

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
SEMCRUDE, L.P., et al.,¹) Case No. 08-11525 (BLS)
)
Debtors.) (Jointly Administered)

NOTICE OF *AMENDED* AGENDA OF MATTERS SCHEDULED
FOR OCTOBER 8, 2008 AT 11:00 A.M.

- 1. Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from Stay Under Section 362 of the Bankruptcy Code [Docket No. 888 - filed August 21, 2008]

Response/Objection Deadline: September 3, 2008 at 4:00 p.m.

Responses/Objections Received:

- A. Central Transmission’s Objection to Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from the Automatic Stay to Allow for Setoff of Mutual Obligations [Docket No. 1042 - filed September 3, 2008]
- B. Debtors’ Objection to Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from Stay to Allow Triangular Setoff (Docket No. 888) [Docket No. 1056 - filed September 3, 2008]
- C. Objection of Samson Resources Company, et al., to Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from the Automatic Stay to Allow for Setoff of Mutual Obligations [Docket No. 1069 - filed September 3, 2008]
- D. Joinder of Bank of America, N.A., as Agent, to Debtors’ Objection to Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from the Automatic Stay to Allow Triangular Setoff [Docket No. 888] [Docket No. 1071 - filed September 3, 2008]

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor’s federal tax identification number, are: SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada L.P. (1091), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering LLC (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, L.P. (5355), and Steuben Development Company, L.L.C. (9042).



- E. Joinder of Altex Energy Corp., Blue Dolphin Production, LLC, Lobar Oil Co., Inc., and Rankan Energy Corporation in Central Transmission Objection to Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from the Automatic Stay to Allow for Setoff of Mutual Obligations [Docket No. 1095 - filed September 3, 2008]
- F. New Dominion, L.L.C.'s Objection to Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from the Automatic Stay to Allow for Setoff of Mutual [Docket No. 1097 - filed September 3, 2008]
- G. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P., *et al.*, in Debtors' Objection to Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from Stay to Allow Triangular Setoff [Docket No. 1099 - filed September 3, 2008]
- H. Reply to Debtors' Objection and the Objections of Certain Other Entities to Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from the Automatic Stay to Allow for Setoff of Mutual Obligations [Docket No. 1158 - filed September 5, 2008]
- I. Titan Energy, Inc. and Related Interest Owners' Joinder in Objections to Motion of Chevron Products Company for Relief from the Automatic Stay [Docket No. 1640 - filed October 2, 2008]

Related Documents:

- i. **Notice of Filing of Stipulation of Uncontested Facts that Require No Proof in Connection with Motion of Chevron Products Company, a Division of Chevron U.S.A., Inc. for Relief from the Automatic Stay to Allow for Setoff [Docket No. 1689 - filed October 7, 2008]**

Status: The hearing on this matter will go forward solely with regard to legal arguments. If necessary, the Court will hear evidence in connection with this matter at a date and time to be determined.

- 2. **Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Leave to File Certain Contracts Under Seal [Docket No. 1399 - filed September 17, 2008]**

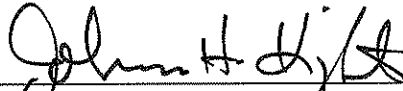
Objection/Response Deadline: September 26, 2008 at 4:00 p.m.

Objections/Responses Received: None to date

Status: The hearing on this matter is going forward.

Dated: October 8, 2008
Wilmington, Delaware

Respectfully submitted,



Mark D. Collins (No. 2981)
John H. Knight (No. 3848)
L. Katherine Good (No. 5101)
Maris J. Finnegan (*DE admission pending*)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 North King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701

-and-

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Michael P. Kessler

-and-

WEIL, GOTSHAL & MANGES LLP
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7700
Martin A. Sosland
Sylvia A. Mayer

*Attorneys for the Debtors and
Debtors-in-Possession*