

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) **Chapter 11**
)
SEMCRUDE, L.P., et al.,¹) **Case No. 08-11525 (BLS)**
)
Debtors.) **(Jointly Administered)**

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JANUARY 14, 2009 AT 1:30 P.M.**

CONTESTED MATTER

1. Debtors' Motion for Authority to Implement Incentive Plan [Docket No. 911 - filed August 22, 2008]

Response/Objection Deadline: September 3, 2008 at 4:00 p.m., extended to September 8, 2008 for the United States Trustee and other parties, further extended to January 2, 2009 for the United States Trustee

Responses/Objections Received:

- A. Response and Reservation of Rights of Official Committee of Unsecured Creditors or SemCrude, L.P., et al., to Debtors' Motion for Authority to Implement Incentive Plan [Docket No. 1201 - filed September 8, 2008]
- B. United States Trustee's Objection to the Debtors' Motion for Authority to Implement Incentive Plan [Docket No. 1237 - filed September 8, 2008]
- C. Response and Joinder of Official Producers' Committee to Official Unsecured Creditors' Committee Response and Reservation of Rights to Debtors' Motion for Authority to Implement Incentive Plan [Docket No. 2126 - filed November 17, 2008]

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada L.P. (1091), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering LLC (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, L.P. (5355), Steuben Development Company, L.L.C. (9042), and SemCap, L.L.C. (5317).

Related Documents:

- i. Order Shortening Notice with Respect to the Debtors' Motion for Authority to Implement Incentive Plan [Docket No. 1057 - entered September 3, 2008]
- ii. Order Pursuant to Sections 105(a), 363(b) and 503 of the Bankruptcy Code Authorizing Debtors' Implementation of an Incentive Plan [Docket No. 1423 - entered September 18, 2008]
- iii. Certification of Counsel [Docket No. 2734 - filed January 7, 2009]
- iv. Notice of Rescheduled Hearing and Filing of Revised Proposed Form of Order [Docket No. 2741 - filed January 8, 2009]

Status: The hearing on this matter is going forward with respect to the relief requested regarding insider employees. The Court previously entered an order with respect to the relief requested regarding non-insider employees.

Dated: January 12, 2009
Wilmington, Delaware

Respectfully submitted,



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