

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|  |   |                                |
|--|---|--------------------------------|
| <b>In re:</b>                              | ) | <b>Chapter 11</b>              |
|  | ) |                                |
| <b>SEMCRUDE, L.P., et al.,<sup>1</sup></b> | ) | <b>Case No. 08-11525 (BLS)</b> |
|  | ) |                                |
| <b>Debtors.</b>                            | ) | <b>(Jointly Administered)</b>  |
|  | ) |                                |

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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR TELEPHONIC HEARING ON DECEMBER 19, 2008 AT 11:00 A.M.**

**CONTESTED MATTERS**

1. Debtors' Motion for an Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 1892 - filed October 27, 2008]

Objection/Response Deadline: November 4, 2008 at 4:00 p.m., extended to November 7, 2008 for Thomas Kivisto.

Objections/Responses Received:

- A. Limited Objection of Fortis Bank, SA/NV and Fortis Capital Corp. to Debtors' Motion for an Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 1986 - filed November 4, 2008]
- B. Joinder of PricewaterhouseCoopers LLP in the Limited Objection of Fortis Bank, SA/NV and Fortis Capital Corp. to Debtors' Motion for an Order Pursuant to Bankruptcy Rule 2004 and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2027 - filed November 6, 2008]
- C. Thomas L. Kivisto's Response and Objection to Debtors' Motion for an Order Pursuant to Rule 2004 Federal Rules of Bankruptcy Procedure and Local Rule

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada L.P. (1091), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering LLC (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, L.P. (5355), Steuben Development Company, L.L.C. (9042) and SemCap, L.L.C. (5317).

2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2037 - filed November 7, 2008]

- D. Debtors' Reply in Support of Their Motion for an Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2506 - filed December 10, 2008]
- E. Response of Official Committee of Unsecured Creditors of SemCrude, L.P., *et al.*, in Support of Debtors' Motions for Orders Pursuant to Bankruptcy Rule 2004 and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2539 - filed December 12, 2008]
- F. Response of Bank of America, N.A., as Agent, to (I) Debtors' Three Motions for Orders Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses and (II) Various Objections, Limited Objections, and Responses Concerning Debtors' Motions [Docket No. 2540 - filed December 12, 2008]

Status: The hearing on this matter is going forward solely with respect to the informal comments by SemGroup Energy Partners, L.P.

- 2. Debtors' Motion for an Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2275 - filed November 19, 2008]

Objection/Response Deadline: November 26, 2008 at 5:00 p.m., extended to December 2, 2008 for counsel to Sharon Pens

Objections/Responses Received:

- A. Limited Objection of Fortis Bank, SA/NV and Fortis Capital Corp. to Debtors' Motion for an Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2360 - filed November 26, 2008]
- B. Response of SemGroup Energy Partners, L.P. to Debtors' Motion for an Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2362 - filed November 26, 2008]
- C. Limited Objection of PricewaterhouseCoopers, LLP to the Debtors' Motion for an Order Pursuant to Bankruptcy Rule 2004 and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2371 - filed November 26, 2008]
- D. Sharon Penn's Response and Objection to Debtors' Motion for an Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure and Local Rule 2004-

1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2405 - filed December 2, 2008]

- E. Debtors' Reply in Support of Their Motion for an Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2509 - filed December 10, 2008]
- F. Response of Official Committee of Unsecured Creditors of SemCrude, L.P., *et al.*, in Support of Debtors' Motions for Orders Pursuant to Bankruptcy Rule 2004 and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2539 - filed December 12, 2008]
- G. Response of Bank of America, N.A., as Agent, to (I) Debtors' Three Motions for Orders Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses and (II) Various Objections, Limited Objections, and Responses Concerning Debtors' Motions [Docket No. 2540 - filed December 12, 2008]

Status: The hearing on this matter is going forward solely with respect to the response of SemGroup Energy Partners, L.P.

- 3. Debtors' Motion for an Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2383 - filed November 26, 2008]

Objection/Response Deadline: December 4, 2008 at 4:00 p.m.

Objections/Responses Received:

- A. Response of SemGroup Energy Partners, L.P. to Debtors' Motion for an Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2427 - filed December 3, 2008]
- B. Limited Objection of Fortis Bank, SA/NV and Fortis Capital Corp. to Debtors' Motion for an Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2432 - filed December 4, 2008]
- C. Limited Objection to the Debtors' Motion for an Order Pursuant to Bankruptcy Rule 2004 and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2434 - filed December 4, 2008]
- D. Debtors' Reply in Support of Their Motion for an Order Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2516 - filed December 10, 2008]

- E. Response of Official Committee of Unsecured Creditors of SemCrude, L.P., *et al.*, in Support of Debtors' Motions for Orders Pursuant to Bankruptcy Rule 2004 and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses [Docket No. 2539 - filed December 12, 2008]
  
- F. Response of Bank of America, N.A., as Agent, to (I) Debtors' Three Motions for Orders Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure and Local Rule 2004-1 Directing the Production of Documents and Examination of Witnesses and (II) Various Objections, Limited Objections, and Responses Concerning Debtors' Motions [Docket No. 2540 - filed December 12, 2008]

Status: The hearing on this matter is going forward solely with respect to the response of SemGroup Energy Partners, L.P.

Dated: December 17, 2008  
Wilmington, Delaware

Respectfully submitted,



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