

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>SEMCRUDE, L.P., et al.,<sup>1</sup></b>	)	<b>Case No. 08-11525 (BLS)</b>
	)	
<b>Debtors.</b>	)	<b>(Jointly Administered)</b>
	)	
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<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>SEMGROUP HOLDINGS, L.P.,</b>	)	<b>Case No. 08-12504 (BLS)</b>
	)	
<b>Debtor.</b>	)	
	)	
<hr/>		
<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>SEMCAP, L.L.C.,</b>	)	<b>Case No. 08-12505 (BLS)</b>
	)	
<b>Debtor.</b>	)	
	)	

**NOTICE OF AMENDED AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON OCTOBER 30, 2008 AT 10:30 A.M.**

**MATTERS NOT GOING FORWARD**

1. Plains Pipeline's Application for Allowance and Payment of its Administrative Claim or, Alternatively, for Adequate Protection [Docket No. 1340 - filed September 11, 2008]

Response/Objection Deadline: September 22, 2008 at 4:00 p.m., extended to September 26, 2008 at 4:00 p.m. for the Debtors, further extended to November 3, 2008 at 4:00 p.m. for the Debtors.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada L.P. (1091), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering LLC (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, LP. (5355), Steuben Development Company, L.L.C. (9042), SemGroup Holdings, L.P. (6746) and SemCap, L.L. C. (5317).

Responses/Objections Received:

- A. Consolidated Response of Bank of America, N.A., as Agent, to Motions for Orders Allowing and Directing Immediate Payment of Section 503(b)(9) Administrative Expense Claims [Docket No. 1475 - filed September 22, 2008]

Related Documents:

- i. Notice of Withdrawal of Plains Pipeline's Application for Allowance and Payment of its Administrative Claim or, Alternatively, for Adequate Protection [Docket No. 1872 - filed October 24, 2008]

Status: The application has been withdrawn. Accordingly, no hearing with respect to this matter is necessary.

2. Plains Pipeline's Motion for Relief from the Automatic Stay or, Alternatively, for Adequate Protection [Docket No. 1342 - filed September 11, 2008]

Response/Objection Deadline: September 22, 2008 at 4:00 p.m., extended to September 26, 2008 at 4:00 p.m. for the Debtors, further extended to November 3, 2008 at 4:00 p.m. for the Debtors and Bank of America, N.A. as the Debtors' Prepetition Administrative Agent and DIP Agent.

Responses/Objections Received: None to date.

Related Documents:

- i. Notice of Withdrawal of Plains Pipeline's Motion for Relief from the Automatic Stay, or Alternatively, for Adequate Protection [Docket 1873 - filed October 24, 2008]

Status: The motion has been withdrawn. Accordingly, no hearing with respect to this matter is necessary.

**UNCONTESTED MATTERS**

3. Motion Pursuant to Bankruptcy Rule 1015(b) for Joint Administration of Chapter 11 Cases [SemCrude, L.P., *et al.*; Bankr. Case No. 08-11525; Docket No. 1850; SemGroup Holdings, L.P.; Bankr. Case No. 08-12504; Docket No. 2; SemCap, L.L.C.; Bankr. Case No. 08-12505; Docket No. 2 - filed October 22, 2008]

Response/Objection Deadline: **November 6, 2008 at 10:00 a.m.**

Responses/Objections Received: None to date.

Status: **The hearing on this matter is continued to November 6, 2008 at 10:00 a.m.**

4. Motion for Order Pursuant to Section 105(a) of the Bankruptcy Code Directing That Certain Orders in the Chapter 11 Cases of SemCrude, L.P., *et al.* be Made Applicable to New Debtors [SemCrude, L.P., *et al.*; Bankr. Case No. 08-11525; Docket No. 1851; SemGroup Holdings, L.P.; Bankr. Case No. 08-12504; Docket No. 3; SemCap, L.L.C.; Bankr. Case No. 08-12505; Docket No. 3 - filed October 22, 2008]

Response/Objection Deadline: **November 6, 2008 at 10:00 a.m.**

Responses/Objections Received: None to date.

Status: **The hearing on this matter is continued to November 6, 2008 at 10:00 a.m.**

5. Motion for Order (I) Authorizing New Debtors to Maintain Existing Bank Accounts and Business Forms and (II) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [SemCrude, L.P., *et al.*; Bankr. Case No. 08-11525; Docket No. 1852; SemGroup Holdings, L.P.; Bankr. Case No. 08-12504; Docket No. 4; SemCap, L.L.C.; Bankr. Case No. 08-12505; Docket No. 4 - filed October 22, 2008]

Response/Objection Deadline: **November 6, 2008 at 10:00 a.m.**

Responses/Objections Received: None to date.

Status: **The hearing on this matter is continued to November 6, 2008 at 10:00 a.m.**

### **CONTESTED MATTERS**

6. Special Energy Corporation's Motion for Relief from Stay to Terminate Gas Purchasing, Gathering and Processing Agreement [Docket. No. 1140 - filed September 4, 2008]

Response/Objection Deadline: September 22, 2008 at 4:00 p.m.

Responses/Objections Received:

- A. SemGas L.P.'s Objection to the Motion of Special Energy Corporation for Relief from Stay to Terminate Gas Purchasing Gathering and Processing Agreement [Docket No. 1477 - filed September 22, 2008]
- A. Joinder of Bank of America, N.A., as Agent, to SemGas L.P.'s Objection to the Motion of Special Energy Corporation for Relief from Stay to Terminate Gas Purchasing Gathering and Processing Agreement [Docket No. 1481 - filed September 22, 2008]
- B. Joinder of Official Committee of Unsecured Creditors of SemCrude L.P., *et al.* in SemGas L.P.'s Objection to Special Energy Corporation's Motion for Relief from Stay to Terminate Gas Purchasing, Gathering, and Processing Agreement [Docket No. 1486 - filed September 22, 2008]

Status: The hearing on this matter is going forward. **The parties are working to resolve this matter.**

7. Motion to Reconsider the Court's Order Establishing Procedures for the Resolution of Liens Asserted Pursuant to Producers' Statutory Lien or Similar Statutes [Docket No. 1587 - filed September 29, 2008]

Objection/Response Deadline: October 13, 2008 at 4:00 p.m.

Objections/Responses Received:

- A. Objection of Samson Resources Company, *et al.* to Motion to Reconsider the Court's Order Establishing Procedures for the Resolution of Liens Asserted Pursuant to Producers' Statutory Lien or Similar Statutes [Docket No. 1731 - filed October 13, 2008]
- B. Joinder of Certain Producers to Objection of Samson Resources Company, *et al.* to Motion to Reconsider the Court's Order Establishing Procedures for the Resolution of Liens Asserted Pursuant to Producers' Statutory Lien or Similar Statutes [Docket No. 1739 - filed October 13, 2008]
- C. Objection of JMA Energy Company, L.L.C. to Motion to Reconsider the Court's Order Establishing Procedures for the Resolution of Liens Asserted Pursuant to Producers' Statutory Lien or Similar Statutes [Docket No. 1740 - filed October 13, 2008]
- A. Debtors' Objection to the Motion of Luke Oil Company, *et al.*, for Reconsideration or, in the Alternative, for Certification to the Third Circuit of Certain Issues [Docket No. 1750 - filed October 14, 2008]
- B. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P. *et al.*, in Debtors' Objection to the Motion of Luke Oil Company, *et al.*, for Reconsideration or, in the Alternative, for Certification to the Third Circuit of Certain Issues [Docket No. 1751 - filed October 14, 2008]
- C. Joinder of Bank of America, N.A., as Agent, to Debtors' Objection to Motion of Luke Oil Company, *et al.*, on Behalf of Themselves and all Similarly Situated Persons for Reconsideration of this Court's "Order Establishing Procedures for the Resolution of Liens Asserted Pursuant to Producers' Statutory Lien and Similar Statutes" (Docket No. 1425) or, in the Alternative, for Certification to the Third Circuit of Certain Issues (D.I. 1587) [Docket No. 1763 - filed October 14, 2008]
- D. Response and Limited Opposition of Titan Energy and Related Interest Owners to the Motion of Luke Oil Company, *et al.*, for Reconsideration of This Court's "Order Establishing Procedures for the Resolution of Liens Asserted Pursuant to Producers' Statutory Lien or Similar Statutes" (Docket No. 1425) or, in the

Alternative, for Certification to the Third Circuit of Certain Issues [Docket No. 1765 - filed October 14, 2008]

- E. Reply of Luke Oil Company, et al. to Objections of Samson Resources Company, et al., Titan Energy, et al., JMA Energy Company, LLC and Debtors and Various Joinders Therein to Luke Oil Company, et al.'s Motion for Reconsideration of this Court's "Order Establishing Procedures for the Resolution of Liens Asserted Pursuant to Producers' Statutory Lien or Similar Statutes" (Docket No. 1425) or, in the Alternative, for Certification to the Third Circuit of Certain Issues [Docket No. 1883 - filed October 27, 2008]

Related Documents:

- i. Order Establishing Procedures for the Resolution of Liens Asserted Pursuant to Producers' Statutory Lien or Similar Statutes [Docket No. 1425 - filed September 18, 2008]
- ii. **Order Establishing Procedures for the Resolution of Liens Asserted Pursuant to Producers' Statutory Lien or Similar Statutes [Docket No. 1557 - filed September 26, 2008]**

Status: The hearing on this matter is going forward.

8. **Crossroads Chevrolet Complaint against SemMaterials, L.P. and Bank of America, N.A. as Administrative Agent for Certain Banking and Financial Institutions as Prepetition Secured Lenders [Adv. Pro. Case No. 08-51399 - Docket No. 1 - filed August 25, 2008]**

Related Document:

- i. **Summons and Notice of Pretrial Conference [Adv. Pro. Docket No. 3 - filed August 28, 2008]**

Status: The parties intend to present an agreed form of order resolving this matter at the hearing.

Dated: October 29, 2008  
Wilmington, Delaware

Respectfully submitted,



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