

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
SEMCRUDE, L.P., *et al.*,<sup>1</sup> )  
Debtors. ) Case No. 08-11525 (BLS)  
)  
) (Jointly Administered)

NOTICE OF **SECOND AMENDED**<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
**FOR HEARING ON SEPTEMBER 11, 2008 AT 11:30 A.M.**

**AS NO MATTERS ARE SCHEDULED TO GO FORWARD,  
THE HEARING HAS BEEN CANCELLED WITH PERMISSION OF THE COURT**

**MATTER GOING FORWARD**

1. Motion of Alon USA, LP for an Order Allowing and Directing Immediate Payment of its Section 503(b)(9) Administrative Expense Claim [Docket No. 381 - filed August 5, 2008]

Objection Deadline: August 19, 2008 at 5:00 p.m.

Objections/Responses Received:

- A. Response of Debtor SemMaterials, L.P. in Opposition to Alon USA LP's Motion for an Order Allowing and Directing Immediate Payment of its Section 503(b)(9) Administrative Expense Claim [Docket No. 827 - filed August 19, 2008]
- B. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P., *et al.* in Response of Debtor SemMaterials, L.P. in Opposition to Alon USA LP's Motion for an Order Allowing and Directing Immediate Payment of its Sections 503(b)(9) Administrative Expense Claim [Docket No. 829 - filed August 19, 2008]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada L.P. (1091), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering LLC (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, L.P. (5355), and Steuben Development Company, L.L.C. (9042).

<sup>2</sup> Amended items appear in bold.



- C. Joinder of Bank of America, N.A., as Agent, to Response of Debtor SemMaterials, L.P. in Opposition to Motion of Alon USA, LP for an Order Allowing and Directing Immediate Payment of its Section 503(b)(9) Administrative Expense Claim [Docket No. 832 - filed August 19, 2008]

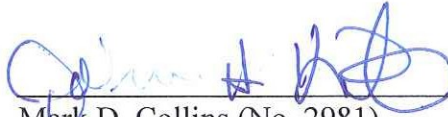
Related Documents:

- i. Notice of Hearing [Docket No. 708 - filed August 13, 2008]

**Status: The hearing on this matter has been adjourned to the hearing scheduled for September 17, 2008 at 10:00 a.m.**

Dated: September 10, 2008  
Wilmington, Delaware

Respectfully submitted,



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John H. Knight (No. 3848)  
L. Katherine Good (No. 5101)  
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