

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
SEMCRUDE, L.P., *et al.*,¹) Case No. 08-11525 (BLS)
)
Debtors.) (Jointly Administered)
)

**NOTICE OF AMENDED AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 2, 2008 AT 2:00 P.M.**

UNCONTESTED MATTERS

1. Motion of Debtors Pursuant to Sections 105, 363, 1107, and 1108 of the Bankruptcy Code for Authorization to Pay Prepetition Claims of Certain Construction Contractors [Docket No. 804 - filed August 18, 2008]

Objection Deadline: August 29, 2008 at 4:00 p.m.

Objections/Responses Received:

- A. **Central Transmission's Objection to Motion of Debtors Pursuant to §§ 105, 363, 1107, and 1108 of the Bankruptcy Code for Authorization to Pay Prepetition Claims of Certain Construction Contractors [Docket No. 994 - filed August 29, 2008]**

Related Documents:

- a. Order Shortening Notice with Respect to Motion of Debtors Pursuant to Sections 105, 363, 1107, and 1108 of the Bankruptcy Code for Authorization to Pay Prepetition Claims of Certain Construction Contractors [Docket No. 847 - filed August 20, 2008]

Status: The hearing on this matter is going forward.

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: SemCrude, L.P. (7524), Chemical Petroleum Exchange, Incorporated (8866), Eaglwing, L.P. (7243), Grayson Pipeline, L.L.C. (0013), Greyhawk Gas Storage Company, L.L.C. (4412), K.C. Asphalt L.L.C. (6235), SemCanada II, L.P. (3006), SemCanada L.P. (1091), SemCrude Pipeline, L.L.C. (9811), SemFuel Transport LLC (6777), SemFuel, L.P. (1015), SemGas Gathering LLC (4203), SemGas Storage, L.L.C. (0621), SemGas, L.P. (1095), SemGroup Asia, L.L.C. (5852), SemGroup Finance Corp. (3152), SemGroup, L.P. (2297), SemKan, L.L.C. (8083), SemManagement, L.L.C. (0772), SemMaterials Vietnam, L.L.C. (5931), SemMaterials, L.P. (5443), SemOperating G.P., L.L.C. (5442), SemStream, L.P. (0859), SemTrucking, L.P. (5355), and Steuben Development Company, L.L.C. (9042).



2. Motion of the Official Committee of Unsecured Creditors for Entry of an Order Permitting Securities Trading Upon Establishment of an Ethical Wall [Docket No. 806 - filed August 19, 2008]

Objection Deadline: August 29, 2008 at 4:00 p.m.

Objections/Responses Received: none to date

Related Documents:

- a. Order Granting Motion to Shorten Time for Notice and Response to Motion of the Official Committee of Unsecured Creditors for Entry of an Order Permitting Securities Trading Upon Establishment of an Ethical Wall [Docket No. 880 - filed August 21, 2008]
- b. **Certification of Counsel Regarding Motion of the Official Committee of Unsecured Creditors for Entry of an Order Permitting Securities Trading Upon Establishment of an Ethical Wall [Docket No. 982 - filed August 28, 2008]**
- c. **Order Permitting Trading of Debtors' Securities by Members of the Official Committee of Unsecured Creditors Upon Establishment of a Screening Wall [Docket No. 985 - filed August 29, 2008]**
- d. **Declaration of David C. Flattum [Docket No. 987 - filed August 29, 2008]**
- e. **Declaration of Christopher N. Jacobs [Docket No. 988 - filed August 29, 2008]**

Status: **The Court entered the order granting the relief requested. Accordingly, no hearing is required.**

CONTESTED MATTERS

3. Motion by SemGroup Energy Partners, LP (I) to Compel Debtors to Provide Adequate Protection and (II) to Modify the Automatic Stay [Docket No. 790 - filed August 15, 2008]

Objection Deadline: August 26, 2008 at 12:00 p.m. extended to August 27, 2008

Objections/Responses Received:

- A. Objection of Bank of America, N.A. as Agent, to the Motion by SemGroup Energy Partners, LP (I) to Compel Debtors to Provide Adequate Protection and (II) to Modify the Automatic Stay [Docket No. 957 - filed August 27, 2008]

- B. Objection of Official Committee of Unsecured Creditors to Motion by SemGroup Energy Partners, LP (I) to Compel Debtors to Provide Adequate Protection and (II) to Modify the Automatic Stay [Docket No. 962 - filed August 27, 2008]
- C. Debtors' Response to the Motion by SemGroup Energy Partners, L.P. (I) to Compel Debtors to Provide Adequate Protection and (II) to Modify the Automatic Stay [Docket No. 966 - filed August 27, 2008]
- D. **Reply of SemGroup Energy Partners, L.P. to Objections to Motion (I) to Compel Debtors to Provide Adequate Protection and (II) to Modify the Automatic Stay [Docket No. 989 - filed August 29, 2008]**

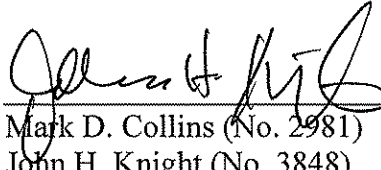
Related Documents:

- a. Motion by SemGroup Energy Partners, L.P. for Expedited Hearing on Motion (I) to Compel Debtors to Provide Adequate Protection and (II) Modify the Automatic Stay [Docket No. 791 - filed August 15, 2008]
- b. Notice of Motion and Hearing [Docket No. 836 - filed August 19, 2008]
- c. **Notice of Filing of Exhibit A to Reply of SemGroup Energy Partners, L.P. to Objections to Motion (I) to Compel Debtors to Provide Adequate Protection and (II) to Modify the Automatic Stay [Docket No. 992 - filed August 29, 2008]**
- d. **Witness and Exhibit List for Hearing on Motion by SemGroup Energy Partners, L.P. to Objections to Motion (I) to Compel Debtors to Provide Adequate Protection and (II) to Modify the Automatic Stay [Docket No. 1008 - filed August 29, 2008]**

Status: The hearing on this matter is going forward.

Dated: September 2, 2008
Wilmington, Delaware

Respectfully submitted,



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