

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) **Chapter 11**
)
SEMCRUDE, L.P., et al.,¹) **Case No. 08-11525 (BLS)**
)
Debtors.) **(Jointly Administered)**

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 11, 2008 AT 11:30 A.M.**

MATTER GOING FORWARD

1. Motion of Alon USA, LP for an Order Allowing and Directing Immediate Payment of its Section 503(b)(9) Administrative Expense Claim [Docket No. 381 - filed August 5, 2008]

Objection Deadline: August 19, 2008 at 5:00 p.m.

Objections/Responses Received:

- A. Response of Debtor SemMaterials, L.P. in Opposition to Alon USA LP's Motion for an Order Allowing and Directing Immediate Payment of its Section 503(b)(9) Administrative Expense Claim [Docket No. 827 - filed August 19, 2008]
- B. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P., et al. in Response of Debtor SemMaterials, L.P. in Opposition to Alon USA LP's Motion for an Order Allowing and Directing Immediate Payment of its Sections 503(b)(9) Administrative Expense Claim [Docket No. 829 - filed August 19, 2008]
- C. Joinder of Bank of America, N.A., as Agent, to Response of Debtor SemMaterials, L.P. in Opposition to Motion of Alon USA, LP for an Order Allowing and Directing Immediate Payment of its Section 503(b)(9) Administrative Expense Claim [Docket No. 832 - filed August 19, 2008]

Related Documents:

- i. Notice of Hearing [Docket No. 708 - filed August 13, 2008]

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada L.P. (1091), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering LLC (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, L.P. (5355), and Steuben Development Company, L.L.C. (9042).



Status: The hearing on this matter is going forward.

Dated: September 9, 2008
Wilmington, Delaware

Respectfully submitted,



Mark D. Collins (No. 2981)
John H. Knight (No. 3848)
L. Katherine Good (No. 5101)
Cory D. Kandestin (No. 5025)
Maris J. Finnegan (*DE admission pending*)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 North King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701

-and-

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Michael P. Kessler

-and-

WEIL, GOTSHAL & MANGES LLP
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7700
Martin A. Sosland
Sylvia A. Mayer

*Attorneys for the Debtors and
Debtors-in-Possession*