

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:** ) **Chapter 11**  
 )  
**SEMCRUDE, L.P., et al.,<sup>1</sup>** ) **Case No. 08-11525 (BLS)**  
 )  
**Debtors.** ) **(Jointly Administered)**  
 )

**NOTICE OF AMENDED AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON SEPTEMBER 8, 2008 AT 10:00 A.M.**

**CONTINUED/RESOLVED MATTERS**

1. Motion of Alon USA, LP for an Order (i) Authorizing the Filing Under Seal of the Declaration in Support of its Motion for an Order Allowing and Directing Immediate Payment of its Section 503(b)(9) Administrative Expense Claim and (ii) Establishing Certain Procedures in Respect Thereto [Docket No. 383 - filed August 5, 2008]

Objection Deadline: August 19, 2008 at 5:00 p.m.

Objections/Responses Received: None to date

Related Documents:

- i. Notice of Hearing [Docket No. 708 - filed August 13, 2008]
- ii. Certification of Counsel Regarding Order (I) Authorizing the Filing Under Seal of the Declaration in Support of Motion of Alon USA, LP for an Order Allowing and Directing Immediate Payment of Its Section 503(b)(9) Administrative Expense Claim and (II) Establishing Certain Procedures in Respect Thereto [Docket No. 926 - filed August 25, 2008]
- iii. Order (I) Authorizing the Filing Under Seal of the Declaration in Support of the Motion of Alon USA, LP for an Order Allowing and Directing Immediate Payment of its Section 503(b)(9) Administrative Expense Claim and (II)

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada L.P. (1091), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering LLC (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, L.P. (5355), and Steuben Development Company, L.L.C. (9042).



Establishing Certain Procedures in Respect Thereto [Docket No. 991 - filed August 29, 2008]

Status: The Court entered an order granting the requested relief. Accordingly, a hearing on this matter is not required.

### **CONTESTED MATTERS**

2. Motion of Alon USA, LP for an Order Allowing and Directing Immediate Payment of its Section 503(b)(9) Administrative Expense Claim [Docket No. 381 - filed August 5, 2008]

Objection Deadline: August 19, 2008 at 5:00 p.m.

#### Objections/Responses Received:

- A. Response of Debtor SemMaterials, L.P. in Opposition to Alon USA LP's Motion for an Order Allowing and Directing Immediate Payment of its Section 503(b)(9) Administrative Expense Claim [Docket No. 827 - filed August 19, 2008]
- B. Joinder of Official Committee of Unsecured Creditors of SemGroup, L.P., *et al.* in Response of Debtor SemMaterials, L.P. in Opposition to Alon USA LP's Motion for an Order Allowing and Directing Immediate Payment of its Sections 503(b)(9) Administrative Expense Claim [Docket No. 829 - filed August 19, 2008]
- C. Joinder of Bank of America, N.A., as Agent, to Response of Debtor SemMaterials, L.P. in Opposition to Motion of Alon USA, LP for an Order Allowing and Directing Immediate Payment of its Section 503(b)(9) Administrative Expense Claim [Docket No. 832 - filed August 19, 2008]

#### Related Documents:

- i. Notice of Hearing [Docket No. 708 - filed August 13, 2008]

Status: **This matter is continued to a hearing on September 11, 2008 at 11:30 a.m.**

3. Motion to Assume and Assign Executory Contracts with California Steel Industries, Inc. as Amended [Docket No. 964 - filed August 27, 2008]

Objection Deadline: September 4, 2008 at 12:00 p.m.

#### Objections/Responses Received:

- A. Limited Objection by Bank of America, N.A., as Agent, to Debtors' Motion to Assume and Assign the Executory Contracts with California Steel Industries, Inc. as Amended [Docket No. 1112 - filed September 4, 2008]

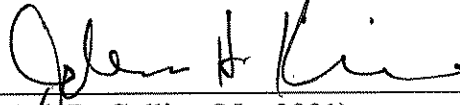
Related Documents:

- i. Order Shortening Notice with Respect to Motion to Assume and Assign Executory Contracts with California Steel Industries, Inc., as Amended [Docket No. 971 - filed August 28, 2008]

Status: The hearing on this matter is going forward.

Dated: September 5, 2008  
Wilmington, Delaware

Respectfully submitted,



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