemMaterials, or, in the Alternative, Authorizing the Wind-Down of SemMaterials and Rejection of the Terminalling and Storage Agreement with SemGroup Energy Partners, L.P. [Docket No. 3173 - filed February 23, 2009]

Objection/Response Deadline: February 24, 2009 at 4:00 p.m.

Objections/Responses Received: None to date

Status: The hearing on this matter will go forward at the discretion of the Court.

Dated: February 25, 2009
Wilmington, Delaware

Respectfully submitted,



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