

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
SEMCRUDE, L.P., et al.,¹)	Case No. 08-11525 (BLS)
)	
Debtors.)	(Jointly Administered)
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)	
SPECIAL ENERGY CORPORATION,)	
)	Adversary Case No. 08-51397 (BLS)
)	
Plaintiff,)	
)	
v.)	
)	
SEMCRUDE, L.P.,)	
)	
Defendant)	
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**NOTICE OF AMENDED AGENDA OF MATTERS SCHEDULED
FOR OCTOBER 3, 2008 AT 10:30 A.M.**

CONTINUED MATTERS

1. Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from Stay Under Section 362 of the Bankruptcy Code [Docket No. 888 - filed August 21, 2008]

Response/Objection Deadline: September 3, 2008 at 4:00 p.m.

Responses/Objections Received:

- A. Central Transmission's Objection to Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from the Automatic Stay to Allow for Setoff of Mutual Obligations [Docket No. 1042 - filed September 3, 2008]

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada L.P. (1091), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering LLC (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, L.P. (5355), and Steuben Development Company, L.L.C. (9042).



- B. Debtors' Objection to Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from Stay to Allow Triangular Setoff (Docket No. 888) [Docket No. 1056 - filed September 3, 2008]
- C. Objection of Samson Resources Company, *et al.*, to Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from the Automatic Stay to Allow for Setoff of Mutual Obligations [Docket No. 1069 - filed September 3, 2008]
- D. Joinder of Bank of America, N.A., as Agent, to Debtors' Objection to Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from the Automatic Stay to Allow Triangular Setoff [Docket No. 888] [Docket No. 1071 - filed September 3, 2008]
- E. Joinder of Altex Energy Corp., Blue Dolphin Production, LLC, Lobar Oil Co., Inc., and Rankan Energy Corporation in Central Transmission Objection to Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from the Automatic Stay to Allow for Setoff of Mutual Obligations [Docket No. 1095 - filed September 3, 2008]
- F. New Dominion, L.L.C.'s Objection to Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from the Automatic Stay to Allow for Setoff of Mutual [Docket No. 1097 - filed September 3, 2008]
- G. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P., *et al.*, in Debtors' Objection to Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from Stay to Allow Triangular Setoff [Docket No. 1099 - filed September 3, 2008]
- H. Reply to Debtors' Objection and the Objections of Certain Other Entities to Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Relief from the Automatic Stay to Allow for Setoff of Mutual Obligations [Docket No. 1158 - filed September 5, 2008]

Status: The hearing on this matter is continued to October 8, 2008 at 11:00 a.m.

CONTESTED MATTERS

- 2. Kinder Morgan Liquids Terminals LLC's Motion for Relief from Stay to Allow Exercise of Warehouseman's Lien and to Terminate Agreement [Docket No. 900 - filed August 22, 2008]

Response/Objection Deadline: September 3, 2008 at 4:00 p.m., extended to September 5, 2008 for the Debtors, the Official Committee of Unsecured Creditors, and Bank of America, N.A., as administrative agent for the Debtors' prepetition and postpetition secured lenders.

Responses/Objections Received:

- A. Objection by Bank of America, N.A., as Agent, to Kinder Morgan Liquids Terminals LLC's Motion for Relief from Stay to Allow Exercise of Warehouseman's Liens and to Terminate Agreement [Docket No. 1146 - filed September 5, 2008]
- B. Opposition of the Debtors to the Motion of Kinder Morgan Liquids Terminals LLC for Relief from Stay to Allow Exercise of Warehouseman's Lien and to Terminate Agreement [Docket No. 1169 - filed September 5, 2008]
- C. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P., *et al.*, in Debtors' Objection to Motion of Kinder Morgan Liquids Terminals LLC for Relief from Stay to Allow Exercise of Warehouseman's Lien and to Terminate Agreement [Docket No. 1174 - filed September 5, 2008]

Status: The hearing on this matter is going forward. The parties are working to resolve this matter.

- 3. Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee [Docket No. 955 - filed August 27, 2008]

Response/Objection Deadline: September 22, 2008 at 4:00 p.m., extended to September 24, 2008 at 4:00 p.m. for the Official Committee of Unsecured Creditors

Responses/Objections Received:

- A. Response of Clipper Energy, LLC in Support of: Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee [Docket No. 1111 - filed September 4, 2008]
- B. Joinder of Certain Kansas Producers in Support of the Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee [Docket No. 1136 - filed September 4, 2008]
- C. Combined Joinder of Triad Energy, Inc, Q.T. Oil, Ltd., Co, Tommy Taylor, Bonnie Taylor, Karlos Quillen, Black Gold Oil Co., Inc., Producers Crude Marketing, Inc., Wildhorse Operating Company, Conner Production, Co., L.L.C., Bill Weems Oil Co., Inc., J.M.G. Vacuum Trucks, Inc., Bill Laird d/b/a Bill Laird Oil Co., Anita Laird, Dan Wallace, Inc. d/b/a Columbus Oil Company, JKJ Oil & Gas, LLC, TLC Oil, Inc., Venis Exploration Company, Native American Marketing, LLC, Huntington Energy, LLC, Quinque Operating Company, Josie Oil & Gas, Inc., Premier Energy, LLC, Zephyr Operating Co., LLC, Hawkins Oil, LLC, Mewbourne Oil Co., Ann B. Jacobs, Edinger Engineering, Inc., Griffith Petroleum Services, Inc. and Bobby J. Darnell d/b/a Bobby J. Darnell, LLC, to Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee [Docket No. 1165 - filed September 5, 2008]

- D. Joinder in Support of Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee [Docket No. 1168 - filed September 5, 2008]
- E. Joinder of Prima Exploration, Inc., in Motion of Oklahoma Producers and Suppliers for Appointment of Producers' Committee [Docket No. 1279 - filed September 9, 2008]
- F. Joinder of Rosewood Resources, Inc., in Motion of Oklahoma Producers and Suppliers for Appointment of Producers' Committee [Docket No. 1280 - filed September 9, 2008]
- G. Joinder of Star Production, Inc., Southlake Exploration, Inc., Spalding Energy, Inc., B L Oil Company, Inc., Bell Energy, Tracker Mineral, LLC, Holley Operating, LLC Sojourner Enterprises, Inc., Valley Petroleum Company, P B & B Operating Inc., R.H. Chambers, LLC, Roger Klingberg, Kern Company, Cody Golson dba American West and Southwest Gas Systems, Inc. to (I) Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Docket No. 955) and (II) Titan Energy, Inc. and Related Interests Owners' Motion Adopting the Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Docket No. 1204) [Docket No. 1327 - filed September 11, 2008]
- H. Joinder of Mull Drilling Co., Inc. D E Exploration, Daystar Petroleum Inc., Dunne Equities Inc., F.G. Holl Co., LLC, Lario Oil & Gas Co., Landmark Resources Inc., McCoy Petroleum Corporation, Osborn Heirs Co., Pickerell Drilling Company, Inc., Ritchie Explorations, Inc., Tempest Energy Resources LP, Thoroughbred Associates, Viking Resources, Inc., Vincent Oil Corporation, Wheeler Oil Company, White Exploration Inc., White Pine Petroleum Corporation, Red Oak Energy, Inc., Calvin Noah, Mid-Continent Energy Corporation, Molitor Oil, Inc., VJI Natural Resources, Sterling Energy, Slawson Companies, Braden-Deem, Inc., Oil Company of America, Platte Valley Oil Company, and CMX, Inc. to (I) Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Docket No. 955) and (II) Titan Energy, Inc. and Related Interest Owners' Motion Adopting the Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Docket No. 1204) [Docket No. 1462 - filed September 22, 2008]
- I. Debtors' Response and Objection to the Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Dkt No. 955) and the Motion of Titan Energy, Inc. and Related Interest Owners' Motion Adopting the Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Dkt No. 1204) [Docket No. 1464 - filed September 22, 2008]
- J. Benson Mineral Group's Support for Appointment of a Producers' Committee [Docket No. 1465 - filed September 22, 2008]

- K. Joinder of Murfin Drilling Company, Inc., Vess Oil Corporation, LD Drilling, Inc., Davis Petroleum, Inc., Rama Operating Co., Inc., St. Anselm CKU, and Security Energy Company to Motion for Appointment of Producers' Committee [Docket No. 1466 - filed September 22, 2008]
- L. Transmontaigne Partners L.P. Joinder in and Response to Motion of Certain Oklahoma Suppliers for Appointment of Producers' Committee [Docket No. 1471 - filed September 22, 2008]
- M. Objection by Bank of America, N.A., as Agent, to the Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee [Docket No. 1473 - filed September 22, 2008]
- N. Joinder of Certain Additional Producers to (I) Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Docket No. 955) and (II) Titan Energy, Inc. and Related Interest Owners' Motion Adopting the Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Docket No. 1204) [Docket No. 1479 - filed September 22, 2008]
- O. Objection of Official Committee of Unsecured Creditors of SemCrude, L.P. *et al.* to Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee [Docket No. 1516 - filed September 24, 2008]
- P. Joinder of Statewide Crude, Inc. to the Motion of Certain Oklahoma Producers and Suppliers for Appointment of a Producers Committee and the Motion of Titan Energy, Inc. and Related Interest Owners Adopting the Motion of Certain Oklahoma Producers and Suppliers for Appointment of a Producers Committee [Docket No. 1540 - filed September 25, 2008]
- Q. Acting United States Trustee's Consolidated Response to (I) the Motion of Certain Oklahoma Producers and Suppliers and Appointment of Producers' Committee, and (II) the Motion of Titan Energy, Inc. and Related Interest Owners Motion Adopting the Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Docket Nos. 955 and 1204) [Docket No. 1542 - filed September 25, 2008]
- R. Joinder of Altman Energy, Inc. to Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee [Docket No. 1603 - filed October 1, 2008]

Related Documents:

- i. Notice of Rescheduling of Hearing Regarding Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Docket No. 955) and (II) Titan Energy, Inc. and Related Interest Owners' Motion Adopting the Motion of Certain Oklahoma Producers and Suppliers for Appointment of

Producers' Committee (Docket No. 1204) [Docket No. 1509 - filed September 23, 2008]

Status: The hearing on this matter is going forward.

4. Motion to Modify Automatic Stay to Permit Setoff of Mutual Pre-Petition Debtors of Debtor SemMaterials, LP. filed by Venture Corp. [Docket No. 1126 - filed September 4, 2008]

Response/Objection Deadline: September 22, 2008 at 4:00 p.m., extended to September 26, 2008 at 4:00 p.m. for the Debtors and Bank of America, N.A., as agent for the Debtors' postpetition lenders

Responses/Objections Received:

- A. Debtors' Objection to Motion of Corporation to Modify Automatic Stay to Effectuate Setoffs (Docket No. 1126) [Docket No. 1560 - filed September 26, 2008]
- B. Joinder of Bank of America, N.A., as Agent, to Debtors' Objection to Motion of Venture Corporation to Modify Automatic Stay to Permit Setoff of Mutual Pre-Petition Debts of Debtor Semmaterials, L.P. [Docket No. 1562- filed September 26, 2008]
- C. Joinder of Official Committee of Unsecured Creditors of SemCrude, L.P., et al. in Debtors' Objection to Motion of Corporation to Modify Automatic Stay to Effectuate Setoffs [Docket No. 1566 - filed September 27, 2008]

Status: **The hearing on this matter is going forward as a status and scheduling conference.**

5. Special Energy Corporation's Motion for Relief from Stay to Terminate Gas Purchasing, Gathering and Processing Agreement [Docket. No. 1140 - filed September 4, 2008]

Response/Objection Deadline: September 22, 2008 at 4:00 p.m.

Responses/Objections Received:

- A. SemGas L.P.'s Objection to the Motion of Special Energy Corporation for Relief from Stay to Terminate Gas Purchasing Gathering and Processing Agreement [Docket No. 1477 - filed September 22, 2008]
- B. Joinder of Bank of America, N.A., as Agent, to SemGas L.P.'s Objection to the Motion of Special Energy Corporation for Relief from Stay to Terminate Gas Purchasing Gathering and Processing Agreement [Docket No. 1481 - filed September 22, 2008]

- C. Joinder of Official Committee of Unsecured Creditors of SemCrude L.P., *et al.* in SemGas L.P.'s Objection to Special Energy Corporation's Motion for Relief from Stay to Terminate Gas Purchasing, Gathering, and Processing Agreement [Docket No. 1486 - filed September 22, 2008]

Status: The hearing on this matter is going forward.

6. Pretrial Conference in Special Energy Corporation vs. SemCrude, L.P. AP No. 08-51397

Related Documents:

- i. Complaint [Docket No. 1 - filed August 21, 2008]
ii. Summons and Notice of Pretrial Conference [Docket No. 3 - filed August 27, 2008]

Status: The pretrial conference is going forward.

7. Titan Energy, Inc. and Related Interest Owners' Motion Adopting the Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee [Docket No. 1204 - filed September 8, 2008]

Response/Objection Deadline: September 22, 2008 at 4:00 p.m.

Responses/Objections Received:

- A. Joinder of Star Production, Inc., Southlake Exploration, Inc., Spalding Energy, Inc., B L Oil Company, Inc., Bell Energy, Tracker Mineral, LLC, Holley Operating, LLC Sojourner Enterprises, Inc., Valley Petroleum Company, P B & B Operating Inc., R.H. Chambers, LLC, Roger Klingberg, Kern Company, Cody Golson dba American West and Southwest Gas Systems, Inc. to (I) Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Docket No. 955) and (II) Titan Energy, Inc. and Related Interests Owners' Motion Adopting the Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Docket No. 1204) [Docket No. 1327 - filed September 11, 2008]

- B. Joinder of Mull Drilling Co., Inc. D E Exploration, Daystar Petroleum Inc., Dunne Equities Inc., F.G. Holl Co., LLC, Lario Oil & Gas Co., Landmark Resources Inc., McCoy Petroleum Corporation, Osborn Heirs Co., Pickerell Drilling Company, Inc., Ritchie Explorations, Inc., Tempest Energy Resources LP, Thoroughbred Associates, Viking Resources, Inc., Vincent Oil Corporation, Wheeler Oil Company, White Exploration Inc., White Pine Petroleum Corporation, Red Oak Energy, Inc., Calvin Noah, Mid-Continent Energy Corporation, Molitor Oil, Inc., VJI Natural Resources, Sterling Energy, Slawson Companies, Braden-Deem, Inc., Oil Company of America, Platte Valley Oil Company, and CMX, Inc. to (I) Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Docket No. 955) and (II)

Titan Energy, Inc. and Related Interest Owners' Motion Adopting the Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee [Docket No. 1462 - filed September 22, 2008]

- C. Debtors' Response and Objection to the Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Dkt No. 955) and the Motion of Titan Energy, Inc. and Related Interest Owners' Motion Adopting the Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Dkt No. 1204) [Docket No. 1464 - filed September 22, 2008]
- D. Benson Mineral Group's Support for Appointment of a Producers' Committee [Docket No. 1465 - filed September 22, 2008]
- E. Joinder of Murfin Drilling Company, Inc., Vess Oil Corporation, LD Drilling, Inc., Davis Petroleum, Inc., Rama Operating Co., Inc., St. Anselm CKU, and Security Energy Company to Motion for Appointment of Producers' Committee [Docket No. 1466 - filed September 22, 2008]
- F. Joinder of Certain Additional Producers to (I) Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Docket No. 955) and (II) Titan Energy, Inc. and Related Interest Owners' Motion Adopting the Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Docket No. 1204) [Docket No. 1479 - filed September 22, 2008]
- G. Joinder of Statewide Crude, Inc. to the Motion of Certain Oklahoma Producers and Suppliers for Appointment of a Producers Committee and the Motion of Titan Energy, Inc. and Related Interest Owners Adopting the Motion of Certain Oklahoma Producers and Suppliers for Appointment of a Producers Committee [Docket No. 1540 - filed September 25, 2008]
- H. Acting United States Trustee's Consolidated Response to (I) the Motion of Certain Oklahoma Producers and Suppliers and Appointment of Producers' Committee, and (II) the Motion of Titan Energy, Inc. and Related Interest Owners Motion Adopting the Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Docket Nos. 955 and 1204) [Docket No. 1542 - filed September 25, 2008]

Related Documents

- i. Notice of Rescheduling of Hearing Regarding Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Docket No. 955) and (II) Titan Energy, Inc. and Related Interest Owners' Motion Adopting the Motion of Certain Oklahoma Producers and Suppliers for Appointment of Producers' Committee (Docket No. 1204) [Docket No. 1509 - filed September 23, 2008]

Status: The hearing on this matter is going forward.

8. Motion of Chevron Products Company, a Division of Chevron U.S.A. Inc., for Leave to File Certain Contracts Under Seal [Docket No. 1399 - filed September 17, 2008]

Objection/Response Deadline: September 26, 2008 at 4:00 p.m.

Objections/Responses Received: None to date

Status: **The hearing on this matter is continued to October 8, 2008 at 11:00 a.m.**

Dated: October 2, 2008
Wilmington, Delaware

Respectfully submitted,



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