

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
SEMCRUDE, L.P., *et al.*,) Case No. 08-11525 (BLS)
) (Jointly Administered)
Debtors.)
)
)
GENERAL ELECTRIC CAPITAL)
CORPORATION, AS) Adversary No. 08-51105 (BLS)
ADMINISTRATIVE AGENT, AND)
PE-PIPELINE SERVICES, LLC)
(F/K/A PE-BAY SHORE)
MANAGEMENT, LLC),)
)
Plaintiffs,)
)
v.)
)
SEMGROUP, L.P., SEMCRUDE, L.P.,)
SEMCRUDE PIPELINE, L.L.C., AND)
WHITE CLIFFS PIPELINE, LLC,)
)
Defendants.)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 28, 2008 AT 11:00 A.M.**

CONTESTED MATTER

1. Plaintiff's Emergency Motion for a Temporary Restraining Order and Preliminary Injunction [Docket No. 3 - filed July 23, 2008]

Response/Objection Deadline: July 28, 2008 at 9:00 a.m.

Responses/Objections Received:

Related Pleadings:

- a. Adversary Complaint for Declaratory and Injunctive Relief [Docket No. 1 - filed July 23, 2008]
- b. Declaration of Randall Hornick [Docket No. 4 - filed July 23, 2008]

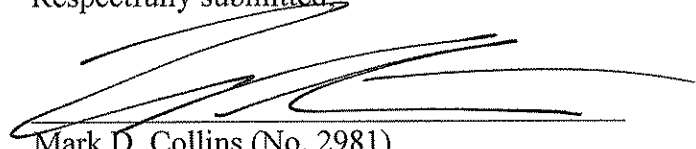


- c. Plaintiffs' Memorandum in Support of Their Emergency Motion for a Temporary Retraining Order and Preliminary Injunction [Docket No. 5 - filed July 23, 2008]
- d. Summons and Notice of Pretrial Conference in ad Adversary Proceeding [Docket No. 8 - filed July 24, 2008]
- e. Notice of Hearing Regarding Plaintiff's Emergency Motion for a Temporary Retraining Order and Preliminary Injunction [Docket No. 9 - filed July 24, 2008]

Status: The hearing on this matter is going forward.

Dated: July 25, 2008
Wilmington, Delaware

Respectfully submitted,



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-Cory D. Kandestin (No. 5025)
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